## PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT7971098

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Execution Date	
ONE ON ONE SHERPA, LLC	05/24/2023	
GLENNIS SOLUTIONS, LLC	05/24/2023	

#### **RECEIVING PARTY DATA**

Name:	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS AGENT		
Street Address:	125 HIGH STREET, STE. 1100		
City:	BOSTON		
State/Country:	MASSACHUSETTS		
Postal Code:	02110		

### **PROPERTY NUMBERS Total: 4**

Property Type	Number
Application Number:	16179380
Application Number:	16179396
Application Number:	16013579
Patent Number:	11068912

#### **CORRESPONDENCE DATA**

**Fax Number:** (312)863-7867

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 3128637267

**Email:** jaclyn.di.grande@goldbergkohn.com **Correspondent Name:** JACLYN DI GRANDE - PARALEGAL

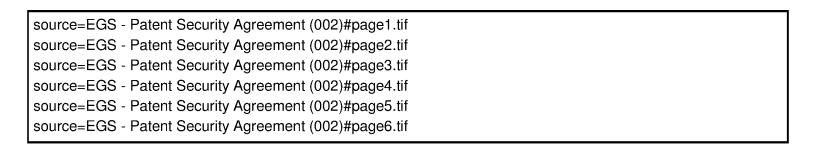
Address Line 1:GOLDBERG KOHN LTD.Address Line 2:55 E MONROE ST., STE 3300Address Line 4:CHICAGO, ILLINOIS 60603

,,	TORNEY DOCKET NUMBER:	1989.791
7 7	ME OF SUBMITTER:	JACLYN DI GRANDE
25/24/2222	NATURE:	/jaclyn di grande/
DATE SIGNED: 05/24/2023	TE SIGNED:	05/24/2023

**Total Attachments: 6** 

PATENT REEL: 063749 FRAME: 0544

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PATENT REEL: 063749 FRAME: 0545

#### PATENT SECURITY AGREEMENT

This PATENT SECURITY AGREEMENT (this "Patent Security Agreement") is made this 24th day of May, 2023, by and among the Grantors listed on the signature pages hereof (collectively, jointly and severally, "Grantors" and each individually "Grantor"), and WELLS FARGO BANK, NATIONAL ASSOCIATION, a national banking association ("Wells Fargo"), in its capacity as administrative agent for each member of the Lender Group and the Bank Product Providers (in such capacity, together with its successors and permitted assigns in such capacity, "Agent").

### <u>WITNESSETH</u>:

WHEREAS, pursuant to that certain Credit Agreement dated as of May 24, 2023 (as amended, restated, supplemented, or otherwise modified from time to time, the "Credit Agreement"), by and among EG ACQUISITION HOLDINGS, LLC, a Delaware limited liability company ("Parent"), EG ACQUISITION INTERMEDIATE, LLC, a Delaware limited liability company (the "Company" and those additional entities that hereafter become parties to the Credit Agreement as a borrower in accordance with the terms thereof, each, a "Borrower" and individually and collectively, jointly and severally, the "Borrowers"), the lenders party thereto as "Lenders" (such Lenders, together with their respective successors and permitted assigns in such capacity, each, individually, a "Lender" and, collectively, the "Lenders"), and Agent, the Lender Group has agreed to make certain financial accommodations available to Borrowers from time to time pursuant to the terms and conditions thereof;

WHEREAS, the members of the Lender Group and the Bank Product Providers are willing to make the financial accommodations to Borrowers as provided for in the Credit Agreement, the other Loan Documents, and the Bank Product Agreements, but only upon the condition, among others, that the Grantors shall have executed and delivered to Agent, for the benefit of the Lender Group and the Bank Product Providers, that certain Guaranty and Security Agreement, dated as of May 24, 2023 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Guaranty and Security Agreement"); and

WHEREAS, pursuant to the Guaranty and Security Agreement, Grantors are required to execute and deliver to Agent, for the benefit of the Lender Group and the Bank Product Providers, this Patent Security Agreement.

- **NOW, THEREFORE**, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:
- 1. <u>DEFINED TERMS</u>. All initially capitalized terms used but not otherwise defined herein have the meanings given to them in the Guaranty and Security Agreement or, if not defined therein, in the Credit Agreement, and this Patent Security Agreement shall be subject to the rules of construction set forth in <u>Section 1(b)</u> of the Guaranty and Security Agreement, which rules of construction are incorporated herein by this reference, *mutatis mutandis*.

