PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 **EPAS ID: PAT7792638**

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT

CONVEYING PARTY DATA

Name	Execution Date
NEPTUNE WELLNESS SOLUTIONS INC.	11/09/2022

RECEIVING PARTY DATA

Name:	PURCANN PHARMA INC.
Street Address:	2500 BOUL. DU PARC-TECHNOLOGIQUE
City:	QUEBEC
State/Country:	CANADA
Postal Code:	G1P 4S6

PROPERTY NUMBERS Total: 4

Property Type	Number	
Patent Number:	11110372	
Application Number:	17392956	
Application Number:	17633448	
Application Number:	17266425	

CORRESPONDENCE DATA

Fax Number: (514)286-5474

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 5148474747

Email: sheri.vandray@nortonrosefulbright.com NORTON ROSE FULBRIGHT CANADA LLP Correspondent Name:

1 PLACE VILLE MARIE, SUITE 2500 Address Line 1: MONTRÉAL, CANADA H3B 1R1 Address Line 4:

ATTORNEY DOCKET NUMBER:	10209838-GEN-MTL
NAME OF SUBMITTER:	DEMIAN BARBAS
SIGNATURE:	/DEMIAN BARBAS/
DATE SIGNED:	02/13/2023

Total Attachments: 6

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INTELLECTUAL PROPERTY ASSIGNMENT

This INTELLECTUAL PROPERTY ASSIGNMENT AGREEMENT (this "Assignment"), dated as of November 9, 2022, is executed and delivered to PURCANN PHARMA INC. ("Assignee") by NEPTUNE WELLNESS SOLUTIONS INC. ("Assignor"). Capitalized terms used but not defined in this Assignment will have the respective meanings ascribed to such terms in the Asset Sale and Purchase Agreement dated as of October 16, 2022 by and between Assignee and Assignor, amongst others (the "Purchase Agreement").

WHEREAS, Assignor is the owner of the assets described in <u>Schedule A</u> attached hereto ("**Assigned IP**"); and

WHEREAS, pursuant to the Purchase Agreement, Assignor has agreed to sell, assign, transfer, and deliver to Assignee all right, title, and interest in, to and under the Assigned IP;

NOW, THEREFORE, in consideration of the foregoing and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignee and Assignor hereby agree as follows:

- 1. The Assignor confirms that, in accordance with the Purchase Agreement, it has assigned and transferred, and does hereby assign and transfer unto Assignee, Assignor's full and entire rights, title and interest in and to the Assigned IP, including all of the Assignor's registered and common law rights in all of the Assigned IP, the right to all registrations for such Assigned IP, and, if so available, the Assignor's right to claim damages for past infringement upon the Assigned IP.
- 2. Assignor hereby authorizes and requests the applicable intellectual property offices to recognize the Assignee's rights, as the assignee of the Assignor's entire rights, title and interest in and to the Assigned IP, to the full end of the term for which rights in the Assigned IP may be granted as fully and entirely as the same would have been held by the Assignor had this assignment and transfer not been made.
- 3. This Assignment is made in accordance with and is subject to all the terms, representations, warranties, covenants, agreements, and limitations set forth in the Purchase Agreement. The execution and delivery of this Assignment by the parties will not in any way limit or expand the rights, obligations, or remedies of the parties under the Purchase Agreement. This Assignment does not create or establish rights, liabilities, or obligations not otherwise created or existing under or under the Purchase Agreement. In the event of any conflict between the terms of this Assignment and the Purchase Agreement, the Purchase Agreement will control.
- 4. This Assignment is binding on and inures to the benefit of the parties to this Assignment and their respective permitted successors and permitted assigns. If any term or provision of this Assignment is invalid, illegal or unenforceable in any jurisdiction, such invalidity, illegality or unenforceability shall not affect any other term or provision of this Assignment or invalidate or render unenforceable such term or provision in any other jurisdiction.
- 5. Each party to this Assignment upon the request of the other, whether at or after the date hereof, shall do, execute, acknowledge and deliver or cause to be done, executed, acknowledged or delivered all such further acts, deeds, documents, assignments, transfers,

conveyances, powers of attorney and assurances as may be reasonably necessary or desirable to effect complete consummation of the transactions contemplated by this Assignment.

