# 508139227 09/25/2023

# PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT8186406

SUBMISSION TYPE:		NEW ASSIGNMENT			
NATURE OF CONVEYANCE:		FIRST LIEN PATENT S	FIRST LIEN PATENT SECURITY AGREEMENT SUPPLEMENT		
CONVEYING PARTY D	ΑΤΑ				
		Name		Execution Date	
HAYWARD INDUSTRIES, INC.				08/02/2023	
RECEIVING PARTY DA	ATA				
Name:	BANK OF	AMERICA, N.A., AS ADMI	NISTRATIVE AGEN	Γ	
Street Address:		GATEWAY VILLAGE-900 BUILDING, NC1-026-06-09 (MACLEGAL) 900 W TRADE ST.			
City:	CHARLO	CHARLOTTE			
State/Country:	NORTH C	NORTH CAROLINA			
Postal Code:	28255				
PROPERTY NUMBERS	6 Total: 8	Number			
Property Type		Number			
Property Type Patent Number:	11	649899			
Property Type Patent Number: Patent Number:	11	649899 649650			
Property Type Patent Number:	11 11 11	649899			
Property Type Patent Number: Patent Number: Patent Number: Patent Number:	11 11 11 11 11	649899 649650 632835			
Property Type Patent Number: Patent Number: Patent Number:	11 11 11 11 11 63	649899 649650 632835 619377			
Property Type Patent Number: Patent Number: Patent Number: Patent Number: Application Number:	11 11 11 11 63 63	649899 649650 632835 619377 468927			

Email:	ipteam@cogencyglobal.com
Correspondent Name:	STEWART WALSH
Address Line 1:	1025 CONNECTICUT AVE NW, SUITE 712
Address Line 2:	COGENCY GLOBAL INC.
Address Line 4:	WASHINGTON, D.C. 20036

ATTORNEY DOCKET NUMBER:	2128157 PAT C
NAME OF SUBMITTER:	THERESA VOLANO

SIGNATURE:	/Theresa Volano/	
DATE SIGNED:	09/25/2023	
Total Attachments: 6		
source=C - Hayward - TL Patent SA (Au	gust 2023) - Filing#page2.tif	
source=C - Hayward - TL Patent SA (Au	gust 2023) - Filing#page3.tif	
source=C - Hayward - TL Patent SA (Au	gust 2023) - Filing#page4.tif	
source=C - Hayward - TL Patent SA (Au	gust 2023) - Filing#page5.tif	
source=C - Hayward - TL Patent SA (August 2023) - Filing#page6.tif		
source=C - Hayward - TL Patent SA (Au	gust 2023) - Filing#page7.tif	

#### FIRST LIEN PATENT SECURITY AGREEMENT SUPPLEMENT

FIRST LIEN PATENT SECURITY AGREEMENT SUPPLEMENT dated as of August 2, 2023 (this "Patent Security Agreement Supplement"), by and between Hayward Industries, Inc., a New Jersey corporation (the "Grantor") and Bank of America, N.A., as administrative agent and collateral agent (together with its successors and permitted assigns in such capacities, the "Administrative Agent") for the Secured Parties (as defined in the First Lien Credit Agreement).

Reference is made to that certain First Lien Credit Agreement, dated as of August 4, 2017 (as amended by Amendment No. 1 to First Lien Credit Agreement, dated as of September 28, 2018, Amendment No. 2 to First Lien Credit Agreement, dated as of October 28, 2018, as amended and restated by Amendment No. 3 to First Lien Credit Agreement, dated as of May 28, 2021, and as may be further amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "First Lien Credit Agreement"), by and among Hayward Industries, Inc., a New Jersey corporation (the "Borrower"), Hayward Intermediate, Inc., a Delaware corporation ("Holdings"), the Lenders from time to time party thereto and the Administrative Agent.

Reference is also made to that certain First Lien Pledge and Security Agreement dated as of August 4, 2017 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), by and among the Borrower, Holdings, the other Grantors (as defined therein) and the Administrative Agent for the Secured Parties.

Reference is also made to that certain First Lien Patent Security Agreement, dated as of August 4, 2017 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time and in effect on the date hereof, the "Patent Security Agreement") by and between the Grantor party thereto and the Administrative Agent for the Secured Parties.

