

## PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

EPAS ID: PAT7879276

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT	
<b>NATURE OF CONVEYANCE:</b>	PATENT SECURITY AGREEMENT	
<b>CONVEYING PARTY DATA</b>		
	<b>Name</b>	<b>Execution Date</b>
	LOGRHYTHM, INC.	03/30/2023
<b>RECEIVING PARTY DATA</b>		
<b>Name:</b>	TRUIST BANK	
<b>Street Address:</b>	303 PEACHTREE STREET, N.E.	
<b>Internal Address:</b>	25TH FLOOR	
<b>City:</b>	ATLANTA	
<b>State/Country:</b>	GEORGIA	
<b>Postal Code:</b>	30308	
<b>PROPERTY NUMBERS Total: 4</b>		
	<b>Property Type</b>	<b>Number</b>
	Application Number:	17664804
	Application Number:	18148743
	Application Number:	63269689
	Application Number:	17929570
<b>CORRESPONDENCE DATA</b>		
<b>Fax Number:</b>	(212)354-8113	
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
<b>Email:</b>	iprecordations@whitecase.com	
<b>Correspondent Name:</b>	SYDNEY CRUTE	
<b>Address Line 1:</b>	1221 AVENUE OF THE AMERICAS	
<b>Address Line 4:</b>	NEW YORK, NEW YORK 10020	
<b>ATTORNEY DOCKET NUMBER:</b>	1135397-0157-CZ49	
<b>NAME OF SUBMITTER:</b>	SYDNEY CRUTE	
<b>SIGNATURE:</b>	/Sydney Crute/	
<b>DATE SIGNED:</b>	03/31/2023	
<b>Total Attachments: 5</b>		
source=LogRhythm - Patent Security Agreement Supplement (Executed)#page1.tif		
source=LogRhythm - Patent Security Agreement Supplement (Executed)#page2.tif		

source=LogRhythm - Patent Security Agreement Supplement (Executed)#page3.tif  
source=LogRhythm - Patent Security Agreement Supplement (Executed)#page4.tif  
source=LogRhythm - Patent Security Agreement Supplement (Executed)#page5.tif

**PATENT SECURITY AGREEMENT**

This **PATENT SECURITY AGREEMENT** (this “*Agreement*”), dated as of March 30, 2023, is entered into by **LOGRRHYTHM, INC.**, a Delaware corporation (the “*Grantor*”) and **TRUIST BANK** (as successor by merger to SunTrust Bank), as Administrative Agent for the Secured Parties, including the banks and other financial institutions or entities party thereto from time to time to the Credit Agreement (as defined below) (together with its permitted successor and permitted assigns, the “*Administrative Agent*”) pursuant to that certain Guarantee and Collateral Agreement, dated as of May 9, 2019 (such agreement, as amended, restated, amended and restated, supplemented, restructured or otherwise modified, renewed or replaced from time to time, the “*Guarantee and Collateral Agreement*”), by and among Grantor, the other Grantors (as defined therein) party thereto from time to time and Administrative Agent, and pursuant to that certain Credit Agreement, dated as of May 9, 2019 (such agreement, as amended, restated, amended and restated, supplemented, restructured or otherwise modified, renewed or replaced from time to time, the “*Credit Agreement*”), by and among Grantor, as Borrower, **TENACITY HOLDINGS, LLC**, a Delaware limited liability company, as Holdings, the Lenders party thereto from time to time, Administrative Agent, and the other Persons party thereto from time to time. Capitalized terms not otherwise defined herein have the respective meanings ascribed to them in the Guarantee and Collateral Agreement or the Credit Agreement, as applicable.

WHEREAS, pursuant to the Guarantee and Collateral Agreement, Grantor has granted in favor of Administrative Agent a security interest in certain Collateral, including the Patents set forth on Schedule A hereto as of the date hereof.