- 6. This Assignment and all matters arising out of or relating to this Assignment, are governed by, and construed in accordance with, the laws of the Province of Québec, and the federal laws of Canada applicable therein without regard to the conflict of laws provisions thereof.
- 7. This Assignment may be executed in counterparts, each of which will be deemed an original but all of which together will constitute one and the same instrument. Counterpart signature pages to this Assignment transmitted by facsimile transmission, by electronic mail in portable document format (.pdf) or by any other electronic means intended to preserve the original graphic and pictorial appearance of a document, will have the same effect as physical delivery of the paper document bearing an original signature.
- 8. The parties hereto declare that the present Agreement has been drawn up in the English language at their express request; les parties aux présentes déclarent avoir requis expressément que la présente convention soit rédigée en anglais.

[SIGNATURE PAGE FOLLOWS]

SIGNED NO	vember 9 , 202	2, in Quebec, Quebe
NEPTUNE INC.	WELLNESS	SOLUTIONS
By:Ray!	Kay Silu Silcock, authoriz	ek ed signatory
PURCANN I	PHARMA INC.	
By: Hugo	St-Laurent, pre	sident

SIGNED No	vember 9	, 2022, in Québec	, Québec.
NEPTUNE INC.	WELLNESS	SOLUTIONS	
By:RayS	Silcock, authorize	ed signatory	
PURCANN I	PHARMA INC.		
By: 7	St-Laurent, pres	sident	

SCHEDULE A

ASSIGNED IP

<u>Patents</u>

Application No.	Appin Date	Title	Publication No.	Registratio n No. & Date	Status	Countr
62/716,189	Aug. 8, 2018	COLD EXTRACTION	NA	NA	Provisional (Expired)	USA
PCT/CA201 9/051089	Aug. 8, 2019		WO 2020/028991	NA	Converted (National Phase)	Internati onal (PCT)
17/266,425	Aug. 8, 2019	METHOD FOR CANNABINOIDS AND TERPENES FROM	US20210291073	TBD	Pending	USA
3107888	Aug. 8, 2019	CANNABIS BY POLYUNSATURATED LIPID-	3107888	TBD	Pending	Canada
19847386.0	Aug. 8, 2019	BASED SOLVENTS	3833368	TBD	Pending	Europe
6202104379 06	Aug. 8, 2019		40055899	TBD	Pending	Hong Kong
62/716,195	Aug. 8, 2018		NA	NA	Provisional (Expired)	USA
PCT/CA201 9/051090	Aug. 8, 2019	COLD EXTRACTION METHOD FOR CANNABINOIDS AND TERPENES FROM CANNABIS BY ORGANIC SOLVENTS	WO 2020/028992	NA	Converted (National Phase)	Internati onal (PCT)
16/999,846	Aug. 8, 2019		US20200398184	11,110,372	Registered	USA
17/392,956	Aug. 8, 2019		US20210362074	TBD	Pending	USA
3091719	Aug. 8, 2019		3091719	TBD	Lapsed	Canada
19848703.5	Aug. 8, 2019		3833369	TBD	Pending	Europe
6202104378 98	Aug. 8, 2019		40055898	TBD	Pending	Hong Kong
62/884,503	Aug. 8, 2019	ORAL FORMULATIONS OF CANNABIS EXTRACTS AND METHODS OF MAKING SAME	NA	NA	Provisional (Expired)	USA
PCT/CA202 0/051081	Aug. 7, 2020		WO 2021/022378	NA	Converted (National Phase)	Internati onal (PCT)
17/633,448	Aug. 7, 2020		US20220288014 A1	TBD	Pending	USA
2020326738	Aug. 7, 2020		2020326738	TBD	Pending	Australi a
3149652	Aug. 7, 2020		3149652	TBD	Pending	Canada
20850008.2	Aug. 7, 2020		4010024	TBD	Pending	Europe
MXA202200 1634	Aug. 7, 2020		MXA2022001634	TBD	Pending	Mexico

Trademarks

Application No./Registration No.	Appin Date	Title	Jurisdiction	Registration No. & Date
2047773	August 26, 2020	MOOD RING	Canada	TBD
2077162	January 13, 2021	PANHASH	Canada	TBD
2178452	April 11, 2022	BARGAIN BRAND	Canada	TBD

PATENT REEL: 062670 FRAME: 0789

RECORDED: 02/13/2023