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PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT7876970

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	PATENT SECURITY AGREEMENT

CONVEYING PARTY DATA

Name	Execution Date
HARROW HEALTH, INC.	03/27/2023
HARROW IP, LLC	03/27/2023

RECEIVING PARTY DATA

Name:	OAKTREE FUND ADMINISTRATION, LLC, AS ADMINISTRATIVE AGENT
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City:	LOS ANGELES
State/Country:	CALIFORNIA
Postal Code:	90071

PROPERTY NUMBERS Total: 1

Property Type	Number
Patent Number:	8450311

CORRESPONDENCE DATA

Fax Number: (213)891-8763

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

rhonda.deleon@lw.com Email: **LATHAM & WATKINS LLP** Correspondent Name: Address Line 1: 355 SOUTH GRAND AVENUE

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ATTORNEY DOCKET NUMBER:	074232-0001
NAME OF SUBMITTER:	RHONDA DELEON
SIGNATURE:	/Rhonda DeLeon/
DATE SIGNED:	03/30/2023

Total Attachments: 9

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PATENT SECURITY AGREEMENT

This PATENT SECURITY AGREEMENT, dated as of March 27, 2023 ("*Patent Security Agreement*"), made by each of the signatories hereto (the "*Patent Grantors*"), is in favor of Oaktree Fund Administration, LLC, as administrative agent for the Secured Parties (in such capacity, together with its successors and assigns, the "*Administrative Agent*").

$\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$:

WHEREAS, the Patent Grantors are party to a Security Agreement dated as of March 27, 2023 (as amended, restated, amended and restated, supplemented, or otherwise modified from time to time, the "Security Agreement") in favor of the Administrative Agent, pursuant to which the Patent Grantors are required to execute and deliver this Patent Security Agreement (capitalized terms used but not otherwise defined herein shall have the meanings given to them in the Security Agreement);

WHEREAS, pursuant to the terms of the Security Agreement, each Patent Grantor has created in favor of the Administrative Agent a security interest in, and the Administrative Agent has become a secured creditor with respect to, the Patent Collateral (as defined below);

NOW, THEREFORE, in consideration of the premises and to induce the Administrative Agent and the Lenders to enter into the Credit Agreement and to induce the Lenders to make their respective extensions of credit to the Borrower thereunder, each Patent Grantor hereby grants to the Administrative Agent, for itself and on behalf of and for the ratable benefit of the other Secured Parties, a security interest in and to all of the following intellectual property now owned or controlled or at any time hereafter owned, controlled or acquired by such Patent Grantor or in which such Patent Grantor now has or at any time in the future may acquire any right, title or interest (collectively, the "Patent Collateral"), as collateral security for the complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of all Secured Obligations:

- (a) all Patents owned or controlled by such Patent Grantor, including, without limitation, the registered and applied-for Patents of such Patent Grantor listed on **Schedule 1** attached hereto;
- (b) to the extent not covered by **clause** (a), all income, royalties and other payments now or hereafter due and payable with respect to any of the foregoing; and
- (c) to the extent not covered by **clause** (a), all causes of action for past, present or future infringement of any such Patents.

The security interest granted pursuant to this Patent Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Security Agreement, and the Patent Grantors hereby acknowledge and affirm that the rights and remedies of the Administrative Agent with respect to the security interest in the Patents made and granted hereby are more fully set forth in the Security Agreement. In the event that any provision of this Patent Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

Each Patent Grantor hereby authorizes and requests that the Commissioner of Patents record this Patent Security Agreement.

THIS PATENT SECURITY AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES UNDER THIS PATENT SECURITY AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

This Patent Security Agreement may be executed by one or more of the parties to this Patent Security Agreement on any number of separate counterparts, and all of said counterparts taken together shall be deemed to constitute one and the same instrument. Delivery of an executed signature page of this Patent Security Agreement by facsimile transmission or electronic transmission (in PDF format) shall be effective as delivery of a manually executed counterpart hereof.

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IN WITNESS WHEREOF, each Patent Grantor has caused this PATENT SECURITY AGREEMENT to be executed and delivered by its duly authorized officer as of the date first above written.

GRANTORS:

HARROW HEALTH, INC. HARROW IP, LLC

By: _______Name: Andrew R. Boll

Title: Chief Financial Officer and Secretary

Address for Notices: c/o Harrow Health, Inc. 102 Woodmont Blvd., Suite 610 Nashville, TN 37205 Attn: Andrew R. Boll

Email: aboll@harrowinc.com

With a copy to: Holland & Knight LLP 511 Union Street, Suite 2700 Nashville, TN 37219 Attn: Elle McCulty

Email: Elle.McCulty@hklaw.com

Accepted and Agreed:

OAKTREE FUND ADMINISTRATION, LLC,

as Administrative Agent

By: Oaktree Capital Management, L.P.

