507725024 01/31/2023 PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT7772169

SUBMISSION TYPE:	BMISSION TYPE: NEW ASSIGNMENT			
IATURE OF CONVEY	ANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY	DATA			
		Name	Execution Date	
HUDSON BAY FUND LP			01/31/2023	
RECEIVING PARTY I	ΟΑΤΑ			
Name:	S&W SI	S&W SEED COMPANY		
Street Address:	106 K S	106 K STREET, SUITE 300		
City:	SACRA	SACRAMENTO		
State/Country:	CALIFC	CALIFORNIA		
Postal Code:	95814	95814		
Name:	SEED H	SEED HOLDING, LLC		
Street Address:	106 K S	106 K STREET, SUITE 300		
City:	SACRA	SACRAMENTO		
State/Country:	CALIFC	CALIFORNIA		
Postal Code:	95814	95814		
Name:	STEVIA	STEVIA CALIFORNIA, LLC		
Street Address:	106 K S	106 K STREET, SUITE 300		
City:	SACRA	SACRAMENTO		
State/Country:	CALIFC	CALIFORNIA		
Postal Code:	95814			

PROPERTY NUMBERS Total: 12

Property Type	Number
Patent Number:	7652195
Patent Number:	8461420
Patent Number:	8471103
Patent Number:	8466343
Patent Number:	8802930
Patent Number:	8822760
Patent Number:	8957283
Application Number:	62095258
Application Number:	62095279
Application Number:	62095286

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using a fax number, if provided; if that is unsuccessful, it will be sent of Phone:Phone:4156932000Email:crhem@cooley.comCorrespondent Name:COOLEY LLPAddress Line 1:3 EMBARCADERO CENTER, 20TH FLOO Address Line 4:Address Line 4:SAN FRANCISCO, CALIFORNIA 94111ATTORNEY DOCKET NUMBER:327760-121NAME OF SUBMITTER:C. RHEMSIGNATURE:/CR/OATE SIGNED:01/31/2023Fotal Attachments: 401/31/2023source=S&W Seed - Hudson Bay IP release (January 31 2023)#page1.tif source=S&W Seed - Hudson Bay IP release (January 31 2023)#page3.tif		1		
Application Number:14544200CORRESPONDENCE DATAFax Number:(415)693-2222Correspondence will be sent to the e-mail address first; if that is unsu using a fax number, if provided; if that is unsuccessful, it will be sentPhone:4156932000Email:crhem@cooley.comCorrespondent Name:COOLEY LLPAddress Line 1:3 EMBARCADERO CENTER, 20TH FLCAddress Line 4:SAN FRANCISCO, CALIFORNIA 94111ATTORNEY DOCKET NUMBER:327760-121VAME OF SUBMITTER:C. RHEMSIGNATURE:/CR/DATE SIGNED:01/31/2023	Property Type		Number	
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Fax Number:(415)693-2222Correspondence will be sent to the e-mail address first; if that is unsucceasing a fax number, if provided; if that is unsuccessful, it will be sent via Phone:Phone:4156932000Email:crhem@cooley.comCorrespondent Name:COOLEY LLPAddress Line 1:3 EMBARCADERO CENTER, 20TH FLOOFAddress Line 4:SAN FRANCISCO, CALIFORNIA 94111ATTORNEY DOCKET NUMBER:327760-121VAME OF SUBMITTER:C. RHEMSIGNATURE:/CR/DATE SIGNED:01/31/2023Fotal Attachments: 4source=S&W Seed - Hudson Bay IP release (January 31 2023)#page1.tifsource=S&W Seed - Hudson Bay IP release (January 31 2023)#page3.tif	Application Number:	14544200		
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	source=S&W Seed - Hudson I	Bay IP release (January 31 2023)#pa	ge4.tif

RELEASE OF SECURITY INTEREST IN INTELLECUAL PROPERTY

This Release of Security Interest in Intellectual Property is made as of January 31, 2023, by Hudson Bay Fund LP ("**Agent**") in favor of S&W Seed Company, a Nevada corporation, Seed Holding, LLC, a Nevada limited liability company and Stevia California, LLC, a California limited liability company (collectively, "**Grantors**", and each, a "**Grantor**") with their principal places of business located at 106 K Street, Suite 300, Sacramento, CA 95814.

