508640119 07/09/2024 PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 Assignment ID: PATI348654

SUBMISSION TYPE:		NEW ASSIGNMENT	NEW ASSIGNMENT			
NATURE OF CONVEYANCE:		SECURITY INTEREST	SECURITY INTEREST			
CONVEYING PARTY	DATA					
		Name	Name			
Onna Technologies, In	IC.			07/05/2024		
RECEIVING PARTY D	ΑΤΑ					
Company Name:	Ompany Name: Acquiom Agency Services LLC, as Collateral Agent					
Street Address:	950 171	th St.				
Internal Address:	Address: Suite 1400					
City:	Denver					
State/Country:	COLOF	RADO				
Postal Code:	80202	80202				
PROPERTY NUMBER						
Property Type		Number				
Application Number:		16560643				
	DATA					
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PATENT SECURITY AGREEMENT

PATENT SECURITY AGREEMENT, dated as of July 5, 2024 (this "<u>Patent</u> <u>Security Agreement</u>"), made by ONNA TECHNOLOGIES, INC., a Delaware corporation (the "<u>Grantor</u>"), in favor of ACQUIOM AGENCY SERVICES LLC, as Collateral Agent (as defined in the Credit Agreement referred to below).

Reference is made to the Credit Agreement, dated as of August 29, 2023 (as amended, restated, amended and restated, extended, supplemented or otherwise modified from time to time, the "<u>Credit Agreement</u>"), among E-DISCOVERY ACQUIRECO, LLC, a Delaware limited liability company (the "<u>Borrower</u>"), E-DISCOVERY INTERMEDIATE HOLDINGS, LLC, a Delaware limited liability company ("<u>Holdings</u>"), each Lender party thereto from time to time, ACQUIOM AGENCY SERVICES LLC, as Administrative Agent and Collateral Agent, and the other parties thereto from time to time.

WHEREAS, the Grantor is party to the Security Agreement, dated as of August 29, 2023 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "<u>Security Agreement</u>"), among Borrower, Holdings, the other Grantors from time to time party thereto and the Collateral Agent for the benefit of the Secured Parties pursuant to which the Grantor is required to execute and deliver this Patent Security Agreement.

NOW, THEREFORE, in consideration of the premises and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and to induce the Lenders to extend and/or maintain credit under the Credit Agreement, the Grantor hereby agrees with the Collateral Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, capitalized terms used herein and not defined have the meaning given to them in the Security Agreement, or if not defined therein, in the Credit Agreement.

SECTION 2. <u>Grant of Security Interest in Patents</u>. As security for the payment or performance, as the case may be, in full of the Secured Obligations, the Grantor hereby grants to the Collateral Agent, for the benefit of the Secured Parties, a security interest (the "<u>Security Interest</u>") in, all of the Grantor's right, title or interest in or to any and all of the Owned Patents included in the Collateral (the "<u>Patent Collateral</u>"), including those listed on Schedule I hereto, and all proceeds of, and all causes of action arising prior to or after the date hereof for infringement of, any of the Patent Collateral, now owned or at any time hereafter acquired by the Grantor or in which the Grantor now has or at any time in the future may acquire any right, title or interest.

SECTION 3. <u>Security Agreement</u>. The Security Interest granted pursuant to this Patent Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement, and the Collateral Agent and the Grantor hereby acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the Security Interest in the Patent Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Patent Security Agreement is

> PATENT REEL: 067934 FRAME: 0795

deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. Counterparts. This Patent Security Agreement may be executed in one or more counterparts, each of which shall be deemed an original but all of which together shall constitute one and the same instrument. Delivery by telecopier, .pdf or other electronic imaging means of an executed counterpart of a signature page to this Patent Security Agreement shall be effective as delivery of an original executed counterpart of this Patent Security Agreement. This Patent Security Agreement shall become effective as to the Grantor when a counterpart hereof executed on behalf of the Grantor shall have been delivered to the Collateral Agent and a counterpart hereof shall have been executed on behalf of the Collateral Agent, and thereafter shall be binding upon the Grantor and its permitted successors and permitted assigns. The words "execution," "signed," "signature," and words of like import in this Patent Security Agreement or in any amendment or other modification hereof (including waivers and consents) shall be deemed to include electronic signatures or the keeping of records in electronic form, each of which shall be of the same legal effect, validity or enforceability as a manually executed signature or the use of a paper based recordkeeping system, as the case may be, to the extent and as provided for in any applicable Laws, including the Federal Electronic Signatures in Global and National Commerce Act, the New York State Electronic Signatures and Records Act, or any other similar state laws based on the Uniform Electronic Transactions Act.

SECTION 5. <u>Recordation</u>. The Grantor authorizes and requests that the Commissioner of Patents and Trademarks and any other applicable government officer record this Patent Security Agreement.

SECTION 6. <u>Governing Law</u>. This Patent Security Agreement shall be governed by, and construed in accordance with, the laws of the State of New York.

SECTION 7. <u>Termination</u>. Upon the termination of the Security Agreement in accordance with its terms, the Collateral Agent shall execute, acknowledge, and deliver to the Grantor an instrument in writing in recordable form releasing the security interest in the Patent Collateral under this Patent Security Agreement.

SECTION 8. <u>The Collateral Agent</u>. The Collateral Agent is entering into this Patent Security Agreement not in its individual capacity but solely in its capacity as Collateral Agent under the Credit Agreement. All rights, protections, indemnities and benefits granted to the Collateral Agent in the Credit Agreement or any other Loan Documents are hereby incorporated as if fully set forth in this Trademark Security Agreement, and each reference in such Sections of the Credit Agreement to the "Agreement", "herein", "hereto", "hereby", "hereunder" and like terms shall be deemed to refer to this Trademark Security Agreement. The permissive authorizations, entitlements, powers and rights granted to the Collateral Agent herein shall not be construed as duties. Any exercise of discretion on behalf of the Collateral Agent shall be exercised in accordance with the terms of the Credit Agreement.

[Signature pages follow]

IN WITNESS WHEREOF, the Grantor has caused this Patent Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

ONNA TECHNOLOGIES, INC.,

Jeckel By: 9132A4B9

Name: William S. Steckel Title: Chief Financial Officer

[Signature Page to Patent Security Agreement]

PATENT REEL: 067934 FRAME: 0797 Accepted and Agreed:

ACQUIOM AGENCY SERVICES LLC, as Collateral Agent

Jean 1 By:___ 1

Name: Lisa Schutz Title: Director

SCHEDULE I to PATENT SECURITY AGREEMENT

PATENT REGISTRATIONS AND PATENT APPLICATIONS

U.S. Patent Registrations

<u>Owner</u>	Title	App. No.	App. Date	Reg. No.	Reg. Date
Onna Technologies,	Document processing	16/560,643	2019-09-04	11574023	2023-02-07
Inc.	system and method				

U.S. Patent Applications

None.