

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

EPAS ID: PAT8124151

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN PATENTS
CONVEYING PARTY DATA	
Name	Execution Date
NEW ERA CAP, LLC	08/11/2023
RECEIVING PARTY DATA	
Name:	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT
Street Address:	540 W. MADISON ST.
Internal Address:	MC#: IL4-540-22-29
City:	CHICAGO
State/Country:	ILLINOIS
Postal Code:	60661
PROPERTY NUMBERS Total: 8	
Property Type	Number
Patent Number:	D992236
Patent Number:	10182604
Patent Number:	D729619
Patent Number:	9009871
Patent Number:	D704594
Patent Number:	D647285
Patent Number:	D618446
Patent Number:	D613931
CORRESPONDENCE DATA	
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<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
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Email:	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com
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ATTORNEY DOCKET NUMBER:	017625.005380

NAME OF SUBMITTER:	JOHN SLAUGHTER
SIGNATURE:	/john slaughter/
DATE SIGNED:	08/21/2023
Total Attachments: 4 source=NGSI-P - New Era Cap, LLC to Bank of America, N.A., as Administrative Agent#page1.tif source=NGSI-P - New Era Cap, LLC to Bank of America, N.A., as Administrative Agent#page2.tif source=NGSI-P - New Era Cap, LLC to Bank of America, N.A., as Administrative Agent#page3.tif source=NGSI-P - New Era Cap, LLC to Bank of America, N.A., as Administrative Agent#page4.tif	

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
PATENTS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of August 11, 2023 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Bank of America, N.A., as administrative agent (the "Administrative Agent") for the Secured Parties, the undersigned Obligor has, subject to the terms and conditions of the Agreement, granted a continuing security interest in and a right to set off against the patents and patent applications shown below to the Administrative Agent for the benefit of the Secured Parties (capitalized terms used and not otherwise defined herein shall have the meanings ascribed to such terms in the Agreement):

PATENTS

<u>Patent No.</u>	<u>Description of Patent Item</u>	<u>Date of Patent</u>
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See Schedule 1 attached hereto

PATENT APPLICATIONS

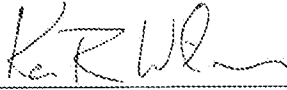
<u>Patent Applications No.</u>	<u>Description of Patent Applied for</u>	<u>Date of Patent Applications</u>
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See Schedule 1 attached hereto

The undersigned Obligor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing patents and patent applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any patent or patent application.

Very truly yours,

NEW ERA CAP, LLC,
a Delaware limited liability company

By: _____

Name: Kevin Wilson

Title: Treasurer

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: 

Name: Angela Larkin

Title: Vice President

Schedule 1

New Era Cap, LLC
(Delaware Limited Liability Company)

U.S. Patents

Issued Patents

Title	Patent No.	Issue Date
FACE COVERING CAP CLIP	D992236	07/18/2023
CAP PROTECTOR	10182604	01/22/2019
CAP CLIP	D729619	05/19/2015
PROTECTIVE HEADWEAR	9009871	04/21/2015
CAP CLIP	D704594	05/13/2014
HEADPHONE EARFLAPS FOR A CAP	D647285	10/25/2011
CAP COVER	D618446	06/29/2010
CAP HOOD	D613931	04/20/2010

Patent Applications

None.