

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

EPAS ID: PAT7997314

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	CHANGE OF NAME
CONVEYING PARTY DATA	
Name	Execution Date
CINEDIGM CORP.	05/22/2023
RECEIVING PARTY DATA	
Name:	CINEVERSE CORP.
Street Address:	2355 WESTWOOD BLVD
Internal Address:	#779
City:	LOS ANGELES
State/Country:	CALIFORNIA
Postal Code:	90064
PROPERTY NUMBERS Total: 1	
Property Type	Number
Patent Number:	8271648
CORRESPONDENCE DATA	
Fax Number:	
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Email:	NJPatentGroup@KelleyDrye.com
Correspondent Name:	ALAN GARDNER
Address Line 1:	201 BROAD STREET
Address Line 2:	8TH FLOOR
Address Line 4:	STAMFORD, CONNECTICUT 06901
ATTORNEY DOCKET NUMBER:	013224-0111
NAME OF SUBMITTER:	ALAN D. GARDNER
SIGNATURE:	/Alan D. Gardner/
DATE SIGNED:	06/08/2023
Total Attachments: 3	
source=CINEVERSE CORP. - DE Stamped Amendment name change May 2023#page1.tif	
source=CINEVERSE CORP. - DE Stamped Amendment name change May 2023#page2.tif	
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Delaware

The First State

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I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AMENDMENT OF "CINEDIGM CORP.", CHANGING ITS NAME FROM "CINEDIGM CORP." TO "CINEVERSE CORP.", FILED IN THIS OFFICE ON THE NINETEENTH DAY OF MAY, A.D. 2023, AT 8 O'CLOCK A.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF AMENDMENT IS THE TWENTY-SECOND DAY OF MAY, A.D. 2023 AT 12:01 O'CLOCK A.M.



3204702 8100
SR# 20232185526

You may verify this certificate online at corp.delaware.gov/authver.shtml

A handwritten signature in black ink, appearing to read "JBULLOCK", is written over a horizontal line. Below the line, the text "Jeffrey W. Bullock, Secretary of State" is printed in a small font.

Authentication: 203381884
Date: 05-19-23

PATENT
REEL: 063939 FRAME: 0653

CERTIFICATE OF AMENDMENT

TO

FIFTH AMENDED AND RESTATED
CERTIFICATE OF INCORPORATION

OF

CINEDIGM CORP.

Pursuant to

§ 242 of the General Corporation Law

of the State of Delaware

The undersigned, being the Chief Legal Officer, Secretary and Senior Advisor of Cinedigm Corp., a Delaware corporation (the "Corporation"), pursuant to Section 242 of the General Corporation Law of the State of Delaware, as amended (the "DGCL"), does hereby certify as follows:

1. Pursuant to a unanimous written consent of the Board of Directors of the Corporation (the "Board") dated May 14, 2023, the Board adopted resolutions (the "Amending Resolutions") to further amend the Corporation's Fifth Amended and Restated Certificate of Incorporation of the Corporation, as filed with the Delaware Secretary of State on October 31, 2017 (together with any subsequent amendments and certificates of designations, the "Certificate of Incorporation"); and
2. Approval of the Corporation's stockholders is not required in accordance with Section 242(b)(1) of the DGCL.

NOW, THEREFORE, to effect the Amending Resolutions:

1. All references to "Cinedigm Corp." in the Certificate of Incorporation shall be deleted and the phrase "Cineverse Corp." shall be inserted in their place.
2. Article First of the Certificate of Incorporation shall be deleted in its entirety and replaced as follows:

"FIRST: Name: The name of the Corporation is:

"Cineverse Corp."

3. This Certificate of Amendment shall become effective at 12:01 a.m. Eastern Time on May 22, 2023.

* * * * *

IN WITNESS WHEREOF, the Corporation has caused this Amendment to the Certificate of Incorporation of Cinedigm Corp. to be signed by Gary S. Loffredo, Chief Legal Officer, Secretary and Senior Advisor, this 19th day of May, 2023, who acknowledges that the foregoing is the act and deed of the Corporation and that the facts stated herein are true.

By:

Name: Gary S. Loffredo

Title: Chief Legal Officer, Secretary and Senior
Advisor