

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: PATI150413

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| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | SECURITY INTEREST |
| CONVEYING PARTY DATA | |
| Name | Execution Date |
| Acer Therapeutics Inc. | 04/05/2024 |
| RECEIVING PARTY DATA | |
| Company Name: | Alter Domus (US) LLC |
| Street Address: | 225 W Washington Street, 9th Floor |
| City: | Chicago |
| State/Country: | ILLINOIS |
| Postal Code: | 60606 |
| PROPERTY NUMBERS Total: 15 | |
| Property Type | Number |
| Application Number: | 62308614 |
| Application Number: | 15295881 |
| Application Number: | 16746186 |
| Application Number: | 17196416 |
| Application Number: | 17196599 |
| Application Number: | 17902358 |
| Application Number: | 18014665 |
| Application Number: | 63458985 |
| Application Number: | 63493688 |
| Application Number: | 63519087 |
| Application Number: | 18018525 |
| Application Number: | 10520296 |
| Application Number: | 17542165 |
| Application Number: | 18537371 |
| Application Number: | 18574284 |
| CORRESPONDENCE DATA | |
| Fax Number: | 7043311159 |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | |
| Phone: | (704)331-1000 |

Email: jansnider@mvalaw.com,vangambrell@mvalaw.com
Correspondent Name: JAMES VAN CLEAVE GAMBRELL
Address Line 1: Moore & Van Allen PLLC
Address Line 2: 100 North Tryon Street, Suite 4700
Address Line 4: Charlotte, NORTH CAROLINA 28202

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| ATTORNEY DOCKET NUMBER: | 050487.000004 |
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| NAME OF SUBMITTER: | Jan Snider |
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| SIGNATURE: | Jan Snider |
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| DATE SIGNED: | 04/08/2024 |
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Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
PATENTS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the U.S. Security Agreement dated as of April 5, 2024 (as the same may be amended, modified, restated or supplemented from time to time, the "Security Agreement") by and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and Alter Domus (US) LLC, as Administrative Agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon, the patents, patent licenses and patent applications set forth on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the patents, patent licenses and patent applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement, (ii) is not to be construed as an assignment of any patent, patent license or patent application.

This Notice of Grant of Security Interest in Patents and any claims, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating hereto and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the law of the State of New York.

[Signature pages follow]

Very truly yours,

ACER THERAPEUTICS INC.

DocuSigned by:

By: _____

R. LaDuane Clifton

90DACEFF87CEC443
Name: R. LaDuane Clifton

Title: Chief Financial Officer, Secretary and Treasurer

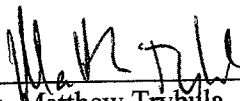
ACER THERAPEUTICS INC.
U.S. IP NOTICE (PATENTS)

PATENT
REEL: 067037 FRAME: 0075

Acknowledged and Accepted:

ADMINISTRATIVE AGENT:

ALTER DOMUS (US) LLC,
not in its individual capacity,
but solely in its capacity as Administrative Agent

By: 
Name: Matthew Trybula
Title: Associate Counsel

ACER THERAPEUTICS INC.
U.S. IP NOTICE (PATENTS)

PATENT
REEL: 067037 FRAME: 0076

Schedule 1Patents owned by Acer Therapeutics Inc.

| Docket | Country | App. No. | Filing Date | Patent No. | Title |
|-----------|---------|-----------|-------------|------------|--|
| | US | 62/308614 | 3/15/2016 | | PALATABLE COMPOSITIONS INCLUDING SODIUM PHENYL BUTYRATE AND USES THEREOF |
| | US | 15/295881 | 10/17/2016 | | PALATABLE COMPOSITIONS INCLUDING SODIUM PHENYL BUTYRATE AND USES THEREOF |
| 67759US01 | US | 16/746186 | 1/17/2020 | 11433041 | PALATABLE COMPOSITIONS INCLUDING SODIUM PHENYL BUTYRATE AND USES THEREOF |
| 67759US02 | US | 17/196416 | 3/9/2021 | 11154521 | PALATABLE COMPOSITIONS INCLUDING SODIUM PHENYL BUTYRATE AND USES THEREOF |
| 67759US03 | US | 17/196599 | 3/9/2021 | 11202767 | METHODS OF TREATING UREA CYCLE DISORDERS AND MAPLE SYRUP URINE DISEASE |
| 67759US04 | US | 17/902358 | 9/2/2022 | | PALATABLE COMPOSITIONS INCLUDING SODIUM PHENYL BUTYRATE AND USES THEREOF |
| 67760US01 | US | 18/014665 | 7/7/2021 | | METHODS OF ADMINISTERING TASTE MASKED PHENYL BUTYRATE AND COMPOSITIONS THEREFOR |
| 67762US01 | US | 63/458985 | 4/13/2023 | | METHODS OF TREATING NITROGEN RETENTION AND OTHER DISORDERS |
| 67763US01 | US | 63493688 | 3/31/2023 | | METHODS OF TREATING LIVER AND KIDNEY CONDITIONS WITH PHENYL BUTYRATE |
| 67763US02 | US | 63519087 | 8/11/2023 | | METHODS OF TREATING LIVER AND KIDNEY CONDITIONS WITH PHENYL BUTYRATE |
| 67766US01 | US | 18018525 | 7/30/2021 | | NK ANTAGONISTS FOR CONTRACEPTION |
| 67781US01 | US | 10/520296 | 6/5/2003 | 7744893 | T CELL RECEPTOR CDR3 SEQUENCES ASSOCIATED WITH MULTIPLE SCLEROSIS AND COMPOSITIONS COMPRISING SAME |
| 67786US01 | US | 18018525 | 7/30/2021 | | NK ANTAGONISTS FOR CONTRACEPTION |
| 67789US01 | US | 17/542165 | 12/3/2021 | 11884663 | SOLID FORMS OF EMETINE |
| 67789US02 | US | 18/537371 | 12/12/2023 | | SOLID FORMS OF OSANETANT |
| 67790US01 | US | 18/574284 | 7/1/2022 | | METHODS OF TREATING LIVER AND KIDNEY CONDITIONS WITH PHENYL BUTYRATE |
| 67793US01 | US | 63493688 | 3/31/2023 | | METHODS OF TREATING LIVER AND KIDNEY CONDITIONS WITH PHENYL BUTYRATE |
| 67793US02 | US | 63519087 | 8/11/2023 | | METHODS OF TREATING LIVER AND KIDNEY CONDITIONS WITH PHENYL BUTYRATE |

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REEL: 067037 FRAME: 0077

RECORDED: 04/08/2024