

<b>PATENT ASSIGNMENT COVER SHEET</b>
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Electronic Version v1.1  
 Stylesheet Version v1.2

EPAS ID: PAT8136584

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST
<b>CONVEYING PARTY DATA</b>	
<b>Name</b>	<b>Execution Date</b>
USMPC BUYER, INC.	08/28/2023
<b>RECEIVING PARTY DATA</b>	
<b>Name:</b>	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT
<b>Street Address:</b>	ONE BRYANT PARK, 34TH FLOOR
<b>City:</b>	NEW YORK
<b>State/Country:</b>	NEW YORK
<b>Postal Code:</b>	10036
<b>PROPERTY NUMBERS Total: 5</b>	
<b>Property Type</b>	<b>Number</b>
<b>Patent Number:</b>	8519024
<b>Patent Number:</b>	9725615
<b>Patent Number:</b>	9725605
<b>Patent Number:</b>	10259949
<b>Patent Number:</b>	10407576
<b>CORRESPONDENCE DATA</b>	
<b>Fax Number:</b>	(214)981-3400
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
<b>Phone:</b>	214-981-3483
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<b>Correspondent Name:</b>	DUSAN CLARK, ESQ.
<b>Address Line 1:</b>	SIDLEY AUSTIN LLP
<b>Address Line 2:</b>	2021 MCKINNEY AVE., SUITE 2000
<b>Address Line 4:</b>	DALLAS, TEXAS 75201
<b>ATTORNEY DOCKET NUMBER:</b>	027729-39320
<b>NAME OF SUBMITTER:</b>	DUSAN CLARK
<b>SIGNATURE:</b>	/Dusan Clark/
<b>DATE SIGNED:</b>	08/28/2023
<b>Total Attachments: 3</b>	

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source=Isolatek - Patent Security Agreement [Executed] [Aug. 28, 2023] 4865-5403-2763 1#page3.tif

**GRANT OF A SECURITY INTEREST -- PATENTS**

This Patent Security Agreement (this “**Patent Security Agreement**”) is made as of August 28, 2023, by USMPC BUYER, INC. (“**Grantor**”), in favor of BANK OF AMERICA, N.A., in its capacity as administrative agent for itself and the other Secured Parties (together with its successors and assigns in such capacity, “**Grantee**”).

**WHEREAS**, the Grantor holds all right, title and interest in the letter patents, design patents and utility patents listed on the attached Schedule A, which patents are issued or applied for in the United States Patent and Trademark Office (the “**Patents**”);

**WHEREAS**, the Grantor has entered into a Pledge and Security Agreement, dated August 28, 2023 (as amended, restated, supplemented, modified or otherwise changed from time to time, the “**Security Agreement**”), in favor of Grantee; and

**WHEREAS**, pursuant to the Security Agreement, the Grantor has granted to the Grantee for the benefit of the Secured Parties (as defined in the Security Agreement), a continuing security interest in all right, title and interest of the Grantor in, to and under the Patents and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the “**Collateral**”), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement).

**NOW, THEREFORE**, as collateral security for the payment, performance and observance of all of the Secured Obligations, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor does hereby grant to the Grantee and grant to the Grantee for the benefit of the Secured Parties, a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

This Patent Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Delivery of an executed counterpart by facsimile or electronic mail shall be equally effective as delivery of an original executed counterpart.

*[Remainder of page intentionally left blank]*

**IN WITNESS WHEREOF**, the Grantor has caused this Patent Security Agreement to be duly executed by its officer thereunto duly authorized as of the date first set forth above.

**GRANTOR:**

USMPC BUYER, INC.

By: \_\_\_\_\_

Name: Scott Schwartz

Title: Chief Executive Officer

Signature Page to Patent Security Agreement

**PATENT**

**REEL: 064722 FRAME: 0609**

SCHEDULE A TO GRANT OF A SECURITY INTEREST

Patents and Patent Applications

<b>U.S. Patents &amp; Applications</b>			
<b>Patent No.</b>	<b>Date Granted</b>	<b>Product</b>	<b>Title</b>
8,519,024	8/27/2013	WB5	Intumescent Fireproofing Systems and Methods
9,725,615	8/8/2017	M-II/P Topcoat: WB500	Water-Based Epoxy Formulations for Applied Fireproofing
9,725,605	8/8/2017	WB500 Topcoat: WB510	Water-Based Epoxy Formulations for Applied Fireproofing
10,259,949	4/16/2019	M-II, M-II/P, Type 400	Corrosion Resistant Spray Applied Fire Resistive Materials
10,407,576	9/10/2019	M-II, M-II/P, Type 400	Water Repellent Spray Applied Fire Resistive Materials