

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

Assignment ID: PATI438234

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|---|-----------------------------------|-----------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | |
| NATURE OF CONVEYANCE: | SECURITY INTEREST | |
| CONVEYING PARTY DATA | | |
| | Name | Execution Date |
| | ENGINEERED RECYCLING SYSTEMS, LLC | 08/19/2024 |
| RECEIVING PARTY DATA | | |
| Company Name: | o15 CAPITAL PARTNERS, LLC | |
| Street Address: | 756 W. Peachtree Street NW | |
| Internal Address: | Suite 700 | |
| City: | Atlanta | |
| State/Country: | GEORGIA | |
| Postal Code: | 30308 | |
| PROPERTY NUMBERS Total: 3 | | |
| | Property Type | Number |
| | Patent Number: | 11376540 |
| | Patent Number: | 11944930 |
| | Patent Number: | 11865486 |
| CORRESPONDENCE DATA | | |
| Fax Number: | 6152446804 | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | |
| Phone: | 6152446380 | |
| Email: | sarah.wills@hklaw.com | |
| Correspondent Name: | Mr. Jimar Sanders | |
| Address Line 1: | c/o Holland & Knight LLP | |
| Address Line 2: | 633 Chestnut Street, Suite 1400 | |
| Address Line 4: | Chattanooga, TENNESSEE 37450 | |
| ATTORNEY DOCKET NUMBER: | 231028.00002 | |
| NAME OF SUBMITTER: | SARAH WILLS | |
| SIGNATURE: | SARAH WILLS | |
| DATE SIGNED: | 08/19/2024 | |
| Total Attachments: 3 | | |
| source=o15 - ERS - Notice and Confirmation of Grant of Security IP#page1.tiff | | |
| source=o15 - ERS - Notice and Confirmation of Grant of Security IP#page2.tiff | | |

THIS NOTICE AND CONFIRMATION OF GRANT OF SECURITY INTEREST IN INTELLECTUAL PROPERTY, dated as of August 19, 2024 (this "Agreement"), is made by the undersigned (the "Grantor"), in favor of o15 CAPITAL PARTNERS, LLC (the "Agent").

This Agreement is delivered pursuant to Section 7.09 of the Credit and Security Agreement, dated as of August 16, 2024 (the "Credit Agreement"; capitalized terms used herein but not otherwise defined herein shall have the meaning