

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT8357270

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	SECURITY INTEREST	
CONVEYING PARTY DATA		
	Name	Execution Date
	OPTIMAX INVESTMENTS LTD	12/29/2023
RECEIVING PARTY DATA		
Name:	FIRST-CITIZENS BANK & TRUST COMPANY	
Street Address:	75 N. FAIR OAKS AVENUE	
Internal Address:	CLAS PAS-04-02	
City:	PASADENA	
State/Country:	CALIFORNIA	
Postal Code:	91103	
PROPERTY NUMBERS Total: 2		
	Property Type	Number
	Patent Number:	11668953
	Application Number:	18204963
CORRESPONDENCE DATA		
Fax Number:		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	800-494-5225	
Email:	ipteam@cogencyglobal.com	
Correspondent Name:	JAY DASILVA	
Address Line 1:	1025 CONNECTICUT AVE., NW, STE. 712	
Address Line 2:	COGENCY GLOBAL INC.	
Address Line 4:	WASHINGTON, D.C. 20036	
ATTORNEY DOCKET NUMBER:	2220985 PAT	
NAME OF SUBMITTER:	GWENDOLYN MECSAS	
SIGNATURE:	/Gwendolyn Meccas/	
DATE SIGNED:	01/02/2024	
Total Attachments: 4		
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FIRST AMENDMENT TO SECOND AMENDED AND RESTATED INTELLECTUAL PROPERTY SECURITY AGREEMENT

This First Amendment to Second Amended and Restated Intellectual Property Security Agreement (this "Amendment") is made as of December 29, 2023, by and between **SILICON VALLEY BANK**, a division of First-Citizens Bank & Trust Company, with its principal place of business at 3003 Tasman Drive, Santa Clara, California 95054 ("Bank"), and **OPTIMAX INVESTMENTS LTD**, a company organized under the laws of the State of Israel, with its principal place of business at 34 Habarzel St., Tel-Aviv, Israel, 6971051 ("Grantor").

Recitals

A. Grantor, Bank and certain other parties have previously entered into that certain Amended and Restated Loan and Security Agreement dated as of December 20, 2021, as amended by that certain First Loan Modification Agreement dated as of the date of this Amendment.

B. To secure its obligations and liabilities to Bank, Grantor has previously granted Bank a security interest in the Intellectual Property Collateral pursuant to that certain Second Amended and Restated Intellectual Property Security Agreement dated as of December 20, 2021 (as may be amended, modified, restated, replaced, or supplemented from time to time, the "IP Security Agreement"). Capitalized terms used but not otherwise defined herein shall have the same meaning as in the IP Security Agreement.

C. Grantor and Bank have agreed to enter into this Amendment.

NOW, THEREFORE, GRANTOR AND BANK AGREE AS FOLLOWS:

A. MODIFICATIONS TO THE IP SECURITY AGREEMENT.

1. Exhibit B to the IP Security Agreement is hereby supplemented, but not replaced, by adding thereto (in addition to all items already listed thereon) the property set forth on Schedule B-1 attached hereto.
2. Exhibit C to the IP Security Agreement is hereby supplemented, but not replaced, by adding thereto (in addition to all items already listed thereon) the property set forth on Schedule C-2 attached hereto.

B. RATIFICATION OF IP SECURITY AGREEMENT. Grantor hereby ratifies, confirms and reaffirms, all and singular, the terms and conditions of the IP Security Agreement, and acknowledges, confirms and agrees that the IP Security Agreement contains an accurate and complete listing of all Intellectual Property Collateral and shall remain in full force and effect.

C. COUNTERSIGNATURE. This Amendment shall become effective only when it shall have been executed by Grantor and Bank.

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IN WITNESS WHEREOF, the parties hereto have caused this Amendment to be executed as of the date first above written.

GRANTOR:

OPTIMAX INVESTMENTS LTD

DocuSigned by:
By: Erez Rosenberg
18D15EB095244AE...

Name: Erez Rosenberg

Title: Chief Financial Officer

BANK:

FIRST-CITIZENS BANK & TRUST COMPANY

DocuSigned by:
By: Brendan Callanan
0960097803A5401...

Name: Brendan Callanan

Title: Director

Schedule B-1

Patents

<u>Description</u>	Registration/ Application <u>Number</u>	Registration/ Application <u>Date</u>
Glasses Manufacture	18/204,963	September 28, 2023
Glasses Manufacture	11,668,953	January 19, 2023
Glasses Manufacture	WO2023286067A1	January 19, 2023

Schedule C-1

Trademarks

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
GLASSESUSA	7096217	July 4, 2023
VISTA PLUS 	6720426	May 3, 2022
VISTA +	6853667	September 20, 2022
REVELTUNE	6925071	December 13, 2022
BLUEASE 	6681984	March 29, 2022
VISTA PLUS	6720350	May 3, 2022
GLASSESUSA	7096216	July 4, 2023
CREATIVITY REFRAMED	98049988	June 20, 2023
CREATIVITY REFRAMED	98049979	June 20, 2023
UNICA 	97245993	January 31, 2022
CREATIVITY REFRAMED	98049977	June 20, 2023
UNICA	97245999	January 31, 2022
LENSINK	97246003	January 31, 2022
AMELIA E.	6294916	March 16, 2021