NOW, THEREFORE, in consideration of the foregoing, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Grantor and Administrative Agent hereby agree as follows:

1. Grant of Security Interest

(a) Subject to the terms and conditions of the Guarantee and Collateral Agreement, to evidence further the security interest granted by Grantor to Administrative Agent pursuant to the Guarantee and Collateral Agreement, Grantor hereby grants to Administrative Agent a security interest in all of Grantor’s right, title and interest in, to and under the Patents, whether now owned or existing or at any time hereafter acquired or arising and wherever located, as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of Grantor’s Obligations. For the purposes of this Agreement, “Patents” means all of the following included in the Collateral: (i) all letters patent of the United States and all reissues and extensions thereof, including, without limitation, any of the foregoing referred to on Schedule A hereto, (ii) all applications for the foregoing and all divisions, reexaminations, renewals, continuations and continuations-in-part thereof, including, without limitation, any of the foregoing referred to on Schedule A hereto and (iii) all rights to obtain any reissues or extensions of the foregoing; *provided that*, for the avoidance of doubt, Patents shall not include any Excluded Assets.

(b) The security interest granted hereby is granted concurrently and in conjunction with the security interest granted to Administrative Agent under the Guarantee and Collateral Agreement. In the event that any of the provisions of this Agreement are in conflict with the Guarantee and Collateral Agreement, the provisions of the Guarantee and Collateral Agreement shall govern.

2. Modifications

This Agreement or any provision hereof may not be changed, waived, or terminated except in accordance with the Guarantee and Collateral Agreement and the amendment provisions of the Credit Agreement. In connection with the foregoing, Grantor authorizes Administrative Agent, upon notice to Grantor, to modify this Agreement without obtaining Grantor's signature to such modification, to the extent that such modification constitutes an amendment of Schedule A hereto, to add any right, title or interest in any Patents owned or subsequently acquired by Grantor that is Collateral or to delete any reference to any right, title or interest in any Patents in which Grantor no longer has or claims any right, title or interest. Grantor additionally agrees to execute any additional agreement or amendment hereto as may be reasonably required by Administrative Agent from time to time, to subject any such owned or subsequently acquired right, title or interest in any Patent that is Collateral to the security interests and perfection created or contemplated hereby or by the Guarantee and Collateral Agreement.

3. Recordation.

Grantor authorizes and requests the Commissioner for Patents and any other government officials to record and register this Agreement.

4. Administrative Agent.

The Administrative Agent shall act hereunder only in accordance with the terms and conditions of the Credit Agreement. Any and all actions the Administrative Agent takes or omits to take hereunder shall be covered by the indemnity provisions of the Credit Agreement which shall be deemed to be incorporated by reference herein. In the case of a conflict between this Agreement, and the Credit Agreement, the Credit Agreement shall govern the rights and obligations of the Administrative Agent.

5. Applicable Law

THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK WITHOUT GIVING EFFECT TO ANY CHOICE OR CONFLICT OF LAW PROVISION OR RULE.

6. Counterparts

This Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page to this Agreement by facsimile or in electronic (i.e., "pdf" or "tif" format) shall be effective as delivery of a manually executed counterpart of this Agreement.

7. Successors and Assigns.

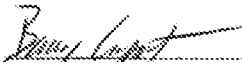
This Agreement will be binding on and shall inure to the benefit of the parties hereto and their respective successors and assigns.

[Signature page follows]

IN WITNESS WHEREOF, each of the undersigned has caused this Agreement to be duly executed and delivered as of the date first above written.

**GRANTOR:**

**LOGRHYTHM, INC.**

By: 

Name: Barry Capoot

Title: Chief Financial Officer

**ADMINISTRATIVE AGENT:**

**TRUIST BANK**

By: Paige Schepers  
Name: Paige Schepers  
Title: Director

**SCHEDULE A  
TO  
PATENT SECURITY AGREEMENT**

Patent Applications

<b>Title</b>	<b>App . Number</b>	<b>App. Date</b>	<b>Owner</b>	<b>Jurisdiction</b>
ADVANCED INTELLIGENCE ENGINE	17/664,804	5/24/2022	LogRhythm, Inc.	US
RISK BASED PRIORITY PROCESSING OF DATA	18/148,743	12/30/2022	LogRhythm, Inc.	US
SECURITY INTELLIGENCE PLATFORM ARCHITECTURE AND FUNCTIONALITY	63/269,689	3/21/2022	LogRhythm, Inc.	US
SECURITY INTELLIGENCE PLATFORM ARCHITECTURE AND FUNCTIONALITY	17/929,570	9/2/2022	LogRhythm, Inc.	US