508710503 08/16/2024

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 Assignment ID: PATI434460

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Execution Date
WEATHERHAVEN GLOBAL RESOURCES LTD.	08/16/2024

RECEIVING PARTY DATA

Company Name:	BDC Capital Inc.
Street Address:	5 Place Ville-Marie
Internal Address:	Suite 100
City:	Montreal
State/Country:	CANADA
Postal Code:	H3B 5E7

PROPERTY NUMBERS Total: 7

Property Type	Number
Patent Number:	8166715
Patent Number:	9080326
Patent Number:	11384529
Patent Number:	10392828
Patent Number:	10794080
Patent Number:	11377868
Patent Number:	11746555

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (800)221-0102

Email: ipteam@cogencyglobal.com

Correspondent Name: Khadijah Sampson

Address Line 1: 1025 Connecticut Ave NW, Suite 712

Address Line 2: COGENCY GLOBAL INC.

Address Line 4: Washington, DISTRICT OF COLUMBIA 20036

ATTORNEY DOCKET NUMBER:	2468137KSPT
NAME OF SUBMITTER:	Andrew Hackett
SIGNATURE:	Andrew Hackett

PATENT 508710503 REEL: 068315 FRAME: 0746

DATE SIGNED:	08/16/2024
Total Attachments: 4	
source=BDC - Patent Security Agreeme	nt (2024)#page1.tiff
source=BDC - Patent Security Agreement (2024)#page2.tiff	
source=BDC - Patent Security Agreement (2024)#page3.tiff	
source=BDC - Patent Security Agreement (2024)#page4.tiff	

PATENT REEL: 068315 FRAME: 0747

NOTICE OF GRANT OF SECURITY INTEREST IN PATENTS

UNITED STATES PATENT AND TRADEMARK OFFICE

Ladies and Gentlemen:

Please be advised that, pursuant to that certain British Columbia law governed General Security Agreement, dated as of August 16, 2024 (as the same may be amended, restated, amended and restated, supplemented, extended, replaced, and/or otherwise modified in writing from time to time, the "<u>Agreement</u>"), made by WEATHERHAVEN GLOBAL RESOURCES LTD. (the "<u>Obligor</u>") in favour of BDC CAPITAL INC., as Lender (the "<u>Lender</u>"), the undersigned Obligor has granted a continuing security interest in, and continuing lien upon, the patents and patent applications set forth on <u>Schedule I</u> hereto to the Lender.

The undersigned Obligor and the Lender hereby acknowledge and agree that the security interest in the foregoing patents and patent applications: (a) may only be terminated in accordance with the terms of the Agreement; and (b) is *not* to be construed as an assignment of any patent or patent application. This Notice of Grant of Security Interest in Patents may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute and original, and all of which, when taken together, shall constitute a single contract.

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Very truly yours,

OBLIGOR:

WEATHERHAVEN GLOBAL RESOURCES LTD.,

a company incorporated under the laws of British Columbia with its registered office located at Suite 1700, 666 Burrard Street, Vancouver, British Columbia V6C 2X8

Title: Chief Executive Officer

Weatherhaven Global Resources Ltd., Suite 1700, 666 Burrard Street,

Vancouver, British Columbia V6C 2X

[Signature Pages Continue]

ACKNOWLEDGED AND ACCEPTED AS OF THE DATE FIRST WRITTEN ABOVE:

BDC CAPITAL INC.,

as Lender

E-SIGNED by Lally Rementilla

By: _____on 2024-08-15

Name: Lally Rementilla

Title: Managing Partner, Intellectual Backed-Property Financing

E-SIGNED by Anne-Marie Bourgeois

By: _____ on 2024-08-15

Name: Anne-Marie Bourgeois

Title: Partner, Intellectual Property Financing

BDC Capital Inc. 5 Place Ville-Marie, Suite 100 Montreal, Quebec, H3B 5E7

[Signature Pages End]

SCHEDULE I

WEATHERHAVEN GLOBAL RESOURCES LTD.

(a company incorporated under the laws of British Columbia)

U.S. Patents

Issued Patents

Title	Patent No.	Issue Date
COLLAPSIBLE MODULAR SHELTER FOR CONTAINERIZED TRANSPORTATION	US 8,166,715 B2	May 1, 2012
EXTENDIBLE HEIGHT CONTAINER AND SHELTER	US 9,080,326 B2	July 14, 2015
COMPACT EXTENDIBLE HEIGHT CONTAINER AND SHELTER	US 11,384,529 B2	July 12, 2022
RAPIDLY DEPLOYABLE MODULAR SHELTER SYSTEM	US 10,392,828 B2	August 27, 2019
RAPIDLY DEPLOYABLE MODULAR SHELTER SYSTEM	US 10,794,080 B2	October 6, 2020
RAPIDLY DEPLOYABLE MODULAR SHELTER SYSTEM	US 11,377,868 B2	July 5, 2022
RAPIDLY DEPLOYABLE MODULAR SHELTER SYSTEM	US 11,746,555 B2	September 5, 2023

Patent Applications

Title	Appl. No.	Filing Date
N/A		

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Schedule I to Notice of Grant of Security Interest in Patents

PATENT

REEL: 068315 FRAME: 0751 RECORDED: 08/16/2024