PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT7852439

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECOND LIEN PATENT SECURITY AGREEMENT

CONVEYING PARTY DATA

Name	Execution Date
CAPSA SOLUTIONS LLC	03/14/2023

RECEIVING PARTY DATA

Name:	CSHC DEBTCO, LLC
Street Address:	335 NORTH MAPLE DRIVE, SUITE 130
Internal Address:	C/O LEVINE LEICHTMAN CAPITAL PARTNERS, INC.
City:	BEVERLY HILLS
State/Country:	CALIFORNIA
Postal Code:	90210

PROPERTY NUMBERS Total: 55

Property Type	Number
Patent Number:	9680333
Patent Number:	9475514
Patent Number:	6085936
Patent Number:	6000486
Patent Number:	6098732
Patent Number:	6082544
Patent Number:	6746091
Patent Number:	7152441
Patent Number:	7594668
Patent Number:	8215650
Patent Number:	9242664
Patent Number:	D515767
Patent Number:	D518267
Patent Number:	D504259
Patent Number:	D517768
Patent Number:	D504260
Patent Number:	D661512
Patent Number:	D650142
Patent Number:	8109527

PATENT REEL: 063115 FRAME: 0754

507805309

Patent Number: 8196939 Patent Number: 8905496 Patent Number: 8567735 Patent Number: 8616136 Patent Number: 8662605 Patent Number: D730011 Patent Number: D762339 Patent Number: D692431 Patent Number: 6370215 Patent Number: 6497339 Patent Number: 6554157 Patent Number: 6558733 Patent Number: 6659304 Patent Number: 6684914 Patent Number: 6899144 Patent Number: 7073544 Patent Number: 7124791 Patent Number: 7219703 Patent Number: 7395841 Patent Number: 7631670 Application Number: 14134850 Application Number: 13803923 Application Number: 13782841 Application Number: 15374436 Application Number: 15374503 Application Number: 15374503 Application	Property Type	Number
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· · ·	Application Number:	14155073
Application Number: 15480041	Application Number:	15655084
	Application Number:	15480041

CORRESPONDENCE DATA

Fax Number: (312)862-2200

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

3128622000 Phone:

Email: rob.soneson@kirkland.com

Correspondent Name: ROB SONESON Address Line 1: 300 N LASALLE

Address Line 2: KIRKLAND & ELLIS LLP Address Line 4: CHICAGO, ILLINOIS 60654

ATTORNEY DOCKET NUMBER:	45172-1
NAME OF SUBMITTER:	ROB SONESON
SIGNATURE:	/rsoneson/
DATE SIGNED:	03/17/2023

Total Attachments: 14

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NOTWITHSTANDING ANYTHING HEREIN TO THE CONTRARY, THIS SECOND LIEN PATENT SECURITY AGREEMENT, AND THE LIEN AND SECURITY INTEREST EVIDENCED HEREBY, SHALL AT ALL TIMES BE AND REMAIN SUBORDINATED THE EXTENT AND IN THE MANNER SET FORTH IN THAT CERTAIN INTERCREDITOR AND SUBORDINATION AGREEMENT (THE "INTERCREDITOR AGREEMENT"), DATED AS OF SEPTEMBER 8, 2017, BY AND AMONG MIDCAP FINANCIAL TRUST IN CAPACITY AS ADMINISTRATIVE AGENT UNDER THE SENIOR LOAN DOCUMENTS (AS DEFINED THEREIN), INCLUDING ITS PERMITTED SUCCESSORS AND PERMITTED ASSIGNS FROM TIME TO TIME, AND CSHC DEBTCO, LLC, IN ITS CAPACITY ADMINISTRATIVE AGENT UNDER THE JUNIOR LOAN DOCUMENTS (AS DEFINED THEREIN), TO THE PRIOR PAYMENT IN FULL OF ALL SENIOR OBLIGATIONS (AS DEFINED THEREIN). THE LIEN AND SECURITY INTEREST SECURING THE JUNIOR LOAN DOCUMENTS, THE INDEBTEDNESS EVIDENCED THEREBY, AND THE RELATED GUARANTEES, THE EXERCISE OF ANY RIGHT OR REMEDY WITH RESPECT THERETO, AND CERTAIN OF THE RIGHTS OF THE HOLDER THEREOF ARE SUBJECT TO THE IN THE EVENT OF PROVISIONS OF THE INTERCREDITOR AGREEMENT. CONFLICT BETWEEN THE TERMS OF THE INTERCREDITOR AGREEMENT AND THIS SECOND LIEN **PATENT SECURITY** AGREEMENT, THE **TERMS OF** INTERCREDITOR AGREEMENT SHALL GOVERN AND CONTROL.

