

## PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

EPAS ID: PAT8262309

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	ASSIGNMENT
<b>CONVEYING PARTY DATA</b>	
<b>Name</b>	<b>Execution Date</b>
BORCAD MEDICAL A.S.	02/13/2023
<b>RECEIVING PARTY DATA</b>	
<b>Name:</b>	L I N E T SPOL. S R.O.
<b>Street Address:</b>	ZELEVCICE 5
<b>City:</b>	SLANY
<b>State/Country:</b>	CZECH REPUBLIC
<b>Postal Code:</b>	274 01
<b>PROPERTY NUMBERS Total: 5</b>	
<b>Property Type</b>	<b>Number</b>
Patent Number:	10959893
Application Number:	16333074
Patent Number:	11523962
Application Number:	17822874
Application Number:	18000852
<b>CORRESPONDENCE DATA</b>	
<b>Fax Number:</b>	(804)708-0491
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
<b>Phone:</b>	8047080471
<b>Email:</b>	thedford@hitaffer.com
<b>Correspondent Name:</b>	THEDFORD I HITAFFER
<b>Address Line 1:</b>	1012 THE PRESERVE DRIVE
<b>Address Line 4:</b>	MAIDENS, VIRGINIA 23102
<b>ATTORNEY DOCKET NUMBER:</b>	0028.000000US
<b>NAME OF SUBMITTER:</b>	THEDFORD I. HITAFFER
<b>SIGNATURE:</b>	/thedford i. hitaffer/
<b>DATE SIGNED:</b>	11/07/2023
<b>Total Attachments: 20</b>	
source=LNE1L22_Spin-off by Acquisition Projekt_EN#page1.tif	

source=LNE1L22\_Spin-off by Acquisition Projekt\_EN#page2.tif  
source=LNE1L22\_Spin-off by Acquisition Projekt\_EN#page3.tif  
source=LNE1L22\_Spin-off by Acquisition Projekt\_EN#page4.tif  
source=LNE1L22\_Spin-off by Acquisition Projekt\_EN#page5.tif  
source=LNE1L22\_Spin-off by Acquisition Projekt\_EN#page6.tif  
source=LNE1L22\_Spin-off by Acquisition Projekt\_EN#page7.tif  
source=LNE1L22\_Spin-off by Acquisition Projekt\_EN#page8.tif  
source=LNE1L22\_Spin-off by Acquisition Projekt\_EN#page9.tif  
source=LNE1L22\_Spin-off by Acquisition Projekt\_EN#page10.tif  
source=LNE1L22\_Spin-off by Acquisition Projekt\_EN#page11.tif  
source=LNE1L22\_Spin-off by Acquisition Projekt\_EN#page12.tif  
source=LNE1L22\_Spin-off by Acquisition Projekt\_EN#page13.tif  
source=LNE1L22\_Spin-off by Acquisition Projekt\_EN#page14.tif  
source=LNE1L22\_Spin-off by Acquisition Projekt\_EN#page15.tif  
source=LNE1L22\_Spin-off by Acquisition Projekt\_EN#page16.tif  
source=LNE1L22\_Spin-off by Acquisition Projekt\_EN#page17.tif  
source=LNE1L22\_Spin-off by Acquisition Projekt\_EN#page18.tif  
source=LNE1L22\_Spin-off by Acquisition Projekt\_EN#page19.tif  
source=LNE1L22\_Spin-off by Acquisition Projekt\_EN#page20.tif

# SPIN-OFF DEAL

in a form of spin-off by acquisition in compliance with regulations of §§ 15, 250, 314 and following of the Act no. 125/2008 Col., laying down the provisions of transformations of business companies and partnerships, as amended (hereinafter as „**Transformation Act**“)

## 1. Subject companies

- 1.1. Company **BORCAD Medical a.s.**,  
legal entity: joint-stock company  
place of business no. 673, 739 45 Fryčovice, Czech Republic  
ID: 053 42 341,  
registered in the Commercial Register kept by the Regional Court in Ostrava, Rider B 10855  
(hereinafter as „**Demerged Company**“)  
a
- 1.2. Company **L I N E T spol. s r.o.**,  
Legal entity: limited liability company,  
place of business Želevčice 5, 274 01 Slaný, Czech Republic  
ID: 005 07 814,  
registered in the Commercial Register kept by the Municipal Court in Prague, Rider C 163  
(hereinafter as „**Successor Company**“)  
(Demerged Company and Successor Company mutually referred to as „**Subject Companies**“)

