

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: PATI135687

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	04/01/2024
CONVEYING PARTY DATA	
Name	Execution Date
Aurora Merger Sub, Inc.	04/01/2024
RECEIVING PARTY DATA	
Company Name:	Advanced Cooling Therapy, Inc.
Street Address:	180 N. Wabash Ave. #601
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60601
PROPERTY NUMBERS Total: 23	
Property Type	Number
Patent Number:	8231664
Patent Number:	8444684
Patent Number:	8523929
Patent Number:	8696725
Patent Number:	9622909
Patent Number:	9326890
Patent Number:	9301871
Patent Number:	10716703
Patent Number:	10413444
Patent Number:	10568761
Patent Number:	10363162
Patent Number:	11633299
Application Number:	18183308
Application Number:	17339514
Patent Number:	10736773
Patent Number:	10335566
Patent Number:	10398590
Patent Number:	10869778
Application Number:	16520197

PATENT

Property Type	Number
Application Number:	17116164
Application Number:	16498263
Application Number:	17044907
Application Number:	17906932

CORRESPONDENCE DATA

Fax Number: 6173109000

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 6174392000

Email: docket@nutter.com,cmilasta@nutter.com

Correspondent Name: Timothy M. Murphy

Address Line 1: 155 Seaport Blvd

Address Line 2: NUTTER MCCLENNEN & FISH LLP

Address Line 4: Boston, MASSACHUSETTS 02210

ATTORNEY DOCKET NUMBER:	124996-1
NAME OF SUBMITTER:	Corinna Milasta
SIGNATURE:	Corinna Milasta
DATE SIGNED:	04/01/2024

Total Attachments: 6

source=124996-1_Project Aurora_Certificate of Merger#page1.tif

source=124996-1_Project Aurora_Certificate of Merger#page2.tif

source=124996-1_Project Aurora_Certificate of Merger#page3.tif

source=124996-1_Project Aurora_Certificate of Merger#page4.tif

source=124996-1_Project Aurora_Certificate of Merger#page5.tif

source=124996-1_Project Aurora_Certificate of Merger#page6.tif

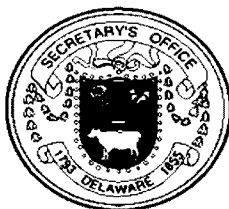
Delaware


The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"AURORA MERGER SUB, INC.", A DELAWARE CORPORATION,
WITH AND INTO "ADVANCED COOLING THERAPY, INC." UNDER THE
NAME OF "ADVANCED COOLING THERAPY, INC.", A CORPORATION
ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE,
AS RECEIVED AND FILED IN THIS OFFICE ON THE FIRST DAY OF APRIL,
A.D. 2024, AT 10:41 O`CLOCK A.M.




Jeffrey W. Bullock, Secretary of State

5542110 8100M
SR# 20241243016

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 203148879
Date: 04-01-24

PATENT
REEL: 066968 FRAME: 0801

CERTIFICATE OF MERGER

OF

AURORA MERGER SUB, INC.
a Delaware corporation

with and into

ADVANCED COOLING THERAPY, INC.
a Delaware corporation

**Pursuant to Section 251(c) of the
General Corporation Law of the State of Delaware**

The undersigned corporation, organized and existing under and by virtue of the General Corporation Law of the State of Delaware (the "DGCL"), does hereby certify:

First: That the name and state of incorporation of each of the constituent corporations in the merger (the "Merger") is as follows:

<u>Name</u>	<u>State of Incorporation</u>
Aurora Merger Sub, Inc.	Delaware
Advanced Cooling Therapy, Inc.	Delaware

Second: That an Agreement and Plan of Merger, dated as of March 4, 2024 (the "Agreement and Plan of Merger"), has been approved, adopted, executed, ratified and acknowledged by each of the constituent corporations in accordance with the requirements of Section 251 of the DGCL.

