

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: PATI217989

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
CONVEYING PARTY DATA	
Name	Execution Date
PCS WIRELESS LLC	05/07/2024
RECEIVING PARTY DATA	
Company Name:	White Oak Commercial Finance, LLC, as Administrative Agent
Street Address:	3 Embarcadero Center, 5th Floor
City:	San Francisco
State/Country:	CALIFORNIA
Postal Code:	94111
PROPERTY NUMBERS Total: 7	
Property Type	Number
Patent Number:	D674768
Patent Number:	D674769
Patent Number:	D674770
Patent Number:	D674771
Patent Number:	D674772
Patent Number:	D674773
Patent Number:	8761430
CORRESPONDENCE DATA	
Fax Number:	3128637806
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	3128637198
Email:	nancy.brougher@goldbergkohn.com
Correspondent Name:	Nancy J. Brougher, Paralegal
Address Line 1:	c/o Goldberg Kohn Ltd.
Address Line 2:	55 East Monroe, Suite 3300
Address Line 4:	CHICAGO, ILLINOIS 60603
ATTORNEY DOCKET NUMBER:	7473.001
NAME OF SUBMITTER:	Nancy Brougher
SIGNATURE:	Nancy Brougher
DATE SIGNED:	05/08/2024

Total Attachments: 5

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**MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

May 7, 2024

PCS WIRELESS LLC, a New Jersey limited liability company ("Debtor"), whose address is 11 Vreeland Road, Florham Park, NJ 07932 hereby acknowledges that it has granted to White Oak Commercial Finance, LLC, as Administrative Agent, whose address is 3 Embarcadero Center, Suite 550, San Francisco, CA 94111 (the "Secured Party"), a security interest in and to all of the Debtor's right, title and interest in and to: (a) the trademarks and trademark registrations and applications therefor which are identified on Exhibit A attached hereto and herein incorporated by this reference (the "Trademarks"), together with the goodwill of the business associated therewith; (b) the patents and patent applications which are identified on Exhibit B attached hereto and herein incorporated by this reference (the "Patents"); and (c) the copyright registrations which are identified on Exhibit C attached hereto and herein incorporated by this reference (the "Copyrights"), and all actions for infringement concerning the foregoing.

The terms and conditions of the aforementioned security interest are contained in that certain Second Amended and Restated Loan and Security Agreement dated as of May 7, 2024 (the "Agreement"), among, *inter alios*, the Debtor and the Secured Party as security for the Secured Obligations as set forth in the Agreement and the other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Secured Party may have in any other collateral described in the Agreement or otherwise.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned has caused this Memorandum and Notice of Security Interest in Intellectual Property to be duly executed and delivered as of the date first above written.

DEBTOR:

PCS WIRELESS LLC,
a New Jersey limited liability company

By: Nash PCS LLC
Its: Manager


By: 
Name: Chaim T. Nash
Title: Manager

EXHIBIT A
TRADEMARKS and TRADEMARK APPLICATIONS

MARK	SERIAL NUMBER	STATUS	REGISTRATION NUMBER	REGIS. DATE	OWNER INFORMATION
PCSWIRELESS	88634489	Registered	6111634	07/28/20	PCS Wireless LLC
PCSWIRELESS	88634482	Registered	6111632	07/28/20	PCS Wireless LLC
PCS WIRELESS	88634480	Registered	6060779	05/19/20	PCS Wireless LLC
V VENDITION	97836426	Pending – Application filed 03/13/23	N/A	N/A	PCS Wireless LLC
VVP VERIFIED PREMIUM PRE-OWNED	97363651	Registered	7134687	08/08/23	PCS Wireless LLC
VERIFIED PREMIUM PRE-OWNED	97361127	Registered	7300469	01/06/24	PCS Wireless LLC

EXHIBIT B
PATENTS and PATENT APPLICATIONS

PATENT	PATENT NUMBER	ISSUE DATE	OWNER INFORMATION
Decorative signal transducing necklace	D674768	1/22/13	PCS Wireless LLC
Decorative signal transducing necklace	D674769	1/22/13	PCS Wireless LLC
Decorative signal transducing necklace	D674770	1/22/13	PCS Wireless LLC
Decorative signal transducing necklace	D674771	1/22/13	PCS Wireless LLC
Decorative signal transducing necklace	D674772	1/22/13	PCS Wireless LLC
Decorative signal transducing necklace	D674773	1/22/13	PCS Wireless LLC
Decorative signal transducing apparatus	8761430	6/24/14	PCS Wireless LLC

EXHIBIT C
COPYRIGHTS and COPYRIGHT APPLICATIONS

None.

Exhibit C