## 2. Transformation

- 2.1. This project of transformation (hereinafter as „**Project**“) in compliance with regulations of § 243 par. 1 letter b) item 2 of the Transformation Act defines transformation in a form of spin-off by acquisition in which result the Demerged Company shall not become extinct and part of its assets shall be assigned to already existing Successor Company (hereinafter as „**Spin-off by Acquisition**“).
- 2.2. In compliance with provisions of § 245 par. 3 of the Transformation Act the subject matter companies are Demerged Company and Successor Company.

## 3. Spin-off by Acquisition Appointed Date

- 3.1. Spin-off by Acquisition Appointed Date is April 1, 2023 (hereinafter as „**Appointed Date**“).
- 3.2. Commencing since Appointed Date all acts and actions, within the meaning of provisions § 176 par. 1 of the Act no. 89/2012 Col., Civil Code, as amended („**Civil Code**“), of the Demerged Company relating to spined-off assets assigned to the Successor Company shall deem to be acts and actions provided to the account of the Successor Company, from the accounting point of view.

#### **4. Subject Companies and their Ownership Structure**

##### **4.1. Demerged Company**

Prior registration of the Spin-off by Acquisition into the Commercial Register, the basic capital of the Demerged Company was at the amount of 2.000.000 CZK, fully paid, and the only one shareholder of the Demerged Company was the Successor Company, keeping shares at the volume of 100 % corresponding to fully paid contribution capital of the Demerged Company at the volume of 2.000.000 CZK (hereinafter as „**Share 1**“).

##### **4.2. Successor Company**

Prior registration of the Spin-off by Acquisition into the Commercial Register, the basic capital of the Successor Company at the amount of 50.000.000 CZK, fully paid, and the only one shareholder of the Successor Company was company LINET Group SE, place of business Dordrecht, Amstelwijckweg 2 C, Netherlands, registration number: 53149629 (hereinafter as „**Partner**“), keeping shares at the volume of 100 % corresponding to fully paid contribution capital of the of the Successor Company at the volume of 50.000.000 CZK (hereinafter as „**Share 2**“; Share 1 and Share 2 mutually referred to as „**Shares**“).

#### **5. Exchange Ratio and Surcharges**

- 5.1. The Successor Company as the only one shareholder of the Demerged Company in compliance with § 134 § 307 of the Transformation Act is not entitled to share exchange and its Share 1 is thus not subject to exchange for shares in the Successor Company. Due to spin-off by acquisition, no shareholder or a partner of Subject Companies shall acquire any portion or share in the Successor Company. Therefore, the exchange ratio has not been stated and this Project pursuant to § 280 par. 2 and § 290 par. 3 of the Transformation Act shall not include data pursuant to § 250 par. 1 letter b), c) and f) and § 290 par. 1 letter a) to c) and f) of the Transformation Act.
- 5.2. The Partner and the Successor Company as the only one shareholder of the Demerged Company shall not be granted with any surcharge in relation to the Spin-off by Acquisition herein.

#### **6. Procedure Rules for Dealing with a Shareholder who did not agree to Spin-off by Acquisition**

- 6.1. Due to the fact that there is no person who might be in such position, shareholders, in particular partners of the Subject Companies before registration and after registration of Spin-off by Acquisition in the Commercial Register are the Successor Company and the Partner, the Partner agrees with Spin-off by Acquisition, the Successor Company has waived the right, before commencing this Project herein, to purchase Share 1 pursuant to § 308 of the Transformation Act, in consequence of the Spin-off by Acquisition no change of legal status of the Partner occurs, no exchange of shares for shares of different type occurs, no change of rights relating to a particular types of shares occurs, no exchange of shares accepted for trading at European regulated market for shares that are not accepted for trading at European regulated market occurs, no exchange of shares whose transferability is not limited for shares with limited transferability occurs, this Project does not include rules for settlement in compliance with § 314 par. 1 letter b)

and does not include a procedure in case the shareholders are entitled to sell shares in compliance with § 290 par. 1 letter f) of Transformation Act.

