PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 Assignment ID: PATI232444

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notes Patent Security Agreement
SEQUENCE:	2

CONVEYING PARTY DATA

Name	Execution Date
Singer Sourcing Limited LLC	04/04/2024

RECEIVING PARTY DATA

Company Name:	Stitch Holding Corporation
Street Address:	c/o Platinum Equity, LLC, 360 North Crescent Drive, South Building
Internal Address:	Attention: Legal Department
City:	Beverly Hills
State/Country:	CALIFORNIA
Postal Code:	90210

PROPERTY NUMBERS Total: 53

Property Type	Number
Patent Number:	7240628
Patent Number:	7225747
Patent Number:	7513203
Patent Number:	7702415
Patent Number:	8108062
Patent Number:	8100071
Patent Number:	8161895
Patent Number:	8683932
Patent Number:	7991500
Patent Number:	8925473
Patent Number:	8606390
Patent Number:	8387547
Patent Number:	8833281
Patent Number:	8763543
Patent Number:	8985038
Patent Number:	8960112
Patent Number:	9631304
Patent Number:	11525199

PATENT REEL: 067556 FRAME: 0671

508570692

Property Type	Number
Patent Number:	11519113
Patent Number:	11828012
Patent Number:	8100068
Patent Number:	7597058
Patent Number:	8286569
Patent Number:	9212439
Patent Number:	8939097
Patent Number:	8875642
Patent Number:	D664163
Patent Number:	D671961
Patent Number:	D671962
Patent Number:	D664164
Patent Number:	D715857
Patent Number:	D714380
Patent Number:	D744546
Patent Number:	D768211
Patent Number:	D812648
Patent Number:	D974688
Patent Number:	D1003741
Patent Number:	D1015905
Patent Number:	D1003742
Patent Number:	D996763
Patent Number:	D726781
Patent Number:	D746372
Application Number:	29773217
Application Number:	17352232
Application Number:	17720594
Application Number:	17890341
Application Number:	17890718
Application Number:	18054329
Application Number:	18235374
Application Number:	18235962
Application Number:	29900158
Application Number:	29900155
Application Number:	29900157

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (202)835-7507

Email: jramos@milbank.com,DCIP@milbank.com

Correspondent Name: Javier J. Ramos
Address Line 1: 1850 K Street, NW

Address Line 2: Suite 1100

Address Line 4: Washington, DISTRICT OF COLUMBIA 20006

ATTORNEY DOCKET NUMBER:	47523.00001
NAME OF SUBMITTER:	JAVIER RAMOS
SIGNATURE:	JAVIER RAMOS
DATE SIGNED:	05/29/2024

Total Attachments: 7

source=3. Singer (SVP) - Notes Patent Security Agreement [Executed]#page1.tif source=3. Singer (SVP) - Notes Patent Security Agreement [Executed]#page2.tif source=3. Singer (SVP) - Notes Patent Security Agreement [Executed]#page3.tif source=3. Singer (SVP) - Notes Patent Security Agreement [Executed]#page4.tif source=3. Singer (SVP) - Notes Patent Security Agreement [Executed]#page5.tif source=3. Singer (SVP) - Notes Patent Security Agreement [Executed]#page6.tif source=3. Singer (SVP) - Notes Patent Security Agreement [Executed]#page7.tif

NOTES PATENT SECURITY AGREEMENT

NOTES PATENT SECURITY AGREEMENT, effective as of April 4, 2024, made by each of the undersigned grantors (individually, a "<u>Grantor</u>", and, collectively, the "<u>Grantors</u>"), in favor of STITCH HOLDING CORPORATION, in its capacity as payee (the "<u>Payee</u>").

WITNESSETH:

WHEREAS, the Grantors are party to that certain Notes Security Agreement, dated as of April 4, 2024 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of the Payee pursuant to which the Grantors are required to execute and deliver this Notes Patent Security Agreement (this "Patent Security Agreement"); and

WHEREAS, SVP-SINGER HOLDINGS INC., a Delaware corporation (the "<u>Issuer</u>"), the Grantors from time to time party thereto, and the payee are party to that certain Secured Promissory Note, dated as of April 4, 2024 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "<u>Note</u>"), pursuant to which the Issuer has issued a 20% Secured PIK Note due 2028 in the aggregate principal amount of \$25,916,374.00 plus additional amounts contemplated thereunder including the Exit Fee (as defined in the Note);

NOW, THEREFORE, in consideration of the premises, the Grantors hereby agree with the Payee as follows:

SECTION 1 <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2 <u>Grant of Security Interest in Patent Collateral</u>. Each Grantor hereby pledges and grants to the Payee a lien on and security interest in and to all of its right, title and interest in, to and under all the following Collateral of such Grantor (collectively, "<u>Patent Collateral</u>"):

- (a) Patents of such Grantor, including those listed on Schedule I attached hereto (other than Excluded Collateral); and
 - (b) all Proceeds of any and all of the foregoing.

SECTION 3 Security Agreement. The security interest granted pursuant to this Patent Security Agreement is granted in conjunction with the security interest granted to the Payee pursuant to the Security Agreement and Grantors hereby acknowledge and affirm that the rights and remedies of the Payee with respect to the security interest in the Patents made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Patent Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4 <u>Termination</u>. Upon the occurrence of the Termination Date, in

accordance with the terms of the Security Agreement the Payee, at the sole cost and expense of the Grantors, shall execute, acknowledge, and deliver to the Grantors an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Patents under this Patent Security Agreement (without recourse and without any representation or warranty).

SECTION 5 <u>Counterparts</u>; <u>Etc.</u>. This Patent Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Patent Security Agreement by signing and delivering one or more counterparts.