Its: Managing Member

By:

Name: Lindsay Berz Title: Managing Director

By: Mary Holley C.

Name: Mary Gallegly * Title: Managing Director

Address:

Oaktree Fund Administration, LLC 333 S. Grand Avenue, 28th Floor Los Angeles, CA 90071

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Email: oaktreeagency@glas.agency

With a copy to:

Oaktree Capital Management, L.P. 333 S. Grand Avenue, 28th Floor

Los Angeles, CA 90071

Attn: Stephen DeNelsky; Tim Markov

Email: SDeNelsky@oaktreecapital.com; TMarkov@oaktreecapital.com

PATENTS

Patents and Patent Applications

Title	Country	Application No.	Patent No.	Owner
EPINEPHRINE COMPOSITIONS FOR INTRAOCULAR ADMINISTRATION AND METHODS FOR FABRICATING THEREOF	US	14/506,120	10,993,921	Harrow IP, LLC
EPINEPHRINE-BASED OPHTHALMIC COMPOSITIONS FOR INTRAOCULAR ADMINISTRATION AND METHODS FOR FABRICATING THEREOF	AU	2014329412A	2014329412B2	Harrow IP, LLC
EPINEPHRINE-BASED OPHTHALMIC COMPOSITIONS FOR INTRAOCULAR ADMINISTRATION AND METHODS FOR FABRICATING THEREOF	US	15/247,524	11,045,432	Harrow IP, LLC
EPINEPHRINE-BASED OPHTHALMIC COMPOSITIONS FOR INTRAOCULAR ADMINISTRATION AND METHODS FOR FABRICATING THEREOF	US	15/685,702	10,285,957	Harrow IP, LLC
INTRAOCULAR LENS COMPRISING PHARMACEUTICAL COMPOSITIONS AND METHODS FOR FABRICATING THEREOF	US	15/066,731	9,814,673	Harrow IP, LLC
PHARMACEUTICAL COMPOSITIONS CONTAINING A FLUOROQUINOLONE ANTIBIOTIC DRUG	US	12/474,307	8,450,311	Harrow Health, Inc. ¹
PHARMACEUTICAL COMPOSITIONS FOR INTRAOCULAR ADMINISTRATION AND METHODS FOR FABRICATING THEREOF	US	15/395,830	10,561,607	Harrow IP, LLC
PHARMACEUTICAL FORMULATIONS FOR THE TREATMENT OF DRY EYE AND METHODS FOR FABRICATING AND USING THEREOF	US	16/523,059	10,695,351	Harrow IP, LLC
PHARMACEUTICAL FORMULATIONS FOR THE TREATMENT OF DRY EYE AND METHODS FOR FABRICATING AND USING THEREOF	US	16/871,692	11,185,546	Harrow IP, LLC

¹ To be transferred to Harrow IP, LLC

PHARMACEUTICAL OPHTHALMIC COMPOSITIONS AND METHODS FOR FABRICATING THEREOF	JP	2018-558268	6694525	Harrow IP, LLC
EXTENDED-RELEASE PHARMACEUTICAL COMPOSITIONS FOR TREATING EYE CONDITIONS	US	17/688,608		Harrow IP, LLC
EXTENDED-RELEASE PHARMACEUTICAL COMPOSITIONS FOR TREATING EYE CONDITIONS	WO	PCT/US2022/019167		Harrow IP, LLC
METHOD AND COMPOSITION FOR TREATING INFECTIOUS CONJUNCTIVITIS	US	17/550,802		Harrow IP, LLC
METHODS FOR INCREASING SHELF-LIFE OF OPHTHALMIC PHARMACEUTICAL COMPOSITIONS	US	17/881,092		Harrow IP, LLC
PHARMACEUTICAL COMPOSITIONS FOR INTRAOCULAR ADMINISTRATION AND METHODS FOR FABRICATING THEREOF	BR	1120160015444		Harrow IP, LLC
TRYPAN BLUE COMBINATION AND METHOD FOR ADMINISTERING SAME	US	63/316,653		Harrow IP, LLC
EPINEPHRINE-BASED OPHTHALMIC COMPOSITIONS FOR INTRAOCULAR ADMINISTRATION AND METHODS FOR FABRICATING THEREOF	US	17/330,023	20210275471	Harrow IP, LLC
EPINEPHRINE-BASED OPHTHALMIC COMPOSITIONS FOR INTRAOCULAR ADMINISTRATION AND METHODS FOR FABRICATING THEREOF	US	17/384,373	20210346318	Harrow IP, LLC; Jointly owned with inventor John Scott Karolchyk
MYDRIATIC COMPOSITIONS AND METHODS FOR FABRICATING THEREOF	WO	PCT/US2021/062643	WO2022132567A1	Harrow IP, LLC
PHARMACEUTICAL COMPOSITIONS FOR TREATING PRESBYOPIA AND METHODS FOR FABRICATING THEREOF	CA	3138510		Harrow IP, LLC
PHARMACEUTICAL COMPOSITIONS FOR TREATING PRESBYOPIA AND METHODS FOR FABRICATING THEREOF	EP	20802398.6		Harrow IP, LLC
Carboxyvinyl polymer-containing nanoparticle suspensions	US	12/957,864	8921337	Harrow IP, LLC
Carboxylvinyl polymer-containing nanoparticle suspensions	US	14/539,996	9662398	Harrow IP, LLC
Topical nepafenac formulations	US	11/292,484	7834059	Harrow IP, LLC

