

PATENT ASSIGNMENT COVER SHEET

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EPAS ID: PAT7879555

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST
SEQUENCE:	2

CONVEYING PARTY DATA

Name	Execution Date
ROYAL BANK OF CANADA, AS COLLATERAL AGENT	03/31/2023

RECEIVING PARTY DATA

Name:	MW INDUSTRIES, INC.
Street Address:	3426 TORINGDON WAY, SUITE 100
City:	CHARLOTTE
State/Country:	NORTH CAROLINA
Postal Code:	28277
Name:	PRECISION MANUFACTURING GROUP, LLC
Street Address:	3426 TORINGDON WAY, SUITE 100
City:	CHARLOTTE
State/Country:	NORTH CAROLINA
Postal Code:	28277
Name:	MATTHEW WARREN, INC.
Street Address:	3426 TORINGDON WAY, SUITE 100
City:	CHARLOTTE
State/Country:	NORTH CAROLINA
Postal Code:	28277

PROPERTY NUMBERS Total: 9

Property Type	Number
Patent Number:	6235131
Patent Number:	7556240
Patent Number:	9068401
Patent Number:	9284168
Patent Number:	7357382
Patent Number:	7318691
Patent Number:	5932360
Patent Number:	7514156
Application Number:	14354007

PATENT

CORRESPONDENCE DATA**Fax Number:** (212)530-5219

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-530-5878**Email:** dcip@milbank.com, jgarces@milbank.com**Correspondent Name:** JOHN GARCES, ESQ.**Address Line 1:** 55 HUDSON YARDS**Address Line 2:** MILBANK, LLP**Address Line 4:** NEW YORK, NEW YORK 10001-2163

ATTORNEY DOCKET NUMBER:	22946.03500
NAME OF SUBMITTER:	JOHN GARCES, ESQ.
SIGNATURE:	/John Garces/
DATE SIGNED:	03/31/2023

Total Attachments: 4

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Release of First Lien Patent Security Agreement

This Release of First Lien Patent Security Agreement, dated as of March 31, 2023 (the “Release”), is made by **ROYAL BANK OF CANADA**, as collateral agent (in such capacity, the “Agent”) in favor of **MW INDUSTRIES, INC.**, a Delaware corporation, **PRECISION MANUFACTURING GROUP, LLC**, a New Jersey limited liability company and **MATTHEW WARREN, INC.**, a Delaware corporation (each a “Grantor” and, collectively, the “Grantors”). Capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement or Patent Security Agreement (each, as defined below), as applicable.

WHEREAS, in connection with that certain First Lien Credit Agreement, dated as of September 29, 2017 (as amended by the Incremental Facility Agreement No. 1, dated as of April 20, 2018, the Incremental Facility Agreement No. 2, dated as of August 1, 2018, the Incremental Facility Agreement No. 3, dated as of April 12, 2019, the Fourth Amendment to First Lien Credit Agreement, dated as of December 4, 2020, and the Fifth Amendment to First Lien Credit Agreement, dated as of December 10, 2021, and as further amended, restated, amended and restated, supplemented or otherwise modified from time to time), by and between Helix Acquisition Holdings, Inc., ASP MWI Intermediate Holdings, Inc., certain Subsidiaries party thereto from time to time, the Lenders party thereto and the Agent, the Grantor entered into (i) that certain First Lien Security Agreement, dated as of September 29, 2017 (as supplemented by the First Lien Security Agreement Supplement, dated as of April 20, 2018, the First Lien Security Agreement Supplement, dated as of August 1, 2018, and the First Lien Security Agreement Supplement, dated as of April 12, 2019, and as further amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”) and (ii) that certain related First Lien Patent Security Agreement, dated as of September 29, 2017 in favor of Agent (as amended, restated, or modified from time to time, the “Patent Security Agreement”); pursuant to which the Grantors granted to Agent, for the benefit of the Secured Parties, a continuing security interest in the Collateral of the Grantors, including all right, title and interest of each Grantor in, to and under the Patent Collateral, including those Patents listed on Schedule I hereto;

WHEREAS, the Patent Security Agreement was recorded with the United States Patent and Trademark Office on **September 29, 2017** at Reel **043746** Frame **0585**;

WHEREAS, the Grantors desire Agent to release, discharge, terminate and cancel its lien on and security interest in the Patent Collateral, including, without limitation, the Patents set forth on Schedule I hereto; and

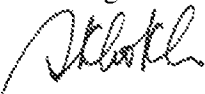
NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged by the parties to the Patent Security Agreement:

1. Agent, on behalf of the Secured Parties, does hereby release, discharge, terminate and cancel any and all of its right, title and interest in and to the Patent Collateral and assigns, transfers and conveys to Grantors any and all of its rights, title and interests in the Patent Collateral, as applicable.
2. The Agent authorizes and requests that the Commissioner for Patents and any other applicable government officer record this Release.
3. The Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the security interest contemplated hereby, in each case at the expense of the Grantors.

4. This Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

[Signature page follows]

ROYAL BANK OF CANADA,
as Collateral Agent

By:  _____

Name: Susan Khokher
Title: Manager, Agency

Schedule I

PATENTS

REGISTERED OWNER	PATENT NUMBER	ISSUE DATE
MW Industries, Inc.	6235131	5/22/2001
MW Industries, Inc.	7556249	7/7/2009
MW Industries, Inc.	9068401	6/30/2013
MW Industries, Inc.	9284168	3/15/2016
Matthew Warren, Inc.	7357382	4/15/2008
Matthew Warren, Inc.	7318691	1/15/2008
Precision Manufacturing Group, LLC	5932360	8/3/1999
Precision Manufacturing Group, LLC	7514156	4/7/2009

PATENT APPLICATION

APPLICANT	SERIAL NO.	FILING DATE
MW Industries, Inc.	14/354,007	5/7/2014