PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT7817988

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	CONVERSION

CONVEYING PARTY DATA

Name	Execution Date
SCIFI INDUSTRIAL LLC	01/01/2023

RECEIVING PARTY DATA

Name:	SCIFI INDUSTRIAL LTD	
Street Address:	2661 CASS AVENUE	
City:	WOODLAND HILLS	
State/Country:	CALIFORNIA	
Postal Code:	91364	

PROPERTY NUMBERS Total: 2

Property Type	Number
Patent Number:	D887951
Patent Number:	D903576

CORRESPONDENCE DATA

Fax Number: (503)517-9919

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 503-348-1622

Email: david@davidcrowtherlaw.com

Correspondent Name: DAVID CROWTHER

Address Line 1: 4804 NW BETHANY BLVD.

Address Line 2: STE I-2, 219

Address Line 4: PORTLAND, OREGON 97229

ATTORNEY DOCKET NUMBER:	1047-0002 -0003	
NAME OF SUBMITTER:	DAVID CROWTHER	
SIGNATURE:	/David Crowther/	
DATE SIGNED:	02/27/2023	

Total Attachments: 10

source=Plan_of_Conversion_-_20221014.doc#page1.tif source=Plan_of_Conversion_-_20221014.doc#page2.tif source=Plan_of_Conversion_-_20221014.doc#page3.tif

source=SCIFI INDUSTRIAL LTD_California_Conversion_310718264#page1.tif

PATENT REEL: 062882 FRAME: 0012

source=SCIFI INDUSTRIAL LTD_California_Conversion_310718264#page2.tif
source=SCIFI INDUSTRIAL LTD_California_Conversion_310718264#page3.tif
source=SCIFI INDUSTRIAL LTD_California_Conversion_310718264#page4.tif
source=SCIFI INDUSTRIAL LTD_California_Conversion_310718264#page5.tif
source=SCIFI INDUSTRIAL LTD_California_Conversion_310718264#page6.tif
source=SCIFI INDUSTRIAL LTD_California_Conversion_310718264#page7.tif

PATENT REEL: 062882 FRAME: 0013

PLAN OF CONVERSION OF SCIFI INDUSTRIAL LLC

This Plan of Conversion ("<u>Plan"</u>), adopted pursuant to the California Revised Uniform Limited Liability Company Act, provides for the conversion (the "<u>Conversion</u>") of SCIFI INDUSTRIAL LLC, a California limited liability company into SCIFI INDUSTRIAL LTD, a California corporation (individually and collectively the "<u>Company</u>").

- 1. The name and type of the business entity prior to the Conversion is: SCIFI INDUSTRIAL LLC, a California limited liability company.
- 2. The name and type of the business entity after the Conversion is: SCIFI INDUSTRIAL LTD, a California corporation.
- 3. Pursuant to California Revised Uniform Limited Liability Company Act Section 17710.04, the Conversion shall become effective on the date set forth in this Plan of Conversion and such date shall be January 1, 2023 (the "<u>Effective Date</u>").
- 4. Upon the Effective Date, the sole member of the Company will continue to own all of the outstanding equity interests in the corporate shares of the converted Company.
- 5. On the Effective Date, the Company will file Articles of Incorporation and a Statement of Conversion with the California Secretary of State, which will remain the Company's Articles of Incorporation until altered, amended or repealed. The Company and its sole member will execute Bylaws effective as of the Effective Date. The Company will make an S corporation election after the Conversion.
- 6. On the Effective Date, the Company will continue to hold all of the rights and property of the Company as it held prior to the Conversion (specifically including, but not limited to, its patents and trademarks), and shall be subject to all of the debts and liabilities of the Company as it was subject prior to the Conversion. All rights of creditors and all liens upon the property of the Company (if any) will remain in effect upon the Conversion. Any action or proceeding pending by or against the Company prior to the Conversion will continue to bind the Company after the Conversion.
- 7. This Plan shall not be altered or otherwise amended except pursuant to an instrument in writing.
- 8. Except as otherwise specifically provided herein, nothing expressed or implied in this Plan is intended, or shall be construed, to confer upon or give any person, firm or company, other than the Company and its shareholder, any rights or remedies under or by reason of this Plan except as allowed by applicable law.

PLAN OF CONVERSION

- 9. This Plan embodies all of the representations, warranties, covenants and agreements of the parties in relation to the subject matter hereof, and no representations, warranties, covenants, understanding or agreements, oral or otherwise, in relation thereto exist between the parties hereto except as expressly set forth in this Plan.
- 10. This Plan may be terminated or abandoned at any time prior to the filing of the Articles of Incorporation and Statement of Conversion.