## **7. Basic Capital and Shareholders of Subject Companies after Registration of Spin-off by Acquisition into the Commercial Register**

- 7.1. Within the scope of Spin-off by Acquisition there shall be no changes in amount of basic capital of any Subject Company. The Spin-off by Acquisition shall therefore have no impact, pursuant to Article 5 herein, on shareholder and partner structure of both Subject Companies, nor their rights related to Shares.
- 7.2. After registering the Spin-off by Acquisition into the Commercial Register, the Partner and the Demerged Company shall own Shares in Subject Companies at the same size and same portions as stated in the Article 4 herein.
- 7.3. Due to the fact, that no increase of basic capital occurs in any of the Subject Company within the Spin-off by Acquisition process, the spined-off capital has not been assessed by any expert.

## **8. Settlement which Property and which Debts of the Demerged Company Shall be Transferred to the Successor Company in Consequence of Spin-off by Acquisition**

- 8.1. In consequence of Spin-off by Acquisition a Successor Company shall receive, within the meaning of the provision § 244 par. 2 of the Transformation Act, a part of property of the Demerged Company which is represented by the entire entity of the Demerged Company, including all and any rights and obligations relating to this entity, excluding property, liabilities, employees, rights and obligations stated in the Article 8.6 herein of the Project (hereinafter as „**Spined-off Property Part**“). Immovable property stated in the Article 8.2 herein of this Project shall be a part of the Spined-off Property Part. Any particularly detailed specifications of essential parts of the Spined-off Property Part are included in the Annex 1 herein of this Project. The Spined-off Property Part shall be transferred to the Successor Company particularly including all accessories and all rights to parts of the Spined-off Property Part, as well as estates located on the lands included in the Spined-off Property Part.
- 8.2. In consequence of the Spin-off by Acquisition the Successor Company shall be assigned with all immovable property owned by the Demerged Company, as following:
  - 8.2.1. Lands and plots:
    - no. 1866/11;
    - no. 1866/17;
    - no. 1866/19, including the real estate Fryčovice, no. 673, industrial building;
    - no. 1866/29;
    - no. 1866/31;
    - no. 1866/32, including a site without numbering identified as production facility;
    - no. 1866/33;
    - no. 1866/35, including a site without numbering identified as production facility;

- no. 1866/37, including a site without numbering identified as production facility;

#### 8.2.2. Real estates / buildings

- Building without numbering identified as production facility being located on plots no. 1866/32, 1866/35, 1866/37,

including all and any real rights being in benefit or being a burden in relation to the above stated immovable property, all listed in Ownership List no. 1487 kept by the Cadastral Office of the Moravian-Silesian Region, Cadastral Office Frýdek-Místek, for cadastral territory of Fryčovice, municipality of Fryčovice

(all above stated hereinafter as „**Immovable Property**“).

- 8.3. Together with Immovable Property all parts and accessories of this Immovable Property shall be assigned to the Successor Company, particularly including, but not limited to, line constructions being located on the above stated lands and plots (particularly road communications, water conduit, sewage, energetic and other supplies), as well as sites and technical facilities related to such line constructions (including all and any water, sewage and other connections), and any other sites being located on the stated lands and plots including fencing.
- 8.4. Should, since an Appointed Day until registration into the Commercial Register, any transfer occur of any item which is or should have been a part of the Spined-off Property Part to any third person, or any right, obligation or debt relating to such property part toward any third party occur, such property and rights obtained in consequence of such transfer of part of the property of the Demerged Company from any third party shall be transferred to the Successor Company as of the day of registering the Spin-off by Acquisition into the Commercial Register, or the Successor Company shall become obligated toward a third party in relation to such occurred liabilities and debts, or shall become entitled to such occurred rights as of the day of registering the Spin-off by Acquisition into the Commercial Register.
- 8.5. As of the day of registering the Spin-off by Acquisition into the Commercial Register, the Successor Company shall be assigned with all and any property, debts, rights, and obligations acquired or incurred within the period from execution of this Project to a day of registering the Spin-off by Acquisition into the Commercial Register, which functionally, operably, economically and/or legally relate to the Spined-off Property Part.
- 8.6. The Successor Company shall be assigned with all immovable property of the Demerged Company including all immovable property that is registered in the Accounting books of the Demerged Company. The list of all registered immovable property of the Demerged Company is included in the Annex 1, Part D herein the Project.
- 8.7. In consequence of the Spin-off by Acquisition the Successor Company shall not be assigned, pursuant to the Article 8.1 herein, with property, liabilities, employees, rights, and obligations specified in the Annex. 2 herein the Project.

