

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

Assignment ID: PATI423413

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER AND CHANGE OF NAME
EFFECTIVE DATE:	03/15/2024

CONVEYING PARTY DATA

Name	Execution Date
Adaptive Phage Therapeutics, Inc.	03/15/2024

NEWLY MERGED ENTITY DATA

Name	Execution Date
BTX MERGER SUB II, LLC	03/15/2024

MERGED ENTITY'S NEW NAME (RECEIVING PARTY)

Company Name:	Adaptive Phage Therapeutics, LLC
Street Address:	708 Quince Orchard Rd.
City:	Gaithersburg
State/Country:	MARYLAND
Postal Code:	20878

PROPERTY NUMBERS Total: 13

Property Type	Number
Application Number:	18535422
Application Number:	17129527
Application Number:	17279797
Application Number:	18651814
Application Number:	17789862
Application Number:	17790183
Application Number:	17937790
Application Number:	18454156
Application Number:	18596934
Application Number:	18533920
Application Number:	63544132
Patent Number:	11911345
Patent Number:	12006517

CORRESPONDENCE DATA

Fax Number: 3017624056

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (301)424-3640

Email: jsanchez@esfip.com,epatent@esfip.com

Correspondent Name: Mr. Stuart B. Shapiro

Address Line 1: 9801 Washingtonian Blvd.

Address Line 2: Suite 750

Address Line 4: Gaithersburg, MARYLAND 20878

ATTORNEY DOCKET NUMBER:	4040.0000G
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NAME OF SUBMITTER:	Joanna Sanchez
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SIGNATURE:	Joanna Sanchez
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DATE SIGNED:	08/13/2024
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Total Attachments: 4

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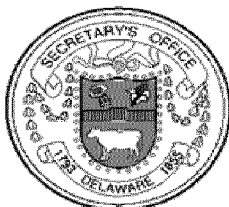
Delaware

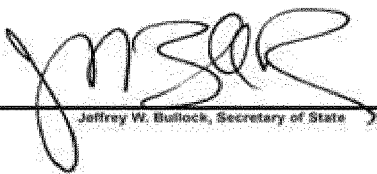
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Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"ADAPTIVE PHAGE THERAPEUTICS, INC.", A DELAWARE CORPORATION, WITH AND INTO "BTX MERGER SUB II, LLC" UNDER THE NAME OF "ADAPTIVE PHAGE THERAPEUTICS, LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE FIFTEENTH DAY OF MARCH, A.D. 2024, AT 2:53 O`CLOCK P.M.




Jeffrey W. Bullock, Secretary of State

3196778 8100M
SR# 20241027712

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 203036636
Date: 03-15-24

PATENT
REEL: 068260 FRAME: 0164

CERTIFICATE OF MERGER

of

ADAPTIVE PHAGE THERAPEUTICS, INC.
a Delaware corporation

with and into

BTX MERGER SUB II, LLC
a Delaware limited liability company

DATED: MARCH 15, 2024

Pursuant to Title 8, Section 264(c) of the General Corporation Law of
the State of Delaware and Title 6, Section 18-209(c) the Delaware Limited Liability Act

BTX MERGER SUB II, LLC does hereby certify as follows:

FIRST: That the constituent corporation Adaptive Phage Therapeutics, Inc. (the "*Company*") was incorporated pursuant to the Delaware General Corporation Law and the constituent limited liability company BTX Merger Sub II, LLC ("*Merger Sub II*") was formed pursuant to the Delaware Limited Liability Company Act.

SECOND: That an Agreement and Plan of Merger (as it may be amended from time to time in accordance with its terms, the "*Merger Agreement*"), made and entered into as of March 6, 2024, by and among the Company, Merger Sub II, and the other parties thereto, setting forth the terms and conditions of the merger of the Company with and into Merger Sub II (the "*Second Merger*"), has been approved, adopted, certified, executed and acknowledged by each of the Company and Merger Sub II.

THIRD: That Merger Sub II shall be the surviving entity after the Second Merger (the "*Surviving Entity*"), which will continue its existence as said Surviving Entity under the name, "Adaptive Phage Therapeutics, LLC" upon the effective date of the Second Merger.

FOURTH: That the Second Merger shall become effective upon the filing of this Certificate of Merger with the Secretary of State of the State of Delaware

FIFTH: That the Certificate of Formation of Merger Sub II, as in effect as of the effective time of the Second Merger, shall be amended by deleting the section titled "First" thereto and replacing it in its entirety with the following:

"FIRST. The name of the limited liability company formed hereby is: Adaptive Phage Therapeutics, LLC."

SIXTH: That an executed copy of the Merger Agreement is on file at the principal place of business of the Surviving Entity at the following address:

BTX Merger Sub II, LLC
708 Quince Orchard Rd,
Gaithersburg, MD 20878

SEVENTH: That a copy of the Merger Agreement will be furnished by the Surviving Entity, on request and without cost, to any stockholder of the Company or any member of Merger Sub II.

* * * * *

IN WITNESS WHEREOF, Merger Sub II has caused this Certificate of Merger to be executed in its name as of the day first above written.

BTX MERGER SUB II, LLC

By:  _____
DocuSigned by:
Jonathan Solomon
0125D4B6B02216

Name: Jonathan Solomon

Title: President

(Signature Page to Second Step Certificate of Merger)