[REMAINDER OF PAGE INTENTIONALLY BLANK]

PLAN OF CONVERSION

IN WITNESS WHEREOF, the Company has executed this Plan of Conversion effective as of January 1, 2023.

SCIFI INDUSTRIAL LLC

By: Stuart Feldman 94A5CCF7E089409...

Stuart Feldman, Manager

PLAN OF CONVERSION



California Secretary of State

Business Programs Division 1500 11th Street, Sacramento, CA 95814

SCIFI INDUSTRIAL LTD 22661 CASS AVENUE WOODLAND HILLS, CA 91364

Business Amendment Filing Approved

December 21, 2022

Entity Name: SCIFI INDUSTRIAL LTD

Entity Type: Stock Corporation - CA - General

Entity No.: 202118010001

Document Type: Conversion - CA Corporation Continuing

Document No.: BA20221279201

File Date: 12/14/2022

The above referenced document has been approved and filed with the California Secretary of State. To access free copies of filed documents, go to <u>bizfileOnline.sos.ca.gov</u> and enter the entity name or entity number in the Search module.

What's Next?

The most up to date records may be obtained by searching for the Entity Name or Entity Number in the Search module at <u>bizfileOnline.sos.ca.gov</u>.

For further assistance, contact us at (916) 657-5448 or visit bizfileOnline.sos.ca.gov.



Thank you for using <u>bizfile California</u>, the California Secretary of State's business portal for online filings, searches, business records, and additional resources.

PATENT REEL: 062882 FRAME: 0017



California Secretary of State

Business Programs Division 1500 11th Street, Sacramento, CA 95814

Request Type: Certified Copies

Entity Name: SCIFI INDUSTRIAL LTD

Formed In: CALIFORNIA Entity No.: 202118010001

Entity Type: Stock Corporation - CA - General

Issuance Date: 12/19/2022 Copies Requested: 1 Receipt No.: 003129665

Certificate No.: 067403832

Reference # B1296-3592

Date Filed 12/14/2022 Filing Description

Conversion - CA

attached document(s) referenced above are true and correct copies and were filed in this office on the

Corporation Continuing

End of list ****

Number of Pages

I, SHIRLEY N. WEBER, PH.D., California Secretary of State, do hereby certify on the Issuance Date, the

date(s) indicated above.



IN WITNESS WHEREOF, I execute this certificate and affix the Great Seal of the State of California on December 19, 2022.

SHIRLEY N. WEBER, PH.D.

Secretary of State

To verify the issuance of this Certificate, use the Certificate No. above with the Secretary of State Certification Verification Search available at bizfileOnline.sos.ca.gov.



Secretary of State

CONV LLC-GS

Articles of Incorporation with Statement of

California Limited Liability Company to a California Stock Corporation

Filing Fee - \$150.00 Certification Fee (Optional) - \$5.00

Note: Most corporations have to pay a minimum \$800 tax to the California

For Office Use Only

-FILED-

File No.: BA20221279201 Date Filed: 12/14/2022

		' This Space For	Office	Use Onl	y
Name of Converted California Corporation (Go to www.s requirements and restrictions.)	os,ça,gov/businesə/be/	n <u>ame-reservations</u> for ger	ieral con	orate nar	ne -
The name of the converted California corporation is _					
SCIFI INDUSTRIAL LTD				······································	
2. Business Addresses of the Converted California Con	poration (Enter the c	artiba assinta de de la completa	ses.)	···	
a. Initial Street Address of Corporation - Do not list a P.O. Box.	City (no abbreviations	istions) St		Zip Code	
2661 Cass Avenue	Woodland Hi	Hills CA		9136	4
b. Initial Mailing Address of Corporation, If different than item 2s.	City (no abbreviation	5)	State	Zip Cod	8
3. Service of Process (Must provide either Individual OR Corporation	л.,				
INDIVIDUAL - Complete Items 3a and 3b only. Must include agent's	full name and California	streel address.			
	full name and California Middle Name	street address.			Suffo
a. California Agent's First Name (if egent is not a corporation).					Sulfo
a. California Agent's First Name (if agent is not a corporation).		Last Name Feldman	State	Zip Coc	
a. California Agent's First Name (if agent is not a corporation). Stuart b. Street Address (if agent is not a corporation) - Do not enter a P.O. Box.	Middle Name	Feldman	State CA	Zip Cox	
a. California Agent's First Name (if agent is not a corporation). Stuart b. Street Address (if agent is not a corporation) - Do not enter a P.O. Box.	Middle Name City (no abbreviation Woodland Hi	Feldman si		'	ie
a. California Agent's First Name (if egent is not a corporation). Stuart b. Street Address (if agent is not a corporation) - Do not enter a P.O. Box. 2661 Cass Avenue	Middle Name City (no abbreviation Woodland Hi	Feldman s) Ils		'	ie
a. California Agent's First Name (if egent is not a corporation). Stuart b. Street Address (if agent is not a corporation) - Do not enter a P.O. Box. 2661 Cass Avenue CORPORATION - Complete Item 3c. Only Include the name of the re-	Middle Name City (no abbreviation Woodland Hi egistered agent Corporal o not complete item 3a or	Last Name Feldman Ils Iden. Ide		'	ie