## 9. Final and Interim Closing of Books, Opening Balance Sheet

- 9.1. In compliance with provisions of § 176 par. 2 of the Civil Code, the Subject Companies shall provide final closing of books as of the day preceding the Appointed Date, i.e. as of March 31, 2023. These final closings of books shall be verified by an auditor.
- 9.2. Last proper closing of books of the Subject Companies were provided based on data as of the day from which more than 6 months lapsed to the day of this Project. All

shareholders of the Subject Companies, however, agreed that the interim closing of books shall not be required pursuant to § 11a. Interim closing of books pursuant to § 11 par. 2 of Transformation Act shall not be therefore required.

- 9.3. Opening balance sheet shall be provided by Subject Companies as of the Appointed Date, i.e. April 1, 2023, and shall be verified by an auditor.
- 9.4. Equity of the Demerged Company reported in its opening balance sheet exceeds its equity in compliance with § 266 par. 1 of the Transformation Act.
- 9.5. The Subject Companies provided preliminary calculations of their final closings of books and opening balance sheets which do not show that by reimbursing any loss of each of the Subject Company from its disponible sources after Spin-off by Acquisition, the not reimbursed loss would exceed a half of equity value of any of the Subject Company. With respect to the aforesaid, the Subject Companies are convinced that all conditions stated by § 5a of the Transformation Act shall be kept upon Spin-off by Acquisition process.

## **10. Rights Granted to Owners of Emittted Bonds**

- 10.1. With respect to the fact, that none of the Subject Companies emitted any bonds, no rights shall be stated within this Project, in compliance with § 250 par. 1 letter e) of the Transformation Act, which the Subject Companies would provide to bond owners, nor any provisions for bond owners are stated.

## **11. Transfer of Employees and Relationships to Body Members in relation to Spin-off by Acquisition**

- 11.1. In consequence of the Spin-off by Acquisition process, all employees shall be transferred from the Demerged Company to the Successor Company except those employees of the Demerged Company stated in the Annex 2 – Part D herein the Project.
- 11.2. No relationships with members of elected bodies of the Demerged Company stated in the Annex 2 – Part D herein the Project shall be transferred to the Successor Company.

## **12. Special Benefits Awarded in relation to Spin-off by Acquisition Process**

- 12.1. With regards to the fact that, in relation to Spin-off by Acquisition process, nor the Demerged Company, or the Successor Company have provided and shall provide any special benefits to any person within the meaning of provision § 250 par. 1 letter g) of the Transformation Act, this Project shall not include any clause about special benefits, persons awarded by such special benefits, providers, or any conditions under which such benefits can be awarded.

## **13. Changes in Founding Legal Proceeding**

- 13.1. No change of the founding legal proceeding of any of the Subject Companies shall be incurred within the Spin-off by Acquisition process.

**14. Information about Impact of the Spin-off by Acquisition on Shares of the Existing Shareholders of the Demerged Company**

14.1. The Spin-off by Acquisition process shall have no impact on shares of the Demerged Company, the shares shall not be a subject of exchange.

**15. Information How Many Positions in the Supervisory Board of the Demerged Company or the Successor Company Shall Be Taken by Persons Elected by Employees**

15.1. With respect to the fact that nor the Demerged Company, or the Successor Company comply with conditions stated by a special legal provision about certain Supervisory Board members being elected by employees, and even after completing of Spin-off by Acquisition such condition shall not be complied with, this Project shall not include any such information.

**16. Public Authority Agreement**

16.1. No agreement of one or more Public Authorities in compliance with special legal provisions or directly applicable European Union regulations shall be required pursuant to § 15a of the Transformation Act.

**17. Final and Common Conclusions**

17.1. Spin-off by Acquisition shall become legally effective on the day of registering the Spin-off by Acquisition process into the Commercial Register.

17.2. This Project shall be provided in 4 (four) copies whereas each of the Subject Companies shall receive one copy, another copy shall be used for the purpose of registering the Spin-off by Acquisition into the Commercial Register, and another copy shall be used for the purpose of enlisting ownership rights of the Successor Company into the Cadastral Register and Intellectual Property databases.

17.3. The Annexes as following shall become an integral part of this Project herein:

*Annex 1 – Specification of the Spined-off Property Part of the Demerged Company*

*Annex 2 – Specification of Assets that will not be Transferred from the Demerged Company to the Successor Company*

*Signatures follow Annexes*



## **Annex 1 – Specification of the Spined-off Property Part of the Demerged Company**

### **Part A – Movable Property**

All and any movable property owned by the Demerged Company shall be transferred to the Successor Company as of the effective day of Spin-off by Acquisition process, except movable property stated in the Annex 2 herein the Project.

All and any movable property listed on the Balance Sheet Accounts 01-09 of the Demerged Company shall be transferred to the Successor Company within the scope of the Spin-off by Acquisition process.

## **Part B – Liabilities and Contract Relations**

All and any contract relations existing as of the effective day of Spin-off by Acquisition process where the Demerged Company is a contract party shall be transferred to the Successor Company, except contract relations stated in the Annex 2 herein the Project. Particularly, the aforesaid relates to any relationships with suppliers, customers, agents, and any other potential business partners of the Demerged Company.

### **Part C – Receivables and Debts**

The Successor Company shall be assigned with all and any receivables of the Demerged Company existing as of the effective day of Spin-off by Acquisition process, i.e. particularly all and any short term receivables of the Demerged Company from business relations, including receivables whose reimbursement was required by invoices issued by the Demerged Company before effectivity of the Spin-off by Acquisition, and receivables to which reimbursement the Demerged Company was entitled before effectivity of Spin-off Acquisition but to which no invoices have been issued so far.

The Successor Company shall be assigned with all debts of the Demerged Company existing as of the effective day of Spin-off by Acquisition process, i.e. particularly all and any short term debts of the Demerged Company arising from business relations.

## Part D – Intellectual property

The Successor Company shall be assigned with all and any rights to intellectual property owned by the Demerged Company.

The Successor Company shall be assigned with all and any rights to intellectual property matters as following:

### A. Trademarks

Registration Office (country)	Application number	Registration number	Title
EUIPO (EU)	9126517	9126517	AVE
EUIPO (EU)	9867102	9867102	Gracie
WIPO	1641775	1641775	Gracie
WIPO EM/EU		1495013	Graciella
ÚPV (CZ)	552169	373309	Graciella
WIPO EM/EU		1520066	DUOCOAT
ÚPV (CZ)	557795	377131	DUOCOAT
ÚPV (CZ)	572251	389091	AVE2
ÚPV (CZ)	573391	388857	SELLA
WIPO EM/EU		1642566	SELLA
ÚPV (CZ)	573381	388853	PURA
ÚPV (CZ)	573380	388852	AVE
WIPO EM/EU		1641866	AVE
WIPO EM/EU		1642564	PURA

### B. Design

Registration Office (country)	Application number	Registration number
EUIPO (EU)	972526	000972526-0002
EUIPO (EU)	1659459	001659459-0001

EUIPO (EU)	1804634	001804634-0001
EUIPO (EU)	1804667	001804667-0001
EUIPO (EU)	3871938	003871938-0001
EUIPO (EU)	3871938	003871938-0004
EUIPO (EU)	3871938	003871938-0005
EUIPO (EU)	3871938	003871938-0008
EUIPO (EU)	3871938	003871938-0002
EUIPO (EU)	3871938	003871938-0003
EUIPO (EU)	3871938	003871938-0006
EUIPO (EU)	3871938	003871938-0007
EUIPO (EU)	6202248	003871938-0002
EUIPO (EU)	6202248	006202248-0001
EUIPO (EU)	6202248	006202248-0004
EUIPO (EU)	6202248	006202248-0005
EUIPO (EU)	6202248	006202248-0003
EUIPO (EU)	6202248	006202248-0006
EUIPO (EU)	7329735	007329735-0001
EUIPO (EU)	8588404	008588404-0001
EUIPO (EU)	15004743	15004743-0001
EUIPO (EU)	15004743	15004743-0002
IPO (UK)	6253713	
IPO (UK)	6253714	

### C. Patents

Registration Office (country)	Application number	Registration number
ÚPV (CZ)	2016-582	CZ 306806
EPO (validated DE, ES, FR, GB, IT, PL, SE)	17790944.7	EP 3515392
USPTO (USA)	16/333,220	US 10959893
CNIPA (China)	201780057686.X	CN 109715121
ÚPV (CZ)	2016-583	CZ 307366
EPO (validated DE, ES, FR, GB, IT, PL, SE)	17791547.7	EP 3515391
USPTO (USA) – under search	16/333,074	
CNIPA (China)	201780057670.9	CN 109715120
ÚPV (CZ)	2016-584	CZ 307343
EPO (validated DE, ES, FR, GB, IT, PL, SE)	17790943.9	EP 3515390
USPTO (USA)	16/333,035	US 11523962
CNIPA (China)	201780057680.2	CN 109803621
ÚPV (CZ)	2015-666	CZ 307843
ÚPV (CZ)	2019-32	CZ 308288
EPO – under search	20705611.0	
USPTO (USA) – under search	17/822,874	
USPTO (USA) – under search	17/424,602	
CNIPA (China) – – under search	202080017945.8	
CNIPA (China)	200780000818.1	CN 101340879
EPO (validated PL)	7721835.2	EP 2023880

Registration Office (country)	Application number	Registration number
ÚPV (CZ)	2020-330	CZ 308733
EPO – under search	21763227.2	
USPTO (USA) – under search	18/000,852	
CNIPA (China) – under search	202180042217.7	
ÚPV (CZ) – under search	2021-513	
International application PCT	PCT/CZ2022/000045	

#### D. Utility Models

Registration Office (country)	Application number	Registration number
ÚPV (CZ)	2014-29568	CZ 27295
DPMA (Germany)	202014102353.4	DE 202014102353.4
ÚPV (CZ)	2016-32840	CZ 30015
ÚPV (CZ)	2016-32839	CZ 30205
ÚPV (CZ)	2016-32836	CZ 30080
ÚPV (CZ)	2016-32835	CZ 30401
ÚPV (CZ)	2014-30253	CZ 27770
ÚPV (CZ)	2016-32838	CZ 30204
ÚPV (CZ)	2019-35839	CZ 32615
ÚPV (CZ)	2019-35840	CZ 32605
ÚPV (CZ)	2016-33155	CZ 31565
ÚPV (CZ)	2019-35857	CZ 32617
ÚPV (CZ)	2019-35858	CZ 32742
DPMA (Germany)	202020100422.0	DE 202020100422.0
ÚPV (CZ)	2020-37642	CZ 34558
ÚPV (CZ)	2021-39346	CZ 35792

**Annex 2 – Specification of Assets that will not be Transferred from the Demerged  
Company to the Successor Company**



### Part A – Movable Property

The Successor Company shall not be assigned with movable property items registered by the Demerged Company as following:

Property number	Title
00000030	Software licence M/TeamBridge workflow
00000031	Software-HELIOS Orange
00000033	Software-INVOICE FLOW (invoice processing)
00000324	Fleet Car Electronic Book

Should any of these items be connected with any kind of liability, such as licence agreement, even such liability shall not be transferred from the Demerged Company to the Successor Company as well.

## Part B – Liabilities and Contract Relations

The Successor Company shall not be assigned with contracts as following, where a contract party remains the Demerged Company even after the day of effectiveness of the Spin-off by Acquisition:

Contract Reg. no.	Contract number	Contract party	Subject matter	Date of award
161	Not stated	Komerční banka, a.s.	All contract relations between the Demerged Company and Komerční banka, a.s. dealing with bank accounts processing	N/A
22	23082016	Gatema IT a.s.	Sub-licence Contract and Contract for ERP Helios System Support	01.09.2016
118	EBCM2102L03C	GRiT, s.r.o.	Providing of iNVOICE FLOW services	01.04.2021
65	Not stated	CERTLINE, s.r.o.	Inspection services and verification if the customer continuously complies with all criteria of management system certification pursuant to ČSN EN ISO 9001:2016; ČSN EN ISO 14001:2016, and if all obligations conditioning certification are done in compliance with Certification Request Declaration	28.09.2019
146	Not stated	CERTLINE, s.r.o.	Inspection services and verification if the customer continuously complies with all criteria of management system certification pursuant to ČSN EN ISO 13485 ed. 2:2016, and if all obligations conditioning certification are done. Inspector provides inspections pursuant to ČSN EN ISO/IEC 17021-1.	04.01.2022
21	170425	GS1 CZECH REPUBLIC (Association of Legal Entities)	Business contract for GTIN service providing	10.07.2017
49	Not stated	Marek Eich	Business contract for HSEQ and related services providing	30.09.2016
46	48/03/2017/Ry	Ing. Martin Ryška	Providing of ecology outsourcing and services of external ecologist	22.02.2017
47	Not stated	Renata Bočková	Providing of payroll services	02.01.2017
47	Not stated	Renata Bočková	Providing of accounting & controlling services	01.04.2017
47	Not stated	Renata Bočková	Contract for Personal Data Processing	25.05.2018
30	N06147/00000	NAM system, a.s. (SPZ; ONI)	Providing of ONI system services (monitoring of company car fleet; car fleet books; travelling orders)	11.01.2017

98	Not stated	LINET spol. s r.o.	Providing of services for LINET s.r.o. by BORCAD Medical a.s.	01.04.2017
99	Not stated	LINET spol. s r.o.	Providing of services for BORCAD Medical a.s. by LINET s.r.o.	01.04.2017
89	Not stated	LINET spol. s r.o.	Frame Contract for Modification of Rights and Obligations for Purchase of Goods based on Individual Purchase Contracts Awarded between contract parties	22.05.2018
106	Not stated	LINET spol. s r.o.	Providing of IT services (Office 365 fees)	15.10.2020
97	Not stated	LINET spol. s r.o.	Providing of IT services (Human resources fees)	01.04.2017
95	Not stated	LINET spol. s r.o.	HR Department services	01.04.2019
165	Not stated	"Ralph Cox, v. o. s., successor Enterpra, s. r. o."	Licence for using of information system ForBox and providing of Internet application for product configurations	11.07.2014

The Successor Company shall not be assigned with contract and relating rights and obligations of the Demerged Company arising from contract relations of Group cash-pooling.

### **Part C – Financial Property, Receivables and Debts**

The Successor Company shall not be assigned with any receivables toward banks corresponding to balances on current account and bank accounts of the Demerged Company, with any cash kept by the Demerged Company in the petty cash, and with any receivables or debts of the Demerged Company arising from taking part in cash-pooling in LINET Group.

## Part D – Employees and Members of Elected Bodies

The Successor Company shall not be assigned with Employment contracts of employees as following:

Employee number	Name and Surname	Position
001306	Ing. Slíva Petr	Financial Director
001380	Vavrušová Michaela	Accountant
001388	Ing. Ošťádal Vít	Controlling Officer
001425	Hajdíková Šárka	Accountant
001329	Bc. Teichmannová Daniela DiS.	Accountant
000945	Němcová Petra	Controlling Officer
001327	Kauerová Petra Mgr.	Quality Manager
001265	Ing. Vašíčková Vendula	Accountant
000818	Mgr. Maráková Věra	Quality Officer
001124	Mgr. Chlopčíková Kateřina	HR Manager

The Successor Company shall not be also assigned with the Performance Contract of Member of Board of Directors awarded between the Demerged Company and Mr Petr Zíma dated on April 4, 2019, including Annex 1 based on which Mr Petr Zíma acts as a member of Board of Directors.

Signature Sheet

V Praze dne 13.2.2023

Rozdělovaná společnost



za **BORCAD Medical a.s.**  
Mgr. Viktor Dušek  
advokát na základě plné moci  
(úředně ověřený podpis)

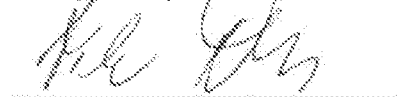
In Prague, on \_\_\_\_\_

Demerged Company

\_\_\_\_\_  
for **BORCAD Medical a.s.**  
Mgr. Viktor Dušek  
Attorney based on Power of Attorney  
(notary verified signature)

V Praze dne 13.2.2023

Nástupnická společnost



za **LINE T spol. s r.o.**  
Mgr. Viktor Dušek  
advokát na základě plné moci  
(úředně ověřený podpis)

In Prague, on \_\_\_\_\_

Successor Company

\_\_\_\_\_  
for **LINE T spol. s r.o.**  
Mgr. Viktor Dušek  
Attorney based on Power of Attorney  
(notary verified signature)