SECTION 6 Governing Law. This Patent Security Agreement and the transactions contemplated hereby, and all disputes between the parties under or relating to this Patent Security Agreement or the facts or circumstances leading to its execution, whether in contract, tort or otherwise, shall be construed in accordance with and governed by the laws (including statutes of limitation) of the State of New York, without regard to conflicts of law principles that would require the application of the laws of another jurisdiction.

SECTION 7 <u>Intercreditor Agreements</u>. This Patent Security Agreement is subject to the terms and conditions set forth in the Intercreditor Agreements in all respects and, in the event of any conflict between the terms of any Intercreditor Agreement and this Patent Security Agreement, the terms of such Intercreditor Agreement shall govern.

SECTION 8 <u>Concerning the Payee</u>. The Payee is entering into this Patent Security Agreement solely in its capacity as Payee under the Note and shall be entitled to all of the rights, privileges, immunities and indemnities granted to the Payee under the Note and the Security Agreement as if such rights, privileges, immunities and indemnities were set forth herein.

[signature page follows]

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IN WITNESS WHEREOF, each Grantor has caused this Patent Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

SINGER SOURCING LIMITED LLC, as Grantor

By:

Name: Elizabeth Mohan

Title: Secretary

Accepted and Agreed:

STITCH HOLDING CORPORATION,

as Payee

By: `

Name: Mary Ann Sigler
Title: President and Treasurer

US.

SCHEDULE I

to NOTES PATENT SECURITY AGREEMENT PATENT REGISTRATIONS AND PATENT APPLICATIONS

Patent Registrations:

25.	24.	23.	22.	21.	20.	19.	18.	17.	16.	15.	14.	13.	12.	11.	10.	9	œ	7.	6.	ភ	<u>.</u> 4	įω	2	1.	
Singer Sourcing Limited LLC	Record Owner																								
13/871,692	13/979,989	13/256,534	12,073,349	12/524,155	18/079,502	16/843,556	16/717,771	14/206,806	13/757,245	13/156,347	13/001402	12/791,822	13/377564	12/809,590	12/680,736	12/195,513	12/675,518	12/081,558	11/878,251	11/551,461	11/443,319	11/443,294	11/079,312	11/079,293	Appl. No.
8,939,097	9,212,439	8,286,569	7,597,058	8,100,068	11,828,012	11,519,113	11,525,199	9,631,304	8,960,112	8,985,038	8,763,543	8,833,281	8,387,547	8,606,390	8,925,473	7,991,500	8,683,932	8,161,895	8,100,071	8,108,062	7,702,415	7,513,203	7,225,747	7,240,628	Patent No.
Jan-27-2015	Dec-15-2015	Oct-16-2012	Oct-06 2010	Jan-24 2012	Nov-28-2023	Dec-10 2022	Dec-13-2022	Apr-25-2017	Feb-24-2015	Mar-24-2015	Jul-1-2014	Sep-16-2014	Mar-5-2013	Dec-10-2013	Jan-6-2015	Aug-2-2011	Apr-1-2014	Apr-24-2012	Jan-24-2012	Jan-31-2012	Apr-20-2010	Apr-7-2009	Jun-5-2007	Jul-10-2007	Issue Date

43.	42.	41.	40.	39.	<u>38</u> .	37.	36.	35.	34.	33.	32.	31.	30.	29.	28.	27.	26.
Singer Sourcing Limited LLC																	
29/770,492	29/483,880	29/482,602	29/881,283	29/844,360	29/844,357	29/844,354	29/770,492	29/579,565	29/518,840	29/454,664	29/444,235	29/444,237	29/413,475	29/404,294	29/404,293	29/402098	14/178,613
D974,688	D746,372	D726,781	D996,763	D1,003,742	D1,015,905	D1,003,741	D974,688	D812,648	D768,211	D744,546	D714,380	D715,857	D664,164	D671,962	D671,961	D664,163	8,875,642
Jan-3-2023	Dec-29-2015	Apr-14-2015	Aug-22-2023	Nov-7-2023	Feb-27-2024	Nov-7-2023	Jan-01 2023	Mar-13-2018	Oct-4-2016	Dec-1-2015	Sep-30-2014	Oct-21-2014	Jul-24-2012	Dec-4-2012	Dec-4-2012	Jul-24-2012	Nov-4-2014

RECORDED: 05/29/2024

Patent Applications:

	Doord Owner	Doton+
i,	Singer Sourcing Limited LLC	SEWING MACHINE
2.	Singer Sourcing Limited LLC	SEWING MACHINE AND METHODS OF USING THE SAME
		[NEURAL NETWORK]
ယ	Singer Sourcing Limited LLC	INTERACTIVE AUGMENTED REALITY SEWING
		MACHINES
4	Singer Sourcing Limited LLC	APPARATUSES INCLUDING SUPPORT AND ACCESSORY
	(ARMS FOR POSITIONING A SEWING MACHINE
		ACCESSORY
<u>5</u>	Singer Sourcing Limited LLC	SEWING MACHINE ANKLE ASSEMBLIES HAVING A
	,	RESILIENT MEMBER FOR ATTACHING A PRESSER FOOT 17/890,718
6.	Singer Sourcing Limited LLC	SEWING MACHINE AND METHODS OF USING THE SAME 18/054,329
7.	Singer Sourcing Limited LLC	SEWING WORKPIECE HOLDERS FOR SEWING
	,	MACHINES AND ASSOCIATED METHODS
œ	Singer Sourcing Limited LLC	SYSTEMS, METHODS, AND APPARATUSES FOR
	,	GUIDING A SEWING OPERATION OF A SEWING
		MACHINE
9.	Singer Sourcing Limited LLC	"SEWING MACHINE"
10.	Singer Sourcing Limited LLC	SEWING MACHINE
11.	11. Singer Sourcing Limited LLC	SEWING MACHINE