

## PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

EPAS ID: PAT7929230

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT	
<b>NATURE OF CONVEYANCE:</b>	MERGER	
<b>EFFECTIVE DATE:</b>	01/31/2023	
<b>CONVEYING PARTY DATA</b>		
<b>Name</b>		<b>Execution Date</b>
SPY OPTIC INC.		01/23/2023
<b>RECEIVING PARTY DATA</b>		
<b>Name:</b>	SPY INC.	
<b>Street Address:</b>	2810 CARIBOU COURT	
<b>Internal Address:</b>	SUITE 160	
<b>City:</b>	CARLSBAD	
<b>State/Country:</b>	CALIFORNIA	
<b>Postal Code:</b>	92010	
<b>PROPERTY NUMBERS Total: 24</b>		
<b>Property Type</b>	<b>Number</b>	
Patent Number:	11234867	
Application Number:	17645151	
Patent Number:	7404217	
Patent Number:	9138026	
Patent Number:	9918501	
Patent Number:	9720255	
Patent Number:	9895266	
Application Number:	17344812	
Patent Number:	9778490	
Patent Number:	10859858	
Patent Number:	11389330	
Patent Number:	11103383	
Application Number:	17807346	
Patent Number:	D601615	
Patent Number:	D601616	
Patent Number:	D602978	
Patent Number:	D689118	
Patent Number:	D677711	

Property Type	Number
Patent Number:	D694313
Patent Number:	D694312
Patent Number:	D669113
Patent Number:	D714378
Patent Number:	D694314
Patent Number:	D638050

  

**CORRESPONDENCE DATA**

**Fax Number:** (617)946-4801

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 6179464830

**Email:** bosippto@seyfarth.com

**Correspondent Name:** BRIAN MICHAELIS

**Address Line 1:** TWO SEAPORT LANE

**Address Line 2:** SUITE 1200

**Address Line 4:** BOSTON, MASSACHUSETTS 02210-2028

  

<b>ATTORNEY DOCKET NUMBER:</b>	107298-000024
<b>NAME OF SUBMITTER:</b>	BRIAN MICHAELIS
<b>SIGNATURE:</b>	/Brian Michaelis/
<b>DATE SIGNED:</b>	05/01/2023

  

**Total Attachments: 6**

source=Spy Optic Inc. - Spy Inc. - Certificate of Merger (CA)#page1.tif

source=Spy Optic Inc. - Spy Inc. - Certificate of Merger (CA)#page2.tif

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# California Secretary of State

Business Programs Division

1500 11th Street, Sacramento, CA 95814

**Request Type:** Certified Copies

**Entity Name:** SPY OPTIC DELAWARE INC.

**Formed In:** DELAWARE

**Entity No.:** 2684420

**Entity Type:** Stock Corporation - Out of State -  
Stock

**Issuance Date:** 02/07/2023

**Copies Requested:** 1

**Receipt No.:** 003457240

**Certificate No.:** 080363631

## Document Listing

Reference #	Date Filed	Filing Description	Number of Pages
** **** * End of list ***** **			

I, SHIRLEY N. WEBER, PH.D., California Secretary of State, do hereby certify on the Issuance Date, the attached document(s) referenced above are true and correct copies and were filed in this office on the date(s) indicated above.



IN WITNESS WHEREOF, I execute this  
certificate and affix the Great Seal of the  
State of California on February 07, 2023.

SHIRLEY N. WEBER, PH.D.  
Secretary of State

To verify the issuance of this Certificate, use the Certificate No. above with the Secretary of State Certification Verification Search available at [bizfileOnline.sos.ca.gov](http://bizfileOnline.sos.ca.gov).

Certificate Verification No.: 0803636311 Date: 02/07/2023

0803636311 Date: 02/07/2023

0803636311 Date: 02/07/2023

# Delaware

The First State

For Office Use Only

**-FILED-**

File No.: BA20230218366

Date Filed: 1/31/2023

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF  
DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT  
COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:  
"SPY OPTIC INC.", A CALIFORNIA CORPORATION,  
WITH AND INTO "SPY INC." UNDER THE NAME OF "SPY INC.", A  
CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE  
OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE THIRTY-  
FIRST DAY OF JANUARY, A.D. 2023, AT 12:18 O'CLOCK P.M.

