

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: PATI242613

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Agreement (Term)
SEQUENCE:	3
CONVEYING PARTY DATA	
Name	Execution Date
Soft-Lite L.L.C.	05/15/2024
RECEIVING PARTY DATA	
Company Name:	Deutsche Bank AG New York Branch, as Agent
Street Address:	One Columbus Circle
City:	New York
State/Country:	NEW YORK
Postal Code:	10019
PROPERTY NUMBERS Total: 3	
Property Type	Number
Patent Number:	D802163
Patent Number:	D802162
Patent Number:	8074410
CORRESPONDENCE DATA	
Fax Number:	
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	8009279801
Email:	jean.paterson@cscglobal.com
Correspondent Name:	CSC J. Paterson
Address Line 1:	19 West 44th Street
Address Line 2:	Suite 200
Address Line 4:	New York, NEW YORK 10036
NAME OF SUBMITTER:	Jean Paterson
SIGNATURE:	Jean Paterson
DATE SIGNED:	05/20/2024
Total Attachments: 5	
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TERM LOAN NOTICE AND CONFIRMATION OF GRANT OF SECURITY
INTEREST IN PATENTS

NOTICE AND CONFIRMATION OF GRANT OF SECURITY INTEREST IN PATENTS (the "Agreement"), dated as of May 15, 2024, made by SOFT-LITE L.L.C., a Delaware limited liability company (the "Grantor"), in favor of DEUTSCHE BANK AG NEW YORK BRANCH, as collateral agent for the Secured Parties (in such capacity, and together with its successors and assigns in such capacity, the "Agent") for the banks and other financial institutions (the "Lenders") that are parties to the Term Loan Credit Agreement, dated as of July 25, 2022 (as amended, amended and restated, restated, supplemented, waived or otherwise modified from time to time, the "Credit Agreement"), among the Agent, the Borrower (as defined in the Credit Agreement) and the Lenders.

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein; and

WHEREAS, the Borrower is a member of an affiliated group of companies that includes the Grantor; and

WHEREAS, in connection with the Credit Agreement, the Borrower, the Grantor and the other parties thereto have executed and delivered a Term Loan Guarantee and Collateral Agreement, dated as of July 25, 2022, (as amended, supplemented, waived or otherwise modified from time to time, the "Security Agreement"), in favor of the Agent; and

WHEREAS, pursuant to the Security Agreement, the Grantor granted to the Agent, for the benefit of the Secured Parties, a security interest in all of its Intellectual Property, including the Patents; and

WHEREAS, the Grantor has duly authorized the execution, delivery and performance of this Agreement.

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Grantor agrees as follows:

SECTION 1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement and the Security Agreement.

SECTION 2. Confirmation of Grant of Security Interest. The Grantor hereby confirms that, subject to existing licenses to use the Patents granted by the Grantor in the ordinary course of its business and Liens permitted under the Credit Agreement, pursuant to the Security Agreement it granted to the Agent, for the benefit of the Secured Parties, a security interest in all of the Grantor's right, title and interest in and to the Patents now owned or at any time hereafter acquired by the Grantor (including, without limitation, those items listed on Schedule I hereto) and to the extent not otherwise included, all Proceeds and products of any and all of the foregoing, as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Obligations of the Grantor, except that no security interest is or will be granted pursuant hereto in any Excluded Assets.

SECTION 3. Recordation. This Agreement has been executed and delivered by the Grantor for the purpose of recording the grant of security interest with the United States Patent and Trademark Office.

SECTION 4. Purpose. This Agreement is expressly subject to the terms and conditions of the Security Agreement. The Security Agreement (and all rights and remedies of the Secured Parties thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 5. Acknowledgment. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Parties with respect to the security interest in the Patents are more fully set forth in the Credit Agreement and the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

SECTION 6. Counterparts. This Agreement may be executed by one or more of the parties to this Agreement on any number of separate counterparts (including by facsimile and other electronic transmission), and all of said counterparts taken together shall be deemed to constitute one and the same instrument.

* * *

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IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

SOFT-LITE L.L.C.

By: Mehling Siracusa
Name: Mehling Siracusa
Title: Authorized Officer

DEUTSCHE BANK AG NEW YORK BRANCH,
as Agent

By: 
Name: Philip Tancorra
Title: Director

By: 
Name: Lauren Danbury
Title: Vice President

SCHEDULE I

Patents

Owner	Country	Title	Appl. No.	Filing Date	Issue Date	Patent No.	Status
Soft-Lite L.L.C. d/b/a Soft-Lite Windows	U.S.	Window	29/562,578	4/27/2016	11/7/2017	D802163	Issued
Soft-Lite L.L.C.	U.S.	Window	29/538,877	9/9/2015	11/7/2017	D802162	Issued
Soft-Lite L.L.C.	U.S.	Interlocking mainframe rail and sash slot system	11/970,880	1/8/2008	12/13/2011	8,074,410	Issued