508471031 04/01/2024 PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 Assignment ID: PATI135960

SUBMISSION TYPE:		NEW ASSIGNMENT	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:		SECURITY INTEREST	SECURITY INTEREST		
CONVEYING PARTY	DATA				
		Name	Execution Date		
One Door, Inc.			03/29/2024		
RECEIVING PARTY D	ΑΤΑ				
Company Name:		apital Fund III(b), LP			
Street Address:		ne Street			
City:	Cincinna	ati			
State/Country:	оню				
Postal Code:	45202				
	I				
PROPERTY NUMBER	S Total: 6				
Property Type	e	Number			
Application Number:	1	3194242			
Application Number:	1	3485706			
Application Number:	1	4605689			
Application Number:	1	4713839			
		2788456			
Application Number:	1	6031160			
	be sent to f provided; 3 k : k 3	the e-mail address first; if that is a if that is unsuccessful, it will be s 127568514 willis@porterwright.com Kaylee Willis 21 North Clark St., Suite 400			
Address Line 4:		Chicago, ILLINOIS 60654			
	NUMBER:	243037			
ATTORNEY DOCKET I					
ATTORNEY DOCKET IN NAME OF SUBMITTER	1:	Kaylee Willis			
	:	Kaylee Willis Kaylee Willis			
NAME OF SUBMITTER	:	-			

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "Agreement"), dated as of March 29, 2024, is made by ONE DOOR, INC., a Delaware corporation ("Borrower"), in favor of SAAS CAPITAL FUND III(b), LP, a Delaware limited partnership, as administrative agent (in such capacity, "Administrative Agent") for the Secured Parties (as defined below).

Background Information

As a condition precedent to the making of advances by the Lenders under the Loan and Security Agreement dated as of even date herewith (the "Loan Agreement") among Borrower, the Lenders party thereto, and the Administrative Agent, Borrower has granted to the Administrative Agent, for the benefit of the Secured Parties, a security interest in, among other property, certain intellectual property of Borrower, and has agreed to execute and deliver this Agreement, for recording with national, federal and state government authorities, including but not limited to the United States Patent and Trademark Office and the United States Copyright Office. Capitalized terms used herein without definitions shall have the meanings ascribed to such terms in the Loan Agreement.

Provisions

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Borrower agrees with Administrative Agent as follows:

1. <u>Grant of Security</u>. Borrower hereby grants to Administrative Agent for the benefit of the Secured Parties a security interest in and to all of the right, title and interest of Borrower in, to and under Borrower's Intellectual Property, wherever located, and whether now existing or hereafter arising or acquired from time to time, including without limitation the following (collectively, the "IP Collateral"):

(a) the patents, patent licenses, and patent applications set forth in <u>Schedule 1</u> hereto and all reissues, divisions, continuations, continuations-in-part, renewals, extensions and re-examinations thereof and amendments thereto (the "Patents");

(b) the trademark registrations, applications, and licenses set forth in <u>Schedule 2</u> hereto, together with the goodwill of the business connected with the use of and symbolized thereby and all extensions, reissues, continuations, and renewals thereof (the "Trademarks"), excluding only United States intent-to-use trademark applications to the extent that and solely during the period in which the grant of a security interest therein would impair, under applicable federal law, the registrability of such applications or the validity or enforceability of registrations issuing from such applications;

(c) the copyright registrations, applications, and copyright registrations and applications exclusively licensed to Borrower set forth in <u>Schedule 3</u> hereto, and all extensions, reissues, continuations, and renewals thereof (the "Copyrights");

(d) all rights of any kind whatsoever of Borrower accruing under any of the foregoing provided by applicable law of any jurisdiction, by international treaties and conventions and otherwise throughout the world;

(e) any and all royalties, fees, income, payments and other proceeds now or hereafter due or payable with respect to any and all of the foregoing; and

(f) any and all claims and causes of action, with respect to any of the foregoing, whether occurring before, on or after the date hereof, including all rights to and claims for damages, restitution and injunctive and other legal and equitable relief for past, present and future infringement, dilution, misappropriation, injury to goodwill, violation, misuse, breach or default, with the right but no obligation to sue for such legal and equitable relief and to collect, or otherwise recover, any such damages.

2. <u>Recordation</u>. Borrower authorizes the Commissioner for Patents, the Commissioner for Trademarks and the Register of Copyrights and any other government officials to record and register this Agreement upon request by Administrative Agent.

3. <u>New Collateral</u>. If, before the Obligations shall have been irrevocably paid in full and the Loan Agreement terminated, Borrower shall obtain rights to any new Intellectual Property or IP Collateral, the provisions of this Agreement shall automatically apply thereto as if the same were identified on the Schedules hereto as of the date hereof, and Borrower shall give Administrative Agent written notice thereof. Borrower hereby authorizes Administrative Agent to modify this Agreement by amending the Schedules hereto to include any future Intellectual Property or IP Collateral as contemplated by Sections 1 and 3 hereof and, at Administrative Agent's request, Borrower shall execute any documents or instruments required by Administrative Agent in order to modify this Agreement as provided by this Section 3.

4. Loan Documents. This Agreement has been entered into pursuant to and in conjunction with the Loan Agreement, the terms and provisions of which are hereby incorporated by reference as if fully set forth herein. The provisions of the Loan Agreement shall supersede and control over any conflicting or inconsistent provision herein. Borrower hereby acknowledges and affirms that the rights and remedies of Administrative Agent with respect to the Intellectual Property, the IP Collateral, and Administrative Agent's security interests therein are as more fully set forth in the Loan Agreement and the other Loan Documents, and nothing in this Agreement shall be deemed to limit such rights and remedies.

