507990168 06/30/2023

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT8037306

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF FIRST LIEN SECURITY INTEREST IN INTELLECTUAL PROPERTY

CONVEYING PARTY DATA

Name	Execution Date
UBS AG, STAMFORD BRANCH, AS ADMINISTRATIVE AGENT	06/29/2023

RECEIVING PARTY DATA

Name:	DREAMWELL, LTD.
Street Address:	2451 INDUSTRY AVENUE
City:	DORAVILLE
State/Country:	GEORGIA
Postal Code:	30360
Name:	SERTA SIMMONS BEDDING, LLC
Street Address:	2451 INDUSTRY AVENUE
City:	DORAVILLE
State/Country:	GEORGIA
Postal Code:	30360
Name:	TOMORROW SLEEP LLC
Street Address:	2451 INDUSTRY AVENUE
City:	DORAVILLE
State/Country:	GEORGIA
Postal Code:	30360

PROPERTY NUMBERS Total: 2

Property Type	Number
Application Number:	15805553
Application Number:	15838659

CORRESPONDENCE DATA

Fax Number: (214)746-7777

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2147467700

Email: juan.arias@weil.com **Correspondent Name:** RICHARD RILES

Address Line 1: WEIL, GOTSHAL & MANGES LLP

> **PATENT REEL: 064185 FRAME: 0955**

507990168

	CRESCENT COURT, SUITE 300 LAS, TEXAS 75201-6950	
NAME OF SUBMITTER:	RICHARD RILES	
SIGNATURE:	/Richard Riles/	
DATE SIGNED:	06/30/2023	
Total Attachments: 6		
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PATENT REEL: 064185 FRAME: 0956

RELEASE OF FIRST LIEN SECURITY INTEREST IN INTELLECTUAL PROPERTY

This RELEASE OF FIRST LIEN SECURITY INTEREST IN INTELLECTUAL PROPERTY, dated as of June 29, 2023 (this "Release"), is made by UBS AG, Stamford Branch, as administrative agent and collateral agent for the Secured Parties under the First Lien Pledge and Security Agreement referred to below (in such capacities, the "Administrative Agent"), in favor of Dreamwell, Ltd., a Nevada limited liability company ("Dreamwell"), Serta Simmons Bedding, LLC, a Delaware limited liability company ("SSB") and Tomorrow Sleep LLC, a Delaware limited liability company ("Tomorrow Sleep", and together with Dreamwell and SSB, the "Grantors" and each, a "Grantor"). All capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to them in the Intellectual Property Security Agreement referred to below (whether defined therein or by reference to another agreement).

WHEREAS, pursuant to that certain First Lien Pledge and Security Agreement, dated as of November 8, 2016 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), by and among the Grantors and the Administrative Agent, the Grantors executed and delivered that certain First Lien Term Loan Intellectual Property Security Agreement Supplement, dated as of March 6, 2018 (the "Intellectual Property Security Agreement"), which was recorded with:

- (i) the U.S. Patent and Trademark Office ("<u>USPTO</u>") on March 20, 2018 at Reel/Frame 6295/0111 with respect to trademarks owned by Dreamwell;
- (ii) the USPTO on March 20, 2018 at Reel/Frame 6295/0262 with respect to trademarks owned by Tomorrow Sleep; and
- (iii) the USPTO on March 20, 2018 at Reel/Frame 045645/0149 with respect to patents owned by Dreamwell.

WHEREAS, pursuant to the Security Agreement and the Intellectual Property Security Agreement, each Grantor pledged, collaterally assigned, mortgaged, transferred, and granted to the Administrative Agent, on behalf of and for the ratable benefit of the Secured Parties, a continuing security interest in (the "Security Interest") all of such Grantor's right, title or interest in and to the IP Collateral, including, without limitation, the Trademarks listed on Schedule II hereto, the Patents listed on Schedule III hereto, and the Copyrights listed on Schedule III hereto; and

WHEREAS, the Grantors have requested that the Administrative Agent terminate and release the Security Interest in the IP Collateral.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent hereby (i) terminates the Intellectual Property Security Agreement, (ii) releases, discharges, terminates and cancels the Security Interest in the IP Collateral, and (iii) re-assigns to each Grantor any right, title or interest it may have in the IP Collateral of such Grantor, in each case without recourse to the Administrative Agent and without representation or warranty of any kind.

Each Grantor, and any successor to such Grantor (including any person or entity hereafter holding any right, title or interest in or to the IP Collateral of such Grantor), is hereby authorized to record this Release in the USPTO and the USCO, as applicable.

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[Signature Page Follows]

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PATENT REEL: 064185 FRAME: 0958 IN WITNESS WHEREOF, Administrative Agent has caused this Termination and Release to be duly executed as of the day and year first above written.

ADMINISTRATIVE AGENT:

UBS AG, STAMFORD BRANCH

By

Name: Danielle Calo
Title: Associate Director

By

Name: Anthony Joseph
Title: Associate Director

REEL: 064185 FRAME: 0959

SCHEDULE I

TRADEMARK REGISTRATIONS

REGISTERED OWNER	REGISTRATION NUMBER	TRADEMARK
DREAMWELL, LTD.	5364594	BEAUTYREST (Stylized) AND DESIGN
TOMORROW SLEEP LLC	5337280	TOMORROW

TRADEMARK APPLICATIONS

APPLICANT	SERIAL NUMBER	TRADEMARK
None		

SCHEDULE II

PATENTS

REGISTERED OWNER	PATENT NUMBER	TITLE
None		

PATENT APPLICATIONS

APPLICANT	APPLICATION NUMBER	TITLE
DREAMWELL, LTD.	15/805553	SPLIT ADJUSTABLE MATTRESS FOUNDATION FOR MULTIPLE USERS
DREAMWELL, LTD.	15/838659	ACTIVE COMFORT CONTROLLED BEDDING SYSTEMS

SCHEDULE III

COPYRIGHT REGISTRATIONS

REGISTERED OWNER	REGISTRATION NUMBER	TITLE
None		

COPYRIGHT APPLICATIONS

APPLICANT	APPLICATION NUMBER	TITLE
None		

Schedule III – Page 1

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RECORDED: 06/30/2023

PATENT REEL: 064185 FRAME: 0962