SECOND LIEN PATENT SECURITY AGREEMENT

THIS SECOND LIEN PATENT SECURITY AGREEMENT, dated as of March 14, 2023 (this "<u>Agreement</u>"), is made by CAPSA SOLUTIONS LLC, a Delaware limited liability company (the "<u>Grantor</u>"), in favor of CSHC DEBTCO, LLC, as administrative agent (in such capacity, together with its successors and permitted assigns, the "<u>Agent</u>") for the Secured Creditors (as defined in the Security Agreement referred to below).

WITNESSETH:

WHEREAS, pursuant to that certain Second Lien Credit Agreement, dated as of September 8, 2017 (as the same may be amended, amended and restated, supplemented and/or modified from time to time, the "Credit Agreement"), by and among the Borrower, the Guarantors from time to time party thereto, the Agent and the Lenders from time to time party thereto, the Lenders have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, the Grantor has agreed, pursuant to that certain Second Lien Security Agreement of even date herewith in favor of Agent (and such agreement may be amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), to guarantee the Obligations (as defined in the Credit Agreement) of the Borrower; and

WHEREAS, the Grantor is party to the Security Agreement pursuant to which the Grantor is required to execute and deliver this Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders and Agent to enter into the Credit Agreement and to induce the Lenders to make their respective extensions of credit to the Borrower thereunder, the Grantor hereby agrees with Agent as follows:

- <u>Section 1.</u> <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Security Agreement and/or the Credit Agreement.
- Section 2. Grant of Security Interest in Patent Collateral. The Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Obligations of the Grantor, hereby mortgages, pledges and hypothecates to Agent for the benefit of the Secured Creditors, and grants to Agent for the benefit of the Secured Creditors a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of the Grantor (the "Patent Collateral"):
- all of its Patents and all IP Licenses providing for the grant by or to the Grantor of any right under any Patent, including, without limitation, those referred to on Schedule 1 hereto;
- 2. all reissues, reexaminations, continuations, continuations-in-part, divisionals, renewals and extensions of the foregoing; and
- 3. all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

Notwithstanding the foregoing, no Lien or security interest is hereby granted on any Excluded Property; <u>provided</u> that if and when any property shall cease to be Excluded Property, a Lien on and security in such property shall be deemed granted therein.

- Security Agreement. The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to Agent pursuant to the Security Agreement and the Grantor hereby acknowledges and agrees that the rights and remedies of Agent with respect to the security interest in the Patent Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of any conflict between this Agreement and the Security Agreement, the Security Agreement shall control.
- <u>Section 4.</u> <u>Grantor Remains Liable.</u> The Grantor hereby agrees that, anything herein to the contrary notwithstanding, but subject to the terms of the Security Agreement, the Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Patents and IP Licenses subject to a security interest hereunder.
- Section 5. <u>Termination</u>. This Agreement shall terminate and the Lien on the security interest in the Patent Collateral shall be released upon the payment in full in cash and performance of the Obligations (other than any outstanding contingent indemnification

obligations as to which no claim has been asserted) and cash collateralization of Letters of Credit in accordance with the terms set forth in the Security Agreement and the Credit Agreement. Upon the termination of this Agreement, the Agent shall execute all documents, make all filings, and take all other actions reasonably requested by the Grantor to evidence and record the release of the Lien on and security interests in the Patent Collateral granted herein.