The Lenders (as defined in the First Lien Credit Agreement) have extended credit to the Borrower subject to the terms and conditions set forth in the First Lien Credit Agreement. Under the terms of the Security Agreement, the Grantor has granted to the Administrative Agent for the benefit of the Secured Parties a security interest in the Additional Patent Collateral (as defined below) and has agreed, consistent with the requirements of <u>Section 4.03(c)</u> of the Security Agreement, to execute this Patent Security Agreement Supplement. Now, therefore, the parties hereto agree as follows:

SECTION 1. Terms. Capitalized terms used in this Patent Security Agreement Supplement and not otherwise defined herein have the meanings specified in the Security Agreement.

SECTION 2. Grant of Security Interest. As security for the prompt and complete payment or performance, as the case may be, in full of the Secured Obligations, the Grantor, pursuant to the Security Agreement, did and hereby does pledge, collaterally assign, mortgage, transfer and grant to the Administrative Agent, its successors and permitted assigns, on behalf of and for the benefit of the Secured Parties, a continuing security interest in all of its right, title and interest in, to and under all of the following assets, whether now owned by or owing to, or hereafter acquired by or arising in favor of the Grantor, and regardless of where located (collectively, the "Additional Patent Collateral"):

(a) any and all patents and patent applications (including but not limited to the patents and patent applications listed on <u>Schedule 1</u> hereto); (b) all inventions described and claimed therein; (c) all reissues, divisions, continuations, renewals, extensions and continuations in part thereof; (d) all income, royalties, damages, claims, and payments now or hereafter due or payable under and with respect thereto, including, without limitation, damages and payments for past, present and future infringements thereof; (e) all rights to sue for past, present, and future infringements thereof;

### PATENT REEL: 065022 FRAME: 0323

and (f) all rights corresponding to any of the foregoing, in each case, excluding any Excluded Assets.

SECTION 3. Security Agreement. The security interests granted to the Administrative Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Administrative Agent pursuant to the Security Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the Additional Patent Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Patent Security Agreement Supplement and the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 4. *Governing Law.* This Patent Security Agreement Supplement shall be governed by, and construed in accordance with, the laws of the State of New York.

SECTION 5. *Counterparts*. This Patent Security Agreement Supplement may be executed in one or more counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument.

[Signature Pages Follow]

IN WITNESS WHEREOF, the parties hereto have duly executed this Patent Security Agreement Supplement as of the day and year first written above.

#### HAYWARD INDUSTRIES, INC.

-DocuSigned by: - Solo DE7D6F988366464... By:

Name: Elisabeth Kibler Title: Vice President, Treasury

Aug 1, 2023 | 17:19 EDT

### PATENT REEL: 065022 FRAME: 0325

# BANK OF AMERICA, N.A. as Administrative Agent

6 Auge By:

Name: Title:

Denise Jones Vice President

[Signature Page to First Lien Patent Security Agreement Supplement]

# PATENT REEL: 065022 FRAME: 0326

### SCHEDULE I

## **PATENTS**

OWNER	JURISDICTION	PATENT NO.	ISSUE DATE	DESCRIPTION
Hayward Industries, Inc.	United States	11,649,899	05/16/2023	Ball Valve
Hayward Industries, Inc.	United States	11,649,650	05/16/2023	Compact Universal Gas Pool Heater And Associated Methods
Hayward Industries, Inc.	United States	11,632,835	04/18/2023	Lighting System for an Environment and a Control Module for Use Therein
Hayward Industries, Inc.	United States	11,619,377	04/04/2023	Light With Expanding Compression Member

116672503\_1

### PATENT APPLICATIONS

OWNER	JURISDICTION	APPLICATION NO.	FILING DATE	DESCRIPTION
Hayward Industries, Inc.	United States	63/468,927	05/25/2023	Systems and Methods for Passive and Active Hybrid Defrost Control for Pool/Spa Heat Pumps
Hayward Industries, Inc.	United States	63/467,780	05/19/2023	Swimming Pool or Spa Heat Pump With Refrigerant Charge Compensator and Method of Operating Same
Hayward Industries, Inc.	United States	18/196,970	05/12/2023	System and Method for Dynamic Device Discovery and Address Assignment
Hayward Industries, Inc.	United States	18/134,998	04/14/2023	Compact Universal Gas Pool Heater And Associated Methods

116672503\_1

**RECORDED: 09/25/2023**