PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT7984062

| SUBMISSION TYPE: | NEW ASSIGNMENT |
|-----------------------|-------------------|
| NATURE OF CONVEYANCE: | SECURITY INTEREST |

CONVEYING PARTY DATA

| Name | Execution Date |
|----------------------|----------------|
| ONKOS SURGICAL, INC. | 06/01/2023 |

RECEIVING PARTY DATA

| Name: | CANADIAN IMPERIAL BANK OF COMMERCE |
|-----------------|------------------------------------|
| Street Address: | 81 BAY STREET, 10TH FLOOR |
| City: | TORONTO |
| State/Country: | CANADA |
| Postal Code: | M5J 0E7 |

PROPERTY NUMBERS Total: 12

| Property Type | Number |
|---------------------|----------|
| Patent Number: | D858768 |
| Patent Number: | 10251744 |
| Patent Number: | 10610365 |
| Patent Number: | 10799335 |
| Patent Number: | 11000360 |
| Patent Number: | 11000378 |
| Patent Number: | 11559404 |
| Application Number: | 17063620 |
| Application Number: | 17222172 |
| Application Number: | 17531717 |
| Application Number: | 17742773 |
| Application Number: | 18088747 |

CORRESPONDENCE DATA

Fax Number: (650)565-7100

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 6505657022

Email: kceron@sidley.com
Correspondent Name: KARLA CERON

Address Line 1: 1001 PAGE MILL ROAD, BUILDING 1
Address Line 4: PALO ALTO, CALIFORNIA 94304

PATENT

REEL: 063828 FRAME: 0587

| ATTORNEY DOCKET NUMBER: | 061716.31500 | |
|--|-------------------|--|
| NAME OF SUBMITTER: | KARLA CERON | |
| SIGNATURE: | /karla ceron/ | |
| DATE SIGNED: | 06/01/2023 | |
| Total Attachments: 6 | | |
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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (as amended, restated, supplemented or otherwise modified from time to time, this "Agreement") is entered into as of June 1, 2023, between CANADIAN IMPERIAL BANK OF COMMERCE ("Bank") and the undersigned grantor ("Grantor").

RECITALS

- A. Bank and Grantor are entering into a Loan and Security Agreement, dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the "Loan Agreement"). Defined terms used herein without definition shall have the meanings set forth in the Loan Agreement.
- B. The Obligations are secured by the Collateral, as defined in the Loan Agreement, including without limitation, all of Grantor's Intellectual Property.
- C. Grantor's execution and delivery of this Agreement is a condition to the effectiveness of the Loan Agreement.

AGREEMENT

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound. Grantor and Bank hereby agree:

- 1. To secure the Obligations, Grantor grants Bank a security interest in all of Grantor's right, title and interest in its Intellectual Property. Grantor hereby confirms that the attached schedules of Grantor's copyright, patent and trademark applications and registrations, which are registered or filed with the United States Patent and Trademark Office or the United States Copyright Office, as applicable, attached hereto as Exhibits A, B and C hereto, respectively, are complete and accurate as of the date hereof.
- 2. Grantor hereby authorizes Bank to (a) modify this Agreement unilaterally by amending the exhibits to this Agreement to include any Intellectual Property which Grantor obtains subsequent to the date of this Agreement, and (b) file a duplicate of this Agreement containing amended exhibits reflecting such new Intellectual Property with the United States Patent and Trademark Office or the United States Copyright Office, as applicable.
- 3. This Agreement is a Loan Document. This Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, is an original, and all taken together, constitute one Agreement. Delivery of an executed counterpart of a signature page of this Agreement by electronic means shall be effective as delivery of an original executed counterpart of this Agreement. The words "execution," "signed," "signature" and words of like import in this Agreement shall be deemed to include electronic signatures or the keeping of records in electronic form, each of which shall be of the same legal effect, validity and enforceability as a manually executed signature or the use of a paper-based recordkeeping systems, as the case may be, to the extent and as provided for in any applicable law, including, without limitation, any state law based on the Uniform Electronic Transactions Act.