Topical nepafenac formulations	US	12/888,631	8071648	Harrow IP, LLC
Topical nepafenac formulations	US	13/253,648	8324281	Harrow IP,
				LLC
Low viscosity, highly flocculated triamcinolone acetonide	US	12/401,168	8128960	Harrow IP, LLC
suspensions for intravitreal injection				
Low viscosity, highly flocculated triamcinolone acetonide suspensions for intravitreal	US	13/352,009	8211880	Harrow IP, LLC
injection				
OPHTHALMIC COMPOSITIONS CONTAINING A SYNERGISTIC COMBINATION OF TWO POLYMERS ²	US	11/673,070	7,947,295	Harrow IP, LLC
ANTIBACTERIAL				Harrow IP,
COMPOSITIONS AND				LLC
METHODS FOR FABRICATING	ED	21852657.2		
THEREOF ADRENOCORTICOTROPIC	EP	21032037.2		Harrow IP,
HORMONE-BASED				LLC
PHARMACEUTICAL				LLC
FORMULATIONS AND				
METHODS FOR FABRICATING				
AND USING THEREOF	HK	62022052844.7		
PHARMACEUTICAL				Harrow IP,
FORMULATIONS OF				LLC
TRANEXAMIC ACID AND	US	14/325,630	9,301,936	
THEIR USE PHARMACEUTICAL	03	14/323,030	9,301,930	Harrow IP,
FORMULATIONS OF				LLC
XANTHINE OR XANTHINE				LLC
DERIVATIVES, AND THEIR				
USE	US	14/307,773	9,849,133	
PYRIMETHAMINE-BASED				Harrow IP,
PHARMACEUTICAL				LLC
COMPOSITIONS AND				
METHODS FOR FABRICATING	TIC	16/423 670	10 660 901	
THEREOF PHARMACEUTICAL	US	16/433,679	10,660,891	IIID
FORMULATIONS OF				Harrow IP,
XANTHINE OR XANTHINE				LLC
DERIVATIVES, AND THEIR				
USE	US	15/620,430	10,383,875	
ADRENOCORTICOTROPIC		<u> </u>	*	Harrow IP,
HORMONE-BASED				LLC
PHARMACEUTICAL				
FORMULATIONS AND				
METHODS FOR FABRICATING	TIO	16/250 711	11 220 010	
AND USING THEREOF	US	16/250,711	11,338,018	II ID
ADRENOCORTICOTROPIC HORMONE-BASED				Harrow IP,
PHARMACEUTICAL				LLC
FORMULATIONS AND				
METHODS FOR FABRICATING				
AND USING THEREOF	US	16/774,415	11,534,481	

² Patent is licensed from Harrow IP, LLC to Novartis.