<u>Section 6.</u> <u>Counterparts.</u> This Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

<u>Section 7.</u> <u>Governing Law.</u> This Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[SIGNATURE PAGES FOLLOW]

LEGAL_40785753.1

IN WITNESS WHEREOF, Grantor has caused this Patent Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

GRANTOR:

CAPSA SOLUTIONS LLC,

a Delaware limited liability company

By: John Wuone
Name: John Vuono

Title: Chief Financial Officer

ACCEPTED AND AGREED as of the date first above written:

CSHC DEBTCO, LLC

By:

Name: David Wolmer
Title: President

LEGAL_40785753.1

SCHEDULE I TO PATENT SECURITY AGREEMENT

United States Patent Registrations

Owner	Status	Country	Application	Application	Patent No.	Grant Date	Title
	1	• • • • • • • • • • • • • • • • • • • •	No.	Date			Oldin Tital
Capsa Solutions LLC	Filed	United	15/643,116	07/07/2017			BIN HAVING
		States					ELECTRONIC LOW
							PROFILE LOCKING
							ASSEMBLY
Capsa Solutions LLC	Filed	United	14/134,850	12/19/2013			SYSTEM AND
		States					METHOD FOR
							PROVIDING REAL
							TIME CONTROL OF
							PHARMACEUTICALS
Capsa Solutions LLC	Filed	United	14/531,108	11/03/2014			WALL WORK
		States					STATION
Capsa Solutions LLC	Filed	United	13/803,923	03/14/2013			HEIGHT
		States					ADJUSTABLE
							SUPPORT
Capsa Solutions LLC	Filed	United	13/782,841	03/01/2013			SYSTEM AND
		States					METHOD FOR A
							HOSPITAL CART
Capsa Solutions LLC	Granted	United	13/840,318	03/15/2013	9,680,333	06/13/2017	POWER SYSTEM
		States					FOR A HOSPITAL
							CART
Capsa Solutions LLC	Filed	United	62/358,957	07/06/2016			BIN HAVING
		States					ELECTRONIC LOW
							PROFILE LOCKING

Owner	Status	Country	Application	Application	Patent No.	Grant Date	Title
			,				ASSEMBLY
Capsa Solutions LLC	Filed	United	15/374,436	12/09/2016			MODULAR AND
		States					FULLY TRACEABLE
							DELIVERY SYSTEM
Capsa Solutions LLC	Filed	United	15/374,503	12/09/2016			METHOD FOR
		States					CONTROLLING
							ACCESS TO
							MEDICATIONS
Capsa Solutions LLC	Granted	United	14/*538,564	11/11/2014	9,475,514	10/25/2016	MEDICAL CARTS
		States					WITH TOUCH-
							SENSITIVE FOOT
							PANELS, AND
							ASSOCIATED
							APPARATUSES AND
							METHODS
Capsa Solutions LLC	Granted	United	09/315,548	05/20/1999	6,085,936	07/11/2000	MEDICATION
		States					DISPENSER
Capsa Solutions LLC	Granted	United	08/844,376	04/18/1997	6,000,486	12/14/1999	APPARATUS FOR
		States					PROVIDING SELF-
							PROPELLED
							MOTION TO
							MEDICATION
							CARTS
Capsa Solutions LLC	Granted	United	09/386,790	08/31/1999	6,098,732	08/08/2000	APPARATUS FOR
		States					PROVIDING SELF-
							PROPELLED
							MOTION TO
							MEDICATION
							CARTS