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[SIGNATURE PAGE TO INTELLECTUAL PROPERTY SECURITY AGREEMENT]

IN WITNESS WHEREOF, the undersigned have duly executed this Intellectual Property Security Agreement as of the first date written above.

| Address of Grantor: 77 E Halsey Rd. Parsippany-Troy Hills, NJ 07054 Attention: Brad Tyler | ONKOS SURGICAL, INC. By: Name: Patrick Treacy Title: President, Chief Executive Officer and Secretary |
|--|--|
| Address of Bank: Canadian Imperial Bank of Commerce 81 Bay Street, 10th Floor, Toronto, Ontario M5J 0E7 Attention: Jeff Chapman, Corey Perlmutter, Yashaswini Vuruputoor, | BANK: CANADIAN IMPERIAL BANK OF COMMERCE By: Name: Title: |
| | By: |

[SIGNATURE PAGE TO INTELLECTUAL PROPERTY SECURITY AGREEMENT]

IN WITNESS WHEREOF, the undersigned have duly executed this Intellectual Property Security Agreement as of the first date written above.

| Address of Grantor: | <u>GRANTOR</u> : | |
|---|--|--|
| 77 E Halsey Rd. Parsippany-Troy Hills, NJ 07054 | ONKOS SURGICAL, INC. | |
| Attention: Brad Tyler | By: | |
| | Name:Title: | |
| Address of Bank: | | |
| Canadian Imperial Bank of Commerce | BANK: | |
| 81 Bay Street, 10th Floor, | CANADIAN IMPERIAL BANK OF COMMERCE | |
| Toronto, Ontario M5J 0E7 | ALCO CONTRACTOR OF THE PROPERTY OF THE PROPERT | |
| Attention: Jeff Chapman, Corey Perlmutter, Yashaswini Vuruputoor, | By:Name: Jeff Chapman | |
| | Title: Assistant General Manager | |
| | L-2 | |
| | By: | |
| | Name: Corey Perlmutter | |
| | Title: Assistant General Manager | |

EXHIBIT A

COPYRIGHTS

| | REGISTRATION | |
|-------------|--------------|-------------------|
| DESCRIPTION | NUMBER | REGISTRATION DATE |
| None. | | |

EXHIBIT B

PATENTS

| DESCRIPTION | PATENT / APPLICATION NUMBER | ISSUE / APPLICATION DATE |
|--|--------------------------------|-----------------------------|
| ACETABULAR DEVICE (OFF-THE-SHELF PELVIS) – DESIGN | D858768 | 9/3/2019 |
| SOFT TISSUE FIXATION DEVICE | 10251744 | 4/9/2019 |
| IMPLANT WITH ABILITY TO CAPTURE EXTRAVASATING FIXATION MEDIUM | 10610365 | 4/7/2020 |
| SOFT TISSUE FIXATION DEVICE | 10799335 | 10/13/2020 |
| SYSTEMS AND METHODS FOR ATTACHING SOFT TISSUE TO AN IMPLANT | 11000360 | 5/11/2021 |
| ACETABULAR SURGICAL IMPLANT FOR SEGMENTAL PELVIC DEFECT AND METHODS OF USE AND MANUFACTURE | 11000378 | 5/11/2021 |
| ACETABULAR SURGICAL IMPLANT FOR SEGMENTAL PELVIC DEFECT AND METHODS OF USE AND MANUFACTURE | 11559404 | 1/24/2023 |
| SOFT TISSUE FIXATION DEVICE | 17/063620 | 10/5/2020 |
| SYSTEMS AND METHODS FOR ATTACHING SOFT TISSUE TO AN IMPLANT | 17/222172 | 4/5/2021 |
| SUTURE HOLE GEOMETRY AND METHODS FOR ATTACHING TISSUE TO ORTHOPEDIC IMPLANTS | 17/531717 | 11/20/2021 |
| IMPLANT WITH ABILITY TO CAPTURE EXTRAVASATING FIXATION MEDIUM | 17/742773 | 5/12/2022 |
| ACETABULAR SURGICAL IMPLANT FOR SEGMENTAL PELVIC DEFECT AND METHODS OF USE AND MANUFACTURE | 18/088747 | 12/26/2022 |

4854-4545-0847v.2

EXHIBIT C

TRADEMARKS

| DESCRIPTION | REGISTRATION / SERIAL NUMBER | REGISTRATION / APPLICATION DATE |
|--|---------------------------------|------------------------------------|
| ONKOS SURGICAL | 5281910 | 9/5/2017 |
| UDESIGN | 5746043 | 5/7/2019 |
| MY3D | 5904299 | 11/5/2019 |
| MY3D | 6037489 | 4/21/2020 |
| MYTRAY | 6246091 | 1/12/2021 |
| BIOGRIP | 6335563 | 4/27/2021 |
| MYGRAFT | 88609610 | 9/9/2019 |
| NANOCEPT | 97621176 | 10/6/2022 |
| PRECISION ORTHOPAEDICS DRIVEN BY UDESIGN | 97621178 | 10/6/2022 |

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RECORDED: 06/01/2023