PYRIMETHAMINE-BASED				Harrow IP,
PHARMACEUTICAL				LLC
COMPOSITIONS AND				
METHODS FOR FABRICATING				
THEREOF	US	16/852,954	11,266,615	
ANTI-FUNGAL COMPOSITIONS				Harrow IP,
FOR TREATING NAILS AND				LLC
METHODS FOR FABRICATING				
AND USING THEREOF	US	16/026,542	10,426,744	
PACKAGED COMPOSITIONS		<u> </u>	, ,	Harrow IP,
COMPRISING				LLC
HYPOCHLOROUS ACID AND				LLC
MENTHOL AND METHODS OF				
MAKING THEREOF	US	18/078,350		
	03	18/0/8,330		
ANTIBACTERIAL				Harrow IP,
COMPOSITIONS AND				LLC
METHODS FOR FABRICATING		10/010 500		
THEREOF	US	18/019,580		
OPHTHALMIC DYE				Harrow IP,
COMPOSITION AND METHOD				LLC
FOR ADMINISTERING SAME	US	18/117,126		
EXTENDED-RELEASE				Harrow IP,
PHARMACEUTICAL				LLC
COMPOSITIONS FOR				LLC
TREATING EYE CONDITIONS	wo	PCT/US2023/063588		
MYDRIATIC COMPOSITIONS	110	1 0 17 0 0 2 0 2 3 7 0 0 3 3 0 0		Hamary ID
				Harrow IP,
	WO	DCT/LIC2021/062642		LLC
FABRICATING THEREOF	WO	PCT/US2021/062643		
EXTENDED-RELEASE				Harrow IP,
PHARMACEUTICAL				LLC
COMPOSITIONS FOR				
TREATING EYE CONDITIONS	WO	PCT/US2022/019167		
METHOD AND COMPOSITION				Harrow IP,
FOR TREATING INFECTIOUS				LLC
CONJUNCTIVITIS	WO	PCT/US2022/052728		
Pharmaceutical Formulations For				Harrow IP,
Treating Glaucoma And Methods				LLC
For Fabricating And Using Thereof				LLC
Torrabileating rine osing Thereor	US	15832169	20180169092	
	- 03	15652107	20100107072	Harrow
Pharmaceutical Compositions For				
Anesthesiological Applications	KR	KR20187000815A	KR1964571B1	Health, Inc. ³
Pharmaceutical formulations of				Harrow IP,
xanthine or xanthine derivatives,				LLC
and their use	AU	AU2018282741A	AU2018282741A1	
Pyrimethamine-based				Harrow IP,
pharmaceutical compositions and				LLC
methods for fabricating thereof	AU	AU2019280828A	AU2019280828A1	LLC
	AU	1102019200020A	1102017200020A1	II ID
Pharmaceutical Formulations Of				Harrow IP,
Xanthine Or Xanthine Derivatives				LLC
For Treating Dupuytren's			0.100=000=0	
Contracture	CA	CA2973087A	CA2973087C	
Pharmaceutical Ophthalmic	CA.			Harrow IP,
1	CA			LLC
Compositions And Methods For				
Fabricating Thereof				
		CA3023243A	CA3023243C	

³ To be transferred to Harrow IP, LLC

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Pharmaceutical Compositions For Intraocular Administration And Methods For Fabricating Thereof	CA	CA3119363A	CA3119363A1	Harrow IP, LLC
Pharmaceutical Compositions For Treating Presbyopia And Methods For Fabricating Thereof				Harrow IP, LLC
For Patricating Thereor	CA	CA3138510A	CA3138510A1	
Adrenocorticotropic Hormone- Based Pharmaceutical Formulations And Methods For Fabricating And Using Thereof				Harrow IP, LLC
	EP	EP2020741089A	EP3911350A4	
Pharmaceutical Compositions For Treating Presbyopia And Methods For Fabricating Thereof				Harrow IP, LLC
	EP	EP2020802398A	EP3965732A1	
Curcumin-Based Pharmaceutical Compositions And Methods For Fabricating Thereof	НК	HK2019128205A	HK40012045A	Harrow IP, LLC
Adrenocorticotropic Hormone- Based Pharmaceutical Formulations And Methods For Fabricating And				Harrow IP, LLC
Using Thereof	HK	HK20226052844A	HK40063684A	
Mydriatic Compositions And Methods For Fabricating Thereof				Harrow IP, LLC
	PCT	WO2021US62643A	WO2022132567A1	
PHARMACEUTICAL OPHTHALMIC COMPOSITIONS AND METHODS FOR FABRICATING THEREOF	JР	2018-558268	6694525	Harrow IP, LLC
EXTENDED-RELEASE PHARMACEUTICAL COMPOSITIONS FOR TREATING EYE CONDITIONS	РСТ	PCT/US2022/019167		Harrow IP, LLC
ANTIBACTERIAL COMPOSITIONS AND METHODS FOR FABRICATING THEREOF	РСТ	PCT/US2021/044518	2022031830	Harrow IP, LLC
PHARMACEUTICAL COMPOSITIONS FOR INTRAOCULAR ADMINISTRATION AND METHODS FOR FABRICATING				Harrow IP, LLC
THEREOF	BR	1120160015444		