<u>Recital</u>

WHEREAS, Grantor granted to Agent a security interest in the patents and trademarks described on Exhibits A and B attached hereto (collectively, the "Intellectual Property") under an Intellectual Property Security Agreement dated as of April 2, 2015 (the "IP Security Agreement") and recorded with the U.S. Patent and Trademark Office as set forth on Exhibits A and B.

WHEREAS, Grantors have requested and Agent has agreed to release its security interest in the Intellectual Property and terminate the IP Security Agreement.

Agreement

Now, therefore, Agent agrees that it terminates and releases its security interest in the Intellectual Property, terminates the IP Security Agreement, and reassigns to Grantors all right, title, and interest of Agent in or to the Intellectual Property.

[SIGNATURE PAGE FOLLOWS]

AGENT:

HUDSON BAY FUND LP

By: ______ Kichard Allison

 Name:
 Richard Allison

 Title:
 Authorized Signatory*

Address of Agent:

c/o Hudson Bay Capital Management 28 Havemeyer Pl, Fl 2 Greenwich, CT 06830

> *Authorized Signatory Hudson Bay Capital Management LP Not individually, but solely as Investment Advisor to Hudson Bay Fund LP.

Exhibit A	- Patents
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PATENT INNUMENT TITLE	APPLICATION NUMBER (USSN) PATENT NUMBER (USPN)	FILING DATE ISSLE DATE
ALFALFA VARIETY SIVI2	USSN 11/333,383 USPN 7,652,195 (Issued USBy Patent)	FILED 09/29/2926 ISSUED 01/26/2010
ALFALFA VARIETY (ON 16PY	USSN 13/252,674 USPN 8,461,420 (Issued Usility Patent)	FILED 10404/3011 ISSUED (66/11/2013
ALFALFA VARIETY 06N02PX	USSN 13/252,692 USPN 8,471,103 (Instant Utilisty Pattern)	FILED 1004/2011 ISSUED 06/25/2013
ALFALFA VARIETY OTWOICZ	U&SN 13/252,706 USPN 8,466,343 (Issued Utility Parent)	FILED 10/04/2011 ISSUED 06/18/2013
alvalfa variety 13,27	USSN 13/413,254 USPN 8,802,930 (Issued Utility Patent)	FILED 03-06/2012 ISSUED 08/12/2014
ALFALFA VARIETY ØØNISCY	USSN 13/413,267 USPW 8,822,760 (Issued Cellity Paren)	FILED 03-06-7012 1950/ED 09-02-2014
ALFALFA VARIETY OWORPY	USSN 13/953,807 USPN 8,957,283 (Issued Utility Patent)	FILED 07/30/2013 ISSUED 02/17/2015
ALFALFA VAŘIETY ISXXPII	USSN 624995,238 (Provisional Utility Pagent Application)	FILIO 12/22/2014
ALFALFA VARIETY \$4()\$4	USSN 620991,279 (Provisional Utility Patent Application)	FILED 12/22/2014
ALFALFA VARIETY (2XXPI)	USSN 62/095,386 (Provisional Utility Pauent Application)	FR.810 12/22/2014
STEVIA PLANT NAMED SW 107	USSN 14/344,136 (Num-Provinional Plant Patent Applications)	Filed 11/30/2014
STEVIA PLANT NAMED SW 201	USSN 14/944,200 (Non-Provisional Plant Patent Application)	Filed 12/08/2014

Agent's security interest recorded at the U.S. Patent and Trademark Office on June 5, 2015 at Reel Number 035837 and Frame Number 0528.

Exhibit B – Trademarks

Description	Serial / Registration Number	Application / Registration Date
KANDILEAF U.S. Trademark Application for moural storin plants and (konors; frash or drive) storin haves; storin souds, storin extracts; storin derivatives, in International Class 933	864034,143	11/13/3014

Agent's security interest recorded at the U.S. Patent and Trademark Office on June 5, 2015 at Reel Number 5547 and Frame Number 0264.

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RECORDED: 01/31/2023