5. <u>Execution in Counterparts</u>. This Agreement may be executed by one or more of the parties to this Agreement on any number of separate counterparts (including by telecopy), and all of said counterparts taken together shall be deemed to constitute one and the same instrument.

6. <u>Successors and Assigns</u>. This Agreement will be binding on and shall inure to the benefit of the parties hereto and their respective successors and assigns.

7. <u>Governing Law</u>. This Agreement and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Agreement and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the laws of the United States and the State of New York, without giving effect to any choice or conflict of law provision or rule (whether of the State of New York or any other jurisdiction).

[Signature Page Follows]

IN WITNESS WHEREOF, Borrower has caused this Agreement to be duly executed and delivered as of the date first above written.

ONE DOOR, INC.

By: Name: Derek Moody

Title: President. Chief Operating Officer and Secretary

STATE OF [Massecheretty) SS. J COUNTY OF [Middlessing

On this $\exists G day$ of \underline{Max} by 2024, before me personally appeared Derek Moody, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of ONE DOOR, INC., a Delaware corporation, who being by me duly sworn did depose and say that he is an authorized representative of said entity, that said instrument was signed on behalf of said entity and that he acknowledged said instrument to be the free act and deed of said entity.

Notary Public

Name:

My commission expires:

LAURIE POLAND NOTARY PUBLIC Commonwealth of Massachusetts My Commission Expires August 9, 2024

AGREED TO AND ACCEPTED:

SAAS CAPITAL FUND III(b), LP

By: SC GP III(b), LLC Title: General Partner

By:

Name: Steven Jaffee Title: Manager

Signature Page to Intellectual Property Security Agreement

IN WITNESS WHEREOF, Borrower has caused this Agreement to be duly executed and delivered as of the date first above written.

ONE DOOR, INC.

By:_

Name: Derek Moody	· · · · · · · · · · · · · · · · · · ·
Title: President, Chief	Operating Officer and
Secretary	

STATE OF)	
)	SS.
COUNTY OF)	

On this _____ day of ______, 2024, before me personally appeared Derek Moody, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of ONE DOOR, INC., a Delaware corporation, who being by me duly sworn did depose and say that he is an authorized representative of said entity, that said instrument was signed on behalf of said entity and that he acknowledged said instrument to be the free act and deed of said entity.

Notary Public

Name:

My commission expires:

AGREED TO AND ACCEPTED:

SAAS CAPITAL FUND III(b), LP

By: SC GP III(b), LLC Title: General Partner

By: <u>Sticien</u> 13 Jappe Name: Steven Jaffee

Title: Manager

Signature Page to Intellectual Property Security Agreement

PATENT REEL: 066968 FRAME: 0428

SCHEDULES

Schedule 1 – A. Patents:

	· · · · · · · · · · · · · · · · · · ·	1		
Title	Application No.	Filing Date	Patent No.	Issue Date
Managing Facilities	13/194,242	7/29/2011	8,965,927	2/24/2015
Confirming Compliance	13/485,706	5/31/2012	9,041,707	5/26/2015
with a Configuration				
Managing Facilities	14/605,689	1/26/2015	9,582,581	2/28/2017
Confirming Compliance	14/713,839	5/15/2015	10,061,975	8/28/2018
with a Configuration				
Generating a Layout of	12/788,456	5/27/2010	10,269,026	4/23/2019
Products				
Confirming Compliance	16/031,160	7/10/2018	10,796,131	10/6/2020
with a Configuration				

B. Patent Applications: None

C. Patent Licenses: None

Schedule 2 –

A. Registered Trademarks:

Mark	Jurisdiction	Application	Filing	Registration	Registration
		No.	Date	No.	Date
ONE	United States of	87093110	7/5/2016	5,197,321	5/2/2017
DOOR	America				
ONE	Canada	1816606	1/4/2017	1067632	12/31/2019
DOOR					
ONE	Hong Kong	304011650	1/5/2017	304011650	1/5/2017
DOOR					
ONE	Australia	1340567	1/4/2017	1340567	1/4/2017
DOOR					
ONE	Colombia	1340567	1/4/2017	1340567	1/4/2017
DOOR					
ONE	European Union	1340567	1/4/2017	1340567	1/4/2017
DOOR					
ONE	WIPO	1340567	1/4/2017	1340567	1/4/2017
DOOR					
ONE	Iran (Islamic Republic	1340567	1/4/2017	1340567	1/4/2017
DOOR	of)				
ONE	Japan	1340567	1/4/2017	1340567	1/4/2017
DOOR					

ONE DOOR	Mexico	1340567	1/4/2017	1340567	1/4/2017
ONE DOOR	New Zealand	1340567	1/4/2017	1340567	1/4/2017
ONE DOOR	Singapore	1340567	1/4/2017	1340567	1/4/2017
ONE DOOR	Switzerland	1340567	1/4/2017	1340567	1/4/2017
ONE DOOR	Turkey	1340567	1/4/2017	1340567	1/4/2017
ONE DOOR	United Kingdom	UK008013405 67	1/4/2017	UK008013405 67	1/4/2017

- B. Trademark Applications: None
- C. Trademark Licenses: None

Schedule 3 –

- A. Registered Copyrights: None
- B. Copyright Applications: None
- C. Copyright Licenses: None