Capsa Solutions LLC	Capsa Solutions LLC	Capsa Solutions LLC	Capsa Solutions LLC	Capsa Solutions LLC	Capsa Solutions LLC	Owner
Granted	Granted	Granted	Granted	Granted	Granted	Status
United States	United States	United States	United States	United States	United States	Country
13/942,463	13/187,328	12/193,346	10/798,634	10/001,828	09/241,170	Application No.
07/15/2013	07/20/2011	08/18/2008	03/11/2004	12/05/2001	02/01/1999	Application Date
9,242,664	8,215,650	7,594,668	7,152,441	6,746,091	6,082,544	Patent No.
01/26/2016	07/10/2012	09/29/2009	12/26/2006	06/08/2004	07/04/2000	Grant Date
MEDICAL CART, MEDICATION MODULE, HEIGHT ADJUSTMENT MECHANISM, AND	MEDICAL CART, MEDICATION MODULE, HEIGHT ADJUSTMENT MECHANISM, AND METHOD OF MEDICATION TRANSPORT	MEDICAL CART, MEDICATION MEDICATION MODULE, HEIGHT ADJUSTMENT MECHANISM, AND METHOD OF MEDICATION TRANSPORT	CART LOCKING DEVICE	CART LOCKING DEVICE	MEDICINE UNIT DOSE DISPENSING SYSTEM AND METHOD	Title

Owner	Status	Country	Application	Application Date	Patent No.	Grant Date	Title
							METHOD OF
							MEDICATION
							TRANSPORT
Capsa Solutions LLC	Granted	United States	29/196,712	01/02/2004	D515,767	02/21/2006	CART
Capsa Solutions LLC	Granted	United	29/196,713	01/02/2004	D518,267	03/28/2006	CART
		States					
Capsa Solutions LLC	Granted	United	29/199,984	02/23/2004	D504,259	04/26/2005	DRAWER FACE
		States					
Capsa Solutions LLC	Granted	United	29/196,714	01/02/2004	D517,768	03/21/2006	CART
		States					
Capsa Solutions LLC	Granted	United	29/199,985	02/23/2004	D504,260	04/26/2005	DRAWER FACE
		States					
Capsa Solutions LLC	Granted	United	29/385,719	02/18/2011	D661,512	06/12/2012	MOBILE CABINET
		States					
Capsa Solutions LLC	Granted	United	29/385,720	02/18/2011	D650,142	12/06/2011	TECHNOLOGY CART
		States					
Capsa Solutions LLC	Granted	United	12/389,716	02/20/2009	8,109,527	02/07/2012	MEDICAL CART
							TRAY
Capsa Solutions LLC	Granted	United	12/389,721	02/20/2009	8,196,939	06/12/2012	MEDICAL CART
		States					AND DRAWER
							ASSEMBLY AND
							LOCK
Capsa Solutions LLC	Granted	United	12/636,181	12/11/2009	8,905,496	12/09/2014	WALL WORK
		States					STATION
Capsa Solutions LLC	Granted	United	13/016,367	01/28/2011	8,567,735	10/29/2013	WORK STATION
		States					WITH HEIGHT
							ADJUSTMENT LOCK

Covers KL 15df and KL							
counting and dispensing					States		LLC
Apparatus for feeding,	4/9/2002	6,370,215	4/13/2000		United	Granted	***Capsa Solutions
Plural Counters							
System including							
Management and					States		LLC
Pharmacy Workflow	N/A	13/621,322	9/17/2012		United	Granted	***Capsa Solutions
Plural Counters							
System including							
Management and					States		LLC^1
Pharmacy Workflow	9/18/2012	8,271,128	1/8/2009		United	Granted	***Capsa Solutions
SCANNER					States		
BAR CODE	10/29/2013	D692,431	03/15/2013	29/449,454	United	Granted	Capsa Solutions LLC
					States		
CART	07/26/2016	D762,339	05/08/2015	29/526,341	United	Granted	Capsa Solutions LLC
					States		
CART	05/19/2015	D7 30,011	02/21/2014	29/482,754	United	Granted	Capsa Solutions LLC
					States		
TECHNOLOGY CART	03/25/2014	8,677,911	02/17/2012	13/399,212	United	Granted	Capsa Solutions LLC
CABINET							
TECHNOLOGY					States		
MOBILE	03/04/2014	8,662,605	02/15/2012	13/397,048	United	Granted	Capsa Solutions LLC
TILT					States		
KEYBOARD TRAY	12/31/2013	8,616,136	01/28/2011	13/016,377	United	Granted	Capsa Solutions LLC
			Date	No.			
Title	Grant Date	Patent No.	Application	Application	Country	Status	Owner

¹ Although the record owner for each item with an asterisk ("***") is KIRBY LESTER, LLC, the legal owner for each such item is CAPSA SOLUTIONS LLC. The record ownership of these items will be updated post-closing via IP filings recorded at the appropriate filing offices to notify the filing office of the merger of Kirby Lester, LLC into Capsa Solutions LLC, with Capsa Solutions LLC as the surviving entity.

