

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT8386218

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	CHANGE OF NAME
CONVEYING PARTY DATA	
Name	Execution Date
WHISPER.AI, INC.	06/09/2023
RECEIVING PARTY DATA	
Name:	WHISPER.AI, LLC
Street Address:	251 LITTLE FALLS DRIVE
City:	WILMINGTON
State/Country:	DELAWARE
Postal Code:	19808
PROPERTY NUMBERS Total: 3	
Property Type	Number
Patent Number:	10433075
Patent Number:	10721571
Patent Number:	11290826
CORRESPONDENCE DATA	
Fax Number:	(312)984-7700
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	312-372-2000
Email:	ipdocketmwe@mwe.com, cmbenson@mwe.com
Correspondent Name:	MCDERMOTT WILL & EMERY LLP
Address Line 1:	500 NORTH CAPITOL STREET N.W.
Address Line 4:	WASHINGTON, D.C. 20001-1531
ATTORNEY DOCKET NUMBER:	082513-0788/0789/0790
NAME OF SUBMITTER:	AHSAN A. SHAIKH, REG. NO. 61861
SIGNATURE:	/Ahsan A. Shaikh/
DATE SIGNED:	01/17/2024
Total Attachments: 4	
source=Certificate-of-Conversion-and-Formation-Whisper.ai-Inc.-filed-6_9_23142168548.4_Redacted#page1.tif	
source=Certificate-of-Conversion-and-Formation-Whisper.ai-Inc.-filed-6_9_23142168548.4_Redacted#page2.tif	
source=Certificate-of-Conversion-and-Formation-Whisper.ai-Inc.-filed-6_9_23142168548.4_Redacted#page3.tif	
source=Certificate-of-Conversion-and-Formation-Whisper.ai-Inc.-filed-6_9_23142168548.4_Redacted#page4.tif	

Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE CORPORATION UNDER THE NAME OF "WHISPER.AI, INC." TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "WHISPER.AI, INC." TO "WHISPER.AI, LLC", FILED IN THIS OFFICE ON THE NINTH DAY OF JUNE, A.D. 2023, AT 1:42 O`CLOCK P.M.




Jeffrey W. Bullock, Secretary of State

6294090 8100V
SR# 20232718096

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 203523743
Date: 06-09-23

PATENT
REEL: 066342 FRAME: 0670

**CERTIFICATE OF CONVERSION
FROM A DOMESTIC CORPORATION TO
A LIMITED LIABILITY COMPANY**


*In accordance with the provisions of Section 266 of the
General Corporation Law of the State of Delaware and
Section 18-214 of the Delaware Limited Liability Company Act*

The undersigned, being duly authorized to execute and file this Certificate of Conversion from a domestic corporation to a domestic limited liability company for the purposes of converting Whisper.ai, Inc., a Delaware corporation (the "Corporation"), into a domestic limited liability company pursuant to Section 266 of the General Corporation Law of the State of Delaware and Section 18-214 of the Delaware Limited Liability Company Act, does hereby certify as follows:

- FIRST:** The jurisdiction where the Corporation first formed is Delaware.
- SECOND:** The jurisdiction immediately prior to filing this Certificate of Conversion is Delaware.
- THIRD:** The date the Corporation first formed is January 24, 2017, under the name of HearBetter Inc.
- FOURTH:** The name of the Corporation immediately prior to filing this Certificate of Conversion is Whisper.ai, Inc.
- FIFTH:** The name of the domestic limited liability company the Corporation is converting to is Whisper.ai, LLC.

The undersigned, being the duly authorized person of the Corporation, for the purposes of converting the Corporation into a domestic limited liability company pursuant to Section 266 of the General Corporation Law of the State of Delaware and Section 18-214 of the Delaware Limited Liability Company Act, does make this Certificate of Conversion, hereby declare and certify that this my act and deed and the facts stated herein are true, and accordingly have hereunto set my hands on the 9th day of June, 2023.

WHISPER.AI, INC.,
a Delaware corporation

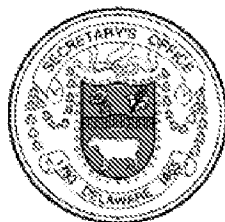


Delaware

The First State

Page 1

*I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF
DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND
CORRECT COPY OF THE CERTIFICATE OF FORMATION OF "WHISPER.AI,
LLC" FILED IN THIS OFFICE ON THE NINTH DAY OF JUNE, A.D. 2023,
AT 1:42 O`CLOCK P.M.*



6294090 8100V
SR# 20232718096

You may verify this certificate online at corp.delaware.gov/authver.shtml

A handwritten signature in black ink, appearing to read "JBULLOCK", is written over a horizontal line. Below the line, the text "Jeffrey W. Bullock, Secretary of State" is printed in a small font.

Authentication: 203523743
Date: 06-09-23

PATENT
REEL: 066342 FRAME: 0672

**CERTIFICATE OF FORMATION
OF
WHIPSER.AI, LLC**

* * * * *
*Adopted in accordance with the provisions of §18-101
of the Limited Liability Company Act
of the State of Delaware*
* * * * *

The undersigned, being duly authorized to execute and file this Certificate of Formation for the purpose of forming a limited liability company pursuant to the Delaware Limited Liability Company Act, 6 Del. C. Section 18-101, et seq., does hereby certify as follows:

FIRST

The name of the limited liability company is Whisper.ai, LLC (the "Company").

SECOND

The Company's registered office in the State of Delaware is located at 251 Little Falls Drive, in the City of Wilmington, County of New Castle, 19808. The name and address of the registered agent for service of process in the State of Delaware are Corporation Service Company, 251 Little Falls Drive, in the City of Wilmington, County of New Castle, 19808.

IN WITNESS WHEREOF, the undersigned has duly executed this Certificate of Formation as of the 9th day of June, 2023.

