508040785 07/31/2023

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT8087937

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ENTITY CONVERSION FROM WYOMING TO DELAWARE

CONVEYING PARTY DATA

Name	Execution Date
EDIBLE GARDEN AG INCORPORATED	07/12/2021

RECEIVING PARTY DATA

Name:	EDIBLE GARDEN AG INCORPORATED
Street Address:	283 COUNTY RD. 519
City:	BELVIDERE
State/Country:	NEW JERSEY
Postal Code:	07823

PROPERTY NUMBERS Total: 1

Property Type	Number
Application Number:	17451537

CORRESPONDENCE DATA

Fax Number: (949)760-9502

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 949-760-0404
Email: efiling@knobbe.com

Correspondent Name: KNOBBE, MARTENS, OLSON & BEAR LLP

Address Line 1: 2040 MAIN STREET

Address Line 2: 14TH FLOOR

Address Line 4: IRVINE, CALIFORNIA 92614

ATTORNEY DOCKET NUMBER:	EGCRP.081C1
NAME OF SUBMITTER:	KREGG A. KOCH
SIGNATURE:	/Kregg A. Koch/
DATE SIGNED:	07/31/2023

Total Attachments: 2

source=Entity Conversion#page1.tif source=Entity Conversion#page2.tif

PATENT 508040785 REEL: 064444 FRAME: 0945





I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF

DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT

COPY OF THE CERTIFICATE OF CONVERSION OF A WYOMING CORPORATION

UNDER THE NAME OF "EDIBLE GARDEN AG INCORPORATED" TO A DELAWARE

CORPORATION, FILED IN THIS OFFICE ON THE TWELFTH DAY OF JULY, A.D.

2021, AT 10:49 O'CLOCK A.M.

6074127 8100F SR# 20212676833

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 203653686 Date: 07-12-21

PATENT

PATENT REEL: 064444 FRAME: 0946

STATE OF DELAWARE CERTIFICATE OF CONVERSION FROM A NON-DELAWARE CORPORATION TO A DELAWARE CORPORATION PURSUANT TO SECTION 265 OF THE DELAWARE GENERAL CORPORATION LAW

- 1. The jurisdiction where the Non-Delaware Corporation first formed is Wyoming.
- 2. The date the Non-Delaware Corporation first formed is March 28, 2020.
- 3. The name of the Non-Delaware Corporation immediately prior to filing this Certificate is Edible Garden AG Incorporated.
- 4. The name of the Corporation as set forth in the Certificate of Incorporation is Edible Garden AG Incorporated.

IN WITNESS WHEREOF, the undersigned being duly authorized to sign on behalf of the converting Non-Delaware Corporation has executed this Certificate of Conversion on this 30thday of June, 2021.

Edible Garden AG Incorporated

By: Jame

Title: President

State of Delaware
Secretary of State
Division of Corporations
Delivered 10:49 AM 07/12/2021
FILED 10:49 AM 07/12/2021
SR 20212676833 - File Number 6074127

RECORDED: 08/02/2023

PATENT REEL: 064444 FRAME: 0947