- CONTINUE ON NEXT PAGE -

The total number of shares which this corporation is authorized to issue is

(Page 1 of 2)

2022 California Secretary of State

PATENT

REEL: 062882 FRAME: 0019

CONV LLC-GS (REV 03/2022)

S

1

Articles of incorporation with Statement of Conversion California Limited Liability Company to a California Stock Corporation (Page 2 of 2)

5. Purpose Statement (Do not alter the Purpose Statement.)

The purpose of the corporation is to engage in any lawful act or activity for which a corporation may be organized under the General Corporation Law of California other than the banking business, the trust company business or the practice of a profession permitted to be incorporated by the California Corporations Code.

6. Statement of Conversion for the California Limited Liability Company				
6a. The name of the converting Califo	mia limited liability company is			
SCIFI INDUSTRIAL LLC				
6b. The limited liability company's Calif	ornia Secretary of State Entity Number is _	202118010001		
6c. The principal terms of the plan of conversion were approved by a vote of the members, which equaled or exceeded the vote required under California Corporations Code section 17710.03. There is one class of members entitled to vote and the percentage vote required is a majority in interest of the members. The limited liability company is converting into a California stock corporation.				
7. Read, Declare and Sign Below. Do not use computer generated signature. Additional article provisions set forth on attached pages, if any, are incorporated herein by reference and made part of this Form CONV LLC-GS. (All attachments should be 8 ½ x 11, one-sided, legible and clearly marked as an attachment to this Form CONV LLC-GS.)				
I declare that I am the person who sign	ed this instrument, which is my act and dee	ed.		
Signature of Member or Manager	Stuart Feldman Type or Print Name	Member or Manager of		
SCIFI INDUSTRIAL LLC		and Incorporator.		
Enter Name of converting California LLC				
Signature of Member or Manager	Type or Print Name	Member or Manager of		
		and Incorporator.		
Enter Name of co	onverting California LLC			

CONV LLC-G5 (REV 03/2022)

Clear Form

Print Form

2022 California Secretary of State <u>bizfileOnline.sos ca gov</u>



California Secretary of State

Business Programs Division 1500 11th Street, Sacramento, CA 95814

Thank You for Doing Business in California

Congratulations on your new business registration with the California Secretary of State (SOS).

What's next?

- 1. Resources for Businesses Just Starting The Secretary of State provides additional business resources at bizfile.sos.ca.gov to help guide you through the process of starting your business; including:
 - Starting A Business Guide & Checklist www.sos.ca.gov/business-programs/business-entities/starting-business-checklist/ for key steps you may need to take when launching a business in California.
 - SOS Business Resources www.sos.ca.gov/business/be/resources for a list of agencies you may need to contact to ensure proper compliance with California state law.
- 2. Corporations and Limited Liability Companies Can File SOS Statement of Information Online For faster service, file your initial Statement of Information and any future Statements of Information anytime online by logging into your bizfile Online account at bizfileOnline.sos.ca.gov. To file, select the Statement of Information document, complete and submit online. Statements by Common Interest Development Association also can be filed online with your Statement of Information.

You are required to file a Statement of Information within the first 90 days of registering your business with the SOS and you are statutorily required to maintain your business by filing a Statement of Information, either every year for stock corporations or every other year for nonprofit corporations and LLCs, before the end of the calendar month of the original registration date. Please see the table below for your specific entity type. NOTE: You may be assessed a \$250 penalty for not filing your Statement of Information.