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- 2. <u>GRANT OF SECURITY INTEREST IN PATENT COLLATERAL</u>. Each Grantor hereby unconditionally grants and pledges to Agent, for the benefit each member of the Lender Group and each of the Bank Product Providers, to secure the Secured Obligations, a continuing security interest (referred to in this Patent Security Agreement as the "<u>Security Interest</u>") in all of such Grantor's right, title and interest in and to the following, whether now owned or hereafter acquired or arising (collectively, the "<u>Patent Collateral</u>"):
  - (a) all of its Patents including those referred to on <u>Schedule I</u>;
- (b) all divisionals, continuations, continuations-in-part, reissues, reexaminations, or extensions of the foregoing; and
- (c) all products and proceeds of the foregoing, including any claim by such Grantor against third parties for past, present or future infringement of any Patent or any Patent exclusively licensed under any Intellectual Property License, including the right to receive damages, or right to receive license fees, royalties, and other compensation under any Patent Intellectual Property License.
- 3. <u>SECURITY FOR SECURED OBLIGATIONS</u>. This Patent Security Agreement and the Security Interest created hereby secures the payment and performance of the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Patent Security Agreement secures the payment of all amounts which constitute part of the Secured Obligations and would be owed by Grantors, or any of them, to Agent, the other members of the Lender Group, the Bank Product Providers or any of them, whether or not they are unenforceable or not allowable due to the existence of an Insolvency Proceeding involving any Grantor.
- 4. <u>SECURITY AGREEMENT</u>. The Security Interest granted pursuant to this Patent Security Agreement is granted in conjunction with the security interests granted to Agent, for the benefit of the Lender Group and the Bank Product Providers, pursuant to the Guaranty and Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the Security Interest in the Patent Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Patent Security Agreement and the Guaranty and Security Agreement, the Guaranty and Security Agreement shall control.
- 5. <u>AUTHORIZATION TO SUPPLEMENT</u>. If any Grantor shall obtain rights to any new patent application or issued patent or become entitled to the benefit of any patent application or patent for any divisional, continuation, continuation-in-part, reissue, or reexamination of any existing patent or patent application, the provisions of this Patent Security Agreement shall automatically apply thereto. Grantors shall give prompt notice in writing to Agent with respect to any such new patent rights. Without limiting Grantors' obligations under this Section, Grantors hereby authorize Agent unilaterally to modify this Patent Security Agreement by amending Schedule I to include any such new patent rights of each Grantor. Notwithstanding the foregoing, no failure to so modify this Patent Security Agreement or amend Schedule I shall in any way affect,

PATENT REEL: 063749 FRAME: 0547 invalidate or detract from Agent's continuing security interest in all Collateral, whether or not listed on Schedule I.

- 6. <u>COUNTERPARTS</u>. This Patent Security Agreement is a Loan Document. This Patent Security Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same Patent Security Agreement. Delivery of an executed counterpart of this Patent Security Agreement by telefacsimile or other electronic method of transmission shall be equally as effective as delivery of an original executed counterpart of this Patent Security Agreement. Any party delivering an executed counterpart of this Patent Security Agreement by telefacsimile or other electronic method of transmission also shall deliver an original executed counterpart of this Patent Security Agreement but the failure to deliver an original executed counterpart shall not affect the validity, enforceability, and binding effect of this Patent Security Agreement.
- 7. <u>CHOICE OF LAW AND VENUE, AND JURY TRIAL WAIVER</u>. THIS PATENT SECURITY AGREEMENT SHALL BE SUBJECT TO THE PROVISIONS REGARDING CHOICE OF LAW AND VENUE, AND JURY TRIAL WAIVER SET FORTH IN <u>SECTION 25</u> OF THE GUARANTY AND SECURITY AGREEMENT, AND SUCH PROVISIONS ARE INCORPORATED HEREIN BY THIS REFERENCE, *MUTATIS MUTANDIS*.

[signature page follows]

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IN WITNESS WHEREOF, the parties hereto have caused this Patent Security Agreement to be executed and delivered as of the day and year first above written.

**GRANTORS:** 

ONE ON ONE SHERPA, LLC, a Delaware limited

liability company

Name: Brad Frasher

Title: Chief Executive Officer

GLENNIS SOLUTIONS, LLC, a Delaware limited

liability company

Name: Brad Frasher

Title: Chief Executive Officer

## ACCEPTED AND ACKNOWLEDGED BY:

**AGENT:** 

WELLS FARGO BANK, NATIONAL ASSOCIATION, a national banking association

By: Brin Carbone

Name: Brian Carbone

Its: Authorized Signatory

**PATENT** 

Signature Page to Patent Security Agreement

**REEL: 063749 FRAME: 0550** 

# $\begin{array}{c} \text{SCHEDULE I} \\ \text{to} \\ \text{PATENT SECURITY AGREEMENT} \end{array}$

## **Patents**

Grantor	Country	Patent	Application/ Patent No.	Filing Date
Glennis Solutions, LLC	Unites States of	Resident Community	16179380	11/02/18
	America	Management System	(Application No.)	(Filing Date)
Glennis Solutions, LLC	Unites States of	Resident Community	16179396	11/02/18
	America	Management System	(Application No.)	(Filing Date)
Glennis Solutions, LLC	Unites States of	Resident Community	16013579	6/20/18
	America	Management System	(Application No.)	(Filing Date)
One on One Sherpa, LLC	Unites States of America	Management System and Methods of Managing Sales Data	11068912	7/20/21

**RECORDED: 05/24/2023** 

PATENT REEL: 063749 FRAME: 0551