3842408 8100M  
SR# 20230315981

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

Authentication: 202611467  
Date: 01-31-23

3842408 8100M  
SR# 20230315981

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

Authentication: 202611467  
Date: 01-31-23

PATENT

REEL: 063493 FRAME: 0305

B1373-B874-01/31/2023 5:00 PM Received by Secretary of State



State of Delaware  
Secretary of State  
Division of Corporations  
Delivered 12:18 PM 01/31/2023  
FILED 12:18 PM 01/31/2023  
SR 20230315981 - File Number 3842408

## CERTIFICATE OF MERGER

of

**SPY OPTIC INC.,**  
a California Corporation

with and into

**SPY INC.,**  
a Delaware Corporation

Pursuant to the provisions of Title 8, Section 253 of the General Corporation Law of the State of Delaware, Spy Inc., a Delaware corporation ("SPY DE"), and Spy Optic Inc., a California corporation ("SPY CA" and together with SPY DE, the "Parties") and a wholly-owned subsidiary of SPY DE, do hereby certify to the following facts relating to the merger of SPY CA with and into SPY DE (the "Merger"):

**FIRST:** The name and state of incorporation of each of the constituent corporations of the Merger (the "Constituent Corporations") are as follows:

<u>Name</u>	<u>State of Incorporation</u>
Spy Optic Inc.	California
Spy Inc.	Delaware

**SECOND:** An Agreement and Plan of Merger (the "Agreement") by and between SPY DE and SPY CA, setting forth the terms and conditions of the Merger, has been certified, approved, adopted, executed and acknowledged by each of the Constituent Corporations in accordance with the requirements of Title 8, Section 253 of the General Corporation Law of the State of Delaware and Section 1110 of the California Corporations Code.

**THIRD:** In accordance with the Agreement, SPY CA will merge with and into SPY DE. Following the Merger, SPY DE will continue as the surviving corporation (the "Surviving Corporation") and the separate corporate existence of SPY CA will cease. The name of the Surviving Corporation of the Merger is Spy Inc.

**FOURTH:** Upon the effectiveness of the Merger, the certificate of incorporation of the Surviving Corporation, as in effect immediately prior to the Merger, shall be its certificate of incorporation.

**FIFTH:** The executed Agreement is on file at the principal place of business of the Surviving Corporation, the address of which is 2810 Caribou Court, Suite 160, Carlsbad, CA 92010.

**SIXTH:** A copy of the Agreement will be furnished by the Surviving Corporation, on request and without cost, to any stockholder of either of the Constituent Corporations.

**SEVENTH:** The Merger shall be effective as of the filing of this certificate.

**EIGHTH:** The authorized capital of SPY CA, the foreign corporation which is a party to the Merger, is 1,000 shares of Common Stock, \$0.0001 par value per share.

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Certificate Verification No.: 080363631 Date: 02/07/2023

B1373-6871 01/31/2023 5:00 PM Received by California Secretary of State

Spy Optic Inc./Spy Inc. - Delaware Certificate of Merger

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PATENT

REEL: 063493 FRAME: 0307

IN WITNESS WHEREOF, the Parties have caused this Certificate of Merger to be signed by their duly authorized officers as of January 23rd, 2023.

**SPY OPTIC INC.,**  
a California corporation

By: Peter Smith  
Peter Smith  
President

**SPY INC.,**  
a Delaware corporation

By: Peter Smith  
Peter Smith  
President and CEO

Certificate Verification No.: 080363631 Date: 02/07/2023.

B1373-6872 01/31/2023 5:00 PM Received by California Secretary of State

Spy Optic Inc./Spy Inc. - Delaware Certificate of Merger

Signature Page

**PATENT**  
**REEL: 063493 FRAME: 0308**

ATTACHMENT  
TO  
CERTIFICATE OF MERGER

The surviving entity is Spy Inc., a Delaware corporation qualified to do business in California under the name Spy Optic Delaware Inc. (2684420).

The disappearing entity is Spy Optic Inc., a California corporation (2712935).

Certificate Verification No.: 080363631 Date: 02/07/2023

B1373-6873 01/31/2023 5:00 PM Received by California Secretary of State

PATENT

RECORDED: 05/01/2023

REEL: 063493 FRAME: 0309