

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT8209910

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	RELEASE OF SECOND LIEN SECURITY INTEREST	
SEQUENCE:	2	
CONVEYING PARTY DATA		
	Name	Execution Date
	GOLDMAN SACHS BANK USA, AS THE COLLATERAL AGENT	10/02/2023
RECEIVING PARTY DATA		
Name:	DR JOHN'S LABS, LLC	
Street Address:	4711 E. HEFNER RD	
Internal Address:	PO BOX 53006	
City:	OKLAHOMA CITY	
State/Country:	OKLAHOMA	
Postal Code:	73131	
PROPERTY NUMBERS Total: 1		
Property Type	Number	
Patent Number:	9295370	
CORRESPONDENCE DATA		
Fax Number:	(202)835-7586	
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	2028357500	
Email:	dcip@milbank.com	
Correspondent Name:	JAVIER J. RAMOS, ESQ.	
Address Line 1:	1850 K STREET, NW, SUITE 1100	
Address Line 2:	MILBANK, LLP	
Address Line 4:	WASHINGTON, D.C. 20006	
ATTORNEY DOCKET NUMBER:	30045.98105	
NAME OF SUBMITTER:	JAVIER J. RAMOS	
SIGNATURE:	/Javier J. Ramos/	
DATE SIGNED:	10/08/2023	
Total Attachments: 3		
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Release of Second Lien Security Interest in Intellectual Property

This Release of Second Lien Security Interest in Intellectual Property, dated as of October 2, 2023 (the “Release”), is made by GOLDMAN SACHS BANK USA, as collateral agent (in such capacity, the “Agent”) in favor of DR JOHN’S LABS, LLC, a Wyoming Limited Liability Company (the “Grantor”).

WHEREAS, by (i) that certain Second Lien Guarantee and Collateral Agreement, dated as of March 20, 2018, by and among the Grantors, the other grantors party thereto and the Agent (as amended, restated, or modified from time to time, the “Security Agreement”) and (ii) that certain related Second Lien Intellectual Property Security Agreement, dated as of June 12, 2019, in favor of Agent (as amended, restated, or modified from time to time, the “IP Security Agreement”; capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or IP Security Agreement, as applicable), which IP Security Agreement was recorded with the United States Patent and Trademark Office on May 22, 2020 at Reel 52734, Frame 303 (patents) and Reel 6945, Frame 0045 (trademarks), Grantor granted to Agent, for the benefit of the Secured Parties, a lien on and security interest in all of Grantor’s right, title and interest in, to and under the Intellectual Property Collateral (as defined in the IP Security Agreement), including those patents and trademarks listed on Schedule I hereto;

WHEREAS, Grantor desires Agent to release, discharge, terminate and cancel its lien on and security interest in the Intellectual Property Collateral, including, without limitation, the patents and trademarks set forth on Schedule I hereto;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Agent, on behalf of the Secured Parties, does hereby release, discharge, terminate and cancel any and all of its right, title and interest in and to the Intellectual Property Collateral and assigns, transfers and conveys to Grantor any and all of its rights, title and interests in the Intellectual Property Collateral.

The Agent authorizes and requests that the Commissioner for Patents, Commissioner for Trademarks, and any other applicable government officer record this Release.

This Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

[Signature page follows]

GOLDMAN SACHS BANK USA, AS
COLLATERAL AGENT,

By:

Brent Clough

Name: Brent Clough

Title: Authorized Signatory

Schedule I

UNITED STATES PATENTS:

Registrations:

Country	Patent No. or Application No.	Issue or Filing Date	Title	Owner
US	9,295,370 B1	March 29, 2016	SANITATION DEVICE AND SYSTEM	Dr John's Labs, LLC

UNITED STATES TRADEMARKS:

Registrations and Applications:

Country	Registration No.	Trademark	Owner
United States	4,947,471	SANI STATION	Dr John's Labs, LLC
United States	5,181,404	Design Only	Dr John's Labs, LLC
United States	87/929487	MODERNIZING FOOD SAFETY	Dr John's Labs, LLC
United States	87/929534	MODERNIZING FOOD SAFETY FROM PREP TO PLATE	Dr John's Labs, LLC