

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: PATI87930

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
CONVEYING PARTY DATA	
Name	Execution Date
4AG ROBOTICS INC.	02/24/2024
RECEIVING PARTY DATA	
Company Name:	COMERICA BANK
Street Address:	200 Bay Street, Suite 2210, South Tower, Royal Bank Plaza, PO Box 61
City:	Toronto
State/Country:	CANADA
Postal Code:	M5J 2J2
PROPERTY NUMBERS Total: 1	
Property Type	Number
Patent Number:	11856898
CORRESPONDENCE DATA	
Fax Number:	4168657048
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	(416)307-4042
Email:	peter.giddens@mcmillan.ca
Correspondent Name:	Mr. Peter Giddens
Address Line 1:	40 King Street West
Address Line 4:	Toronto, CANADA M5H 3Y2
NAME OF SUBMITTER:	Peter Giddens
SIGNATURE:	Peter Giddens
DATE SIGNED:	03/12/2024
Total Attachments: 6	
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INTELLECTUAL PROPERTY SECURITY AGREEMENT
(4AG ROBOTICS INC.)

This Intellectual Property Security Agreement is made the 24th day of February, 2024 (as the same may from time to time be amended, restated, modified or supplemented, this "Agreement") between 4AG ROBOTICS INC., a company organized under laws of British Columbia ("Grantor") and COMERICA BANK ("Bank").

RECITALS

A. Bank has agreed to make certain advances of money and to extend certain financial accommodations to Grantor (the "Loans") in the amounts and manner set forth in that certain Loan Agreement between Bank and Grantor made as of the date hereof (as the same may from time to time be amended, restated, modified or supplemented, the "Loan Agreement").

B. Pursuant to the terms of that certain Security Agreement dated as of the date hereof by, inter alios, Grantor in favor of Bank (as the same may be amended, restated, replaced or supplemented from time to time, the "Security Agreement"), Grantor has granted to Bank a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral including certain Copyrights, Trademarks and Patents to secure the obligations of Grantor under the Loan Agreement and otherwise. All terms used without definition in this Agreement shall have the meaning assigned to them in the Security Agreement.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement, the Security Agreement and all other agreements now existing or hereafter arising between Grantor and Bank, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

To secure its obligations under the Loan Agreement and under any other agreement now existing or hereafter arising between Grantor and Bank, Grantor grants and pledges to Bank a security interest in all of Grantor's right, title and interest in, to and under its Intellectual Property (including without limitation those Copyrights, Patents and Trademarks listed on Exhibits A, B and C hereto), and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations-in-part thereof.

This security interest is granted in conjunction with the security interest granted to Bank under the Security Agreement. The rights and remedies of Bank with respect to the security interest granted hereby are in addition to those set forth in the Loan Agreement, the Security Agreement and any of the other Loan Documents, and those which are now or hereafter available to Bank as a matter of law or equity. Each right, power and remedy of Bank provided for herein or in the Loan Agreement or the Security Agreement, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Bank of any one or more of the rights, powers or remedies provided for in this Agreement, the Loan Agreement, the Security Agreement or any of the other related documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Bank, of any or all other rights, powers or remedies.

Grantor represents and warrants that Exhibits A, B, and C attached hereto set forth any and all intellectual property rights in connection to which Grantor has registered or filed an application with the United States Patent and Trademark Office, the United States Copyright Office and/or Canadian Intellectual Property Office, as applicable.

This Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same Agreement. Delivery of an executed counterpart of a signature page of this Agreement by facsimile or by e-mail in pdf format shall, in each case, be effective as delivery of a manually executed counterpart of this Agreement.

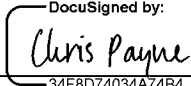
The parties agree that this Agreement may be executed by electronic signatures. The parties further agree that the electronic signature of a party to this Agreement shall be as valid as an original manually executed signature of such party and shall be effective to bind such party to this Agreement, and that any electronically signed document (including this Agreement) shall be deemed (a) to be "written" or "in writing," and (b) to have been "signed" or "duly executed". For purposes hereof, "electronic signature" means a manually-signed original signature that is then transmitted by electronic means or a signature through an electronic signature technology platform. Notwithstanding the foregoing, Bank may require original manually executed signatures.

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IN WITNESS WHEREOF this Agreement has been executed as of the date first written above.

Grantor acknowledges and agrees that Grantor's
electronic signature below indicates Grantor's agreement
to, and intention to be legally bound by, all of the terms
and conditions of this Agreement.

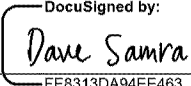
4AG ROBOTICS INC.

By:  DocuSigned by:
34F8D74034A74B4...

Name: Chris Payne

Title: Chief Financial and Operations Officer

COMERICA BANK

By:  DocuSigned by:
FE8313DA94EE463...

Name: Dave Samra

Title: Senior Vice President

EXHIBIT A

Copyrights

Nil.

EXHIBIT B

Patents

UNITED STATES PATENT

Assignee	Description	Status	Application/ Registration No.
4AG ROBOTICS INC.	AUTOMATED MUSHROOM HARVESTING SYSTEM	Patented Case	11856898

CANADIAN PATENTS

OWNER	PATENT	APPL./REG. NO.
4AG ROBOTICS INC.	AUTOMATED MUSHROOM HARVESTING SYSTEM	3227180
TECHNOLOGY BREWING CORPORATION	SANDWICH STACKER	3026678

EXHIBIT C

Trademarks

Nil.