Entity Type (Jurisdiction)	Initial Due Date	Frequency of Filing
All Stock Corporations (California)	Within 90 Days	Annually
Out-of-State Corporations	Within 90 Days	Annually
Credit Unions	Within 90 Days	Annually
Agricultural Cooperatives (California)	Within 90 Days	Annually
Cannabis Cooperative Associations	Within 90 Days	Annually
General Cooperatives	Within 90 Days	Every other year
Nonprofit Corporations (California)	Within 90 Days	Every other year
Nonprofit Corporations - Common Interest Development*	Within 90 Days	Every other year
Limited Liability Companies	Within 90 Days	Every other year
All Other Business Entity Types	Statement of Information Not Required	

* Corporations formed as a Common Interest Development must file a Statement by Common Interest

PATENT

REEL: 062882 FRAME: 0021

Development with their Statement of Information.

3. Franchise Tax Board (FTB) Tax Filing – Once your entity is registered with the SOS, you are required to file a tax return with FTB for each taxable year, even if you are not conducting business or have no income. Contact FTB at www.ftb.ca.gov or (800) 852-5711 for forms and requirements concerning franchise taxes or income taxes.

Be aware, if you fail to file a return by the original or extended due date, or fail to pay taxes when due, a penalty may be imposed by FTB. Please visit <u>www.ftb.ca.gov/businesses/Penalty-Information.shtml</u> for tax penalty related information.

4. Business Names and Trademarks

Registration of a business with the Secretary of State does not in itself establish a trademark for the business name. There is a separate legal process to establish a trademark or service mark. Additionally, registration of a business with the Secretary of State does not authorize the use of a business name in violation of another person's or entity's rights to the name, such as infringement of a trademarked word or phrase.

The Secretary of State's office maintains registration and all updates of California state trademarks and service marks. Information is accessible via our California Trademark Search at tmbizfile.sos.ca.gov/search, which also provides free PDF copies of imaged Trademark documents.

For more information on the registration of business names and registering a trademark, visit:

- General provisions governing trademarks and service marks are found in the Model State Trademark

 Law California Business and Professions Code sections 14200 et seg
- Federal Trademark Act <u>United States Code</u>, <u>Title 15</u>, <u>Chapter 22</u>, <u>section 1051 et seq</u>.
- California Fictitious Business Name Law <u>Business and Professions Code section 17900 et seq</u>.
- · Common law rights, including rights to a trade name. If you have any questions regarding such rights, please consult a private attorney.

5. Nonprofit Corporations

Nonprofit corporations in California are **not automatically exempt** from paying California franchise taxes or income taxes each year. For information about tax requirements and/or applying for tax exempt status, please contact the appropriate taxing agency listed below. If you are a domestic nonprofit public benefit corporation, you likely have filing requirements with the California Office of the Attorney General. https://oag.ca.gov/sites/all/files/agweb/pdfs/charities/publications/guide_for_charities.pdf.

Other Business Information and Resources

All business entities are subject to state and federal tax laws. You may wish to contact the following agencies to assist you with tax or other business-related issues:

- Internal Revenue Service <u>www.irs.gov</u> or call (800) 829-4933 for forms and issues concerning Federal tax, employer identification numbers, subchapter S elections.
- California Department of Tax and Fee Administration <u>www.cdtfa.ca.gov</u> or call (800) 400-7115 for forms and issues concerning sales taxes, use taxes or other special taxes and fees administered by the California Department of Tax and Fee Administration.
- Employment Development Department <u>www.edd.ca.gov</u> or call (888) 745-3886 for forms and issues concerning employment and payroll taxes.
- California State Board of Equalization <u>www.boe.ca.gov</u> or call (916) 274-3350 for forms and issues

PATENT REEL: 062882 FRAME: 0022 concerning property taxes, alcoholic beverage taxes, and taxes on insurers.

- State Compensation Insurance Fund <u>www.statefundca.com</u> or call (888) 782-8333 for information or to get a quote for workers' compensation insurance.
- Department of Industrial Relations, Division of Occupational Safety and Health (DOSH), better known as Cal/OSHA <u>www.dir.ca.gov</u> or call (800) 963-9424 for guidance on workplace safety and health regulations in California.
- CalGold <u>www.calgold.ca.gov</u> for appropriate permit, licensing, and contact information for the various agencies that administer and issue these permits.
- CA Governor's Office of Business and Economic Development (Go-Biz) <u>www.business.ca.gov</u> for a range of business services including, site selection and permit assistance.
- The California Business Incentives Gateway (CBIG) <u>cbig.ca.gov</u> is a web portal that connects business owners and entrepreneurs with financial incentives.

PATENT REEL: 062882 FRAME: 0023

RECORDED: 02/27/2023