Owner	Status	Country	Application No.	Application Date	Patent No.	Grant Date	Title
							16df with vibratory direct fill feature
***Capsa Solutions LLC	Granted	United States		5/31/2001	6,497,339	12/24/2002	Systems for feeding, counting and dispensing discrete objects
							Vibratory Dispenser with Removable Tablet Cassette
***Capsa Solutions LLC	Granted	United States		5/31/2001	6,554,157	4/29/2003	Cassette systems for feeding, counting and
							dispensing discrete objects Vibratory Dispenser with Removable Tablet Cassette
***Capsa Solutions LLC	Granted	United States		5/31/2001	6,578,733	6/17/2003	Cassette for storing and feeding discrete objects Removable cassette # 1
							type counter
***Capsa Solutions LLC	Granted	United States		11/16/2001	6,659,304	12/9/2003	Cassettes for systems which feed, count and
							dispense discrete objects Removable
							cassette # 2 for
							vibratory dispenser - type counter
***Capsa Solutions LLC	Granted	United States		10/11/2001	6,684,914	2/3/2004	Method and system for high-speed discrete

Method and system for high-speed tablet	7/8/2008	7,395,841	10/16/2006		United States	Granted	***Capsa Solutions LLC
Rotating Multi-Camber Tablet Feeder - Rotating tablet feeder	5/22/2007	7,219,703	5/19/2004		United States	Granted	***Capsa Solutions LLC
Method and system for high-speed tablet counting and dispensing Counted tablet stager accessory	10/24/2006	7,124,791	2/3/2004		United States	Granted	***Capsa Solutions LLC
Method and system for high-speed tablet counting and dispensing Counted tablet stager accessory	7/11/2006	7,073,544	5/2/2005		United States	Granted	***Capsa Solutions LLC
Method and system for high-speed tablet counting and dispensing Counted tablet stager accessory	5/31/2005	6,899,148	6/25/2003		United States	Granted	***Capsa Solutions LLC
dispensing Counted tablet stager accessory Method and system for high-speed discrete object counting and dispensing Counted tablet stager accessory	5/31/2005	6,899,144	5/6/2003		United States	Granted	***Capsa Solutions LLC
Title	Grant Date	Patent No.	Application Date	Application No.	Country	Status	Owner

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Capsa Solutions LLC	Owner		Capsa So	Capsa So	***Caps I	***Caps I	***Caps	0
Examination Requested	Status		Capsa Solutions LLC	Capsa Solutions LLC	***Capsa Solutions LLC	***Capsa Solutions LLC	***Capsa Solutions LLC	Owner
tion ted	∞		Pending	Pending	Pending	Granted	Granted	Status
Canada	Country		United States	United States	United States	United States	United States	Country
CA 3004620	Application No.	Canadia	15/480,041	15/655,084	14/155,073			Application No.
		Canadian Patent Registrations	4/05/2017	7/20/2017	1/14/2014	6/30/2008	7/6/2006	Application Date
November 14 2016	Application Date	gistrations	7	7	4			
N/A	Granted Date		N/A	N/A	N/A	7,631,670	7,383,862	Patent No.
A MEI STATION STATIO			N/A	N/A	N/A	12/15/2009	6/10/2008	Grant Date
A MEDICAL TECHNOLOGY STATION AND METHOD OF USE / STATION DE TECHNOLOGIE	Title (English/French)		[Redacted]	[Redacted]	Cassette Control Including Presence Sensing and Verification	Method and system for high-speed discrete object counting and dispensing - Counted tablet stager accessory	Method and system for high-speed tablet counting and dispensing Method of counted tablet staging	Title Method of counted tablet staging

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