

<b>PATENT ASSIGNMENT COVER SHEET</b>
--------------------------------------

Electronic Version v1.1  
 Stylesheet Version v1.2

EPAS ID: PAT8178617

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST
<b>CONVEYING PARTY DATA</b>	
<b>Name</b>	<b>Execution Date</b>
OGY DOCS, INC.	09/20/2023
<b>RECEIVING PARTY DATA</b>	
<b>Name:</b>	WESTERN ALLIANCE BANK
<b>Street Address:</b>	8350 BROAD STREET, SUITE 1825
<b>City:</b>	TYSONS
<b>State/Country:</b>	VIRGINIA
<b>Postal Code:</b>	22102
<b>PROPERTY NUMBERS Total: 2</b>	
<b>Property Type</b>	<b>Number</b>
<b>Patent Number:</b>	11347814
<b>Patent Number:</b>	10635722
<b>CORRESPONDENCE DATA</b>	
<b>Fax Number:</b>	
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
<b>Phone:</b>	16197040689
<b>Email:</b>	gmorris@gcalaw.com
<b>Correspondent Name:</b>	GREGORI MORRIS
<b>Address Line 1:</b>	7831 MODERN OASIS DRIVE
<b>Address Line 4:</b>	SAN DIEGO, CALIFORNIA 92108
<b>NAME OF SUBMITTER:</b>	GREGORI M. MORRIS
<b>SIGNATURE:</b>	/Gregori M. Morris/
<b>DATE SIGNED:</b>	09/20/2023
<b>Total Attachments: 7</b>	
source=WAL_OGY Docs_Intellectual Property Security Agreement_executed#page1.tif	
source=WAL_OGY Docs_Intellectual Property Security Agreement_executed#page2.tif	
source=WAL_OGY Docs_Intellectual Property Security Agreement_executed#page3.tif	
source=WAL_OGY Docs_Intellectual Property Security Agreement_executed#page4.tif	
source=WAL_OGY Docs_Intellectual Property Security Agreement_executed#page5.tif	
source=WAL_OGY Docs_Intellectual Property Security Agreement_executed#page6.tif	



## INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT, dated as of September 20, 2023 (this "Agreement"), between WESTERN ALLIANCE BANK, an Arizona corporation ("Lender"), and OGY DOCS, INC., a Delaware corporation ("Grantor"), is made with reference to the Loan and Security Agreement, dated as of September 20, 2023 (as amended from time to time, the "Loan Agreement"), between Lender and Grantor. Terms defined in the Loan Agreement have the same meaning when used in this Agreement.

For good and valuable consideration, receipt of which is hereby acknowledged, Grantor hereby covenants and agrees as follows:

To secure the Obligations under the Loan Agreement, Grantor grants to Lender a security interest in all right, title, and interest of Grantor in any of the following, whether now existing or hereafter acquired or created in any and all of the following property (collectively, the "Intellectual Property Collateral"):

(a) copyright rights, copyright applications, copyright registrations and like protections in each work or authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held (collectively, the "Copyrights"), including the Copyrights described in Exhibit A;

(b) trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Borrower connected with and symbolized by such trademarks (collectively, the "Trademarks"), including the Trademarks described in Exhibit B;

(c) patents, patent applications and like protections including without limitation improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same (collectively, the "Patents"), including the Patents described in Exhibit C;

(d) mask work or similar rights available for the protection of semiconductor chips or other products (collectively, the "Mask Works");

(e) trade secrets, and any and all intellectual property rights in computer software and computer software products;

(f) design rights;

(g) claims for damages by way of past, present and future infringement of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;

(h) licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works, and all license fees and royalties arising from such use to the extent permitted by such license or rights;

(i) amendments, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and

(j) proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

The rights and remedies of Lender with respect to the security interests granted hereunder are in addition to those set forth in the Loan Agreement, and those which are now or hereafter available to Lender as a matter of law or equity. Each right, power and remedy of Lender provided for herein or in the Loan Agreement, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein, and the exercise by Lender of any one or more of such rights, powers or remedies does not preclude the simultaneous or later exercise by Lender of any other rights, powers or remedies.

Grantor authorizes the Commissioner for Patents, the Commissioner for Trademarks and the Register of Copyrights and any other government officials to record and register this Agreement upon request by Lender. Grantor hereby authorizes Lender to (a) modify this Agreement unilaterally by amending the exhibits to this Agreement to include any Intellectual Property Collateral which Grantor obtains subsequent to the date of this Agreement and (b) file a duplicate original of this Agreement containing amended exhibits reflecting such new Intellectual Property Collateral.

Notwithstanding any other provision of this Agreement, the grant to Lender of a security interest in the Intellectual Property Collateral shall not prevent Grantor from acting with respect to the Intellectual Property Collateral as and to the extent set forth in the Loan Agreement and any ancillary document thereto.


Upon payment in full in cash of the Obligations and at such time as Lender's obligation to make Credit Extensions under the Loan Agreement has terminated, this Agreement shall terminate. Upon such termination, Lender, at Grantor's sole cost and expense, shall promptly execute any and all documents reasonably required by Grantor in order to remove the charges and liens created pursuant to this Agreement.

[Signature page follows.]

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date first written above.

**GRANTOR:**

OGY DOCS, INC., a Delaware corporation

By:  \_\_\_\_\_

Name: Noam Rosenfeld \_\_\_\_\_

Title: Chief Executive Officer \_\_\_\_\_

Address for Notices:

Attn: Micha Shahaf, CFO  
1007 N. Orange Street, 10<sup>th</sup> Floor  
Wilmington, DE 19801  
Tel:  
Email: [micha.shahaf@wavebl.com](mailto:micha.shahaf@wavebl.com)

**LENDER:**

WESTERN ALLIANCE BANK, an Arizona corporation

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Address for Notices:

Attn: Ben Schwartz  
8350 Broad Street, Suite 1825  
Tysons, VA 22102  
Tel: (703) 481-1704  
Email: [bschwartz@bridgebank.com](mailto:bschwartz@bridgebank.com)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date first written above.

**GRANTOR:**

OGY DOCS, INC., a Delaware corporation

By: .....

Name: .....


Title: .....

Address for Notices:

Attn: Micha Shahaf, CFO  
1007 N. Orange Street, 10<sup>th</sup> Floor  
Wilmington, DE 19801  
Tel:  
Email: [micha.shahaf@wavebl.com](mailto:micha.shahaf@wavebl.com)

**LENDER:**

WESTERN ALLIANCE BANK, an Arizona corporation

By:  .....

Name: *Ben Schwartz* .....

Title: *Senior Director* .....

Address for Notices:

Attn: Ben Schwartz  
8350 Broad Street, Suite 1825  
Tysons, VA 22102  
Tel: (703) 481-1704  
Email: [bschwartz@bridgebank.com](mailto:bschwartz@bridgebank.com)

EXHIBIT A  
COPYRIGHTS

Please Check if No Copyrights Exist

<u>Type of Work:</u>	<u>Title:</u>	<u>International Standard Serial Number (ISSN):</u>	<u>Registration Number:</u>	<u>Filing Date:</u>	<u>Pre - registered?</u>