Third: Advanced Cooling Therapy, Inc. shall be the surviving corporation of the Merger (the "Surviving Corporation") and will continue its existence under the name Advanced Cooling Therapy, Inc.

Fourth: The Certificate of Incorporation of the Surviving Corporation shall be amended and restated as set forth in Exhibit A attached hereto and, as so amended and restated, shall be the Certificate of Incorporation of the Surviving Corporation until thereafter amended in accordance with applicable law and such Certificate of Incorporation.

Fifth: That an executed copy of the Agreement and Plan of Merger is on file at an office of the Surviving Corporation. The address of such office is 180 N. Wabash Ave. #601, Chicago, Illinois 60601.

Sixth: That a copy of the Agreement and Plan of Merger will be furnished by the Surviving Corporation, on request and without cost, to any stockholder of either of the constituent corporations.

Seventh: That this Certificate of Merger and the Merger shall be effective upon the filing of this Certificate of Merger with the Secretary of State of the State of Delaware.

[signature page follows]

IN WITNESS WHEREOF, the undersigned has caused this Certificate of Merger to be executed by its duly authorized officer this 1st day of April, 2024.

ADVANCED COOLING THERAPY, INC.

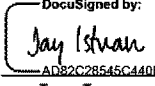
By: 
Name: Jay Istvan
Title: Chief Executive Officer

Exhibit A

Certificate of Incorporation of the Surviving Corporation

(see attached)

AMENDED AND RESTATED
CERTIFICATE OF INCORPORATION
OF
ADVANCED COOLING THERAPY, INC.

- FIRST:** The name of this corporation shall be: Advanced Cooling Therapy, Inc.
- SECOND:** Its registered office in the State of Delaware is to be located at:
- 1209 Orange Street, in the City of Wilmington, County of New Castle, Delaware 19801; and its registered agent at such address is: The Corporation Trust Company.
- THIRD:** The purpose or purposes of the corporation shall be:
- To carry on any and all business and to engage in any lawful act or activity for which corporations may be organized under the General Corporation Law of the State of Delaware.
- FOURTH:** The total number of shares of stock which this corporation is authorized to issue is:
- One Hundred (100) shares of Common Stock, \$0.0001 par value per share.
- FIFTH:** This corporation is to have perpetual existence.
- SIXTH:** In furtherance and not in limitation of the powers conferred by the laws of the State of Delaware, the Board of Directors is expressly authorized to adopt, amend or repeal the by-laws of the corporation.
- SEVENTH:** Elections of directors need not be by written ballot unless the by-laws of the corporation shall so provide.
- EIGHTH:** A director of the corporation shall not be personally liable to the corporation or its stockholders for monetary damages for breach of fiduciary duty as a director, except for liability (i) for any breach of the director's duty of loyalty to the corporation or its stockholders, (ii) for acts or omissions not in good faith or which involve intentional misconduct or a knowing violation of law, (iii) under Section 174 of the Delaware General Corporation Law, or (iv) for any transaction from which the director derived any improper personal benefit. If the Delaware General Corporation Law is amended after the effective date of this Amended and Restated Certificate of Incorporation to authorize corporate action further eliminating or limiting the personal liability of directors, then the liability of a director of the corporation shall be eliminated or limited to the fullest extent

permitted by the General Corporation Law of the State of Delaware. No amendment, modification or repeal of this Article EIGHTH shall adversely affect the rights and protection afforded to a director of the corporation under this Article EIGHTH for acts or omissions occurring prior to such amendment, modification or repeal.

NINTH: The corporation reserves the right at any time, and from time to time, to amend, alter, change or repeal any provision contained in this Amended and Restated Certificate of Incorporation, and to add or insert other provisions authorized by the laws of the State of Delaware at the time in force, in the manner now or hereafter prescribed by law; and all rights, preferences and privileges of whatsoever nature conferred upon stockholders, directors or any other persons whomsoever by and pursuant to this Certificate of Incorporation in its present form or as hereafter amended are granted subject to the rights reserved in this Article NINTH.

* * * * *