# PATENT ASSIGNMENT COVER SHEET

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SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT

#### **CONVEYING PARTY DATA**

Name	Execution Date
WILLIAM HOCKEY	05/28/2015
CHARLES LI	05/29/2015
ZACH PERRET	05/29/2015

### **RECEIVING PARTY DATA**

Name:	PLAID TECHNOLOGIES, INC.
Street Address:	25 MAIDEN LANE #304
City:	SAN FRANCISCO
State/Country:	CALIFORNIA
Postal Code:	94108

### **PROPERTY NUMBERS Total: 1**

Property Type	Number
Application Number:	18242233

### CORRESPONDENCE DATA

Fax Number: (202)824-3001

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BANNER & WITCOFF, LTD. **Correspondent Name:** 

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Address Line 4: WASHINGTON, D.C. 20005

ATTORNEY DOCKET NUMBER:	009585.00040	
NAME OF SUBMITTER:	ELIZABETH A. ALMETER	
SIGNATURE:	/Elizabeth A. Almeter/	
DATE SIGNED:	11/13/2023	
	This document serves as an Oath/Declaration (37 CFR 1.63).	

### **Total Attachments: 3**

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### DECLARATION AND ASSIGNMENT

This combined Declaration and Assignment is in relation to the patent application entitled SYSTEM AND METHOD FOR PROGRAMMATICALLY ACCESSING FINANCIAL DATA attorney docket PLAD-Po1-US which was filed on 21-MAY-2015 and given application number 14/719,110.

As the below named inventor, I hereby declare that:

- I have reviewed and understand the contents and the claims of the patent application.
- I acknowledge the duty to disclose all information known to me to be material to the
  patentability of the claims of the patent application.
- I believe that I am the original inventor, or an original joint inventor, of a claimed invention in the patent application.
- The patent application was made or authorized to be made by me.

I hereby acknowledge that any willful false statement made in this declaration is punishable under 18 U.S.C. 1001 by fine or imprisonment of not more than (5) years, or both.

WHEREAS, Plaid Technologies, Inc. ("the assignee"), a state of Delaware corporation located at 25 Maiden Lane #304, San Francisco, CA 94108 is desirous of acquiring an exclusive right to the claimed invention.

For valuable consideration that I acknowledge, I hereby sell and assign to the assignee the full and exclusive right and title to the invention, to all patent applications for the invention in the United States and in all other countries, and to all patents issued on the invention in the United States and in all other countries; and I hereby request the Director of the United States Patent and Trademark Office to issue all patents on the invention to the assignee.

### Executed by:

Name	Signature	Date
William Hockey	William Hockey	May 28, 2015

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### Executed by:

Name	Signature	Date
Charles Li	Charles Teleposition Telepositi	May 29, 2015

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## Executed by:

Name	Signature	Date
Zach Perret	George Zachany Penner	May 29, 2015

PATENT
RECORDED: 11/13/2023 REEL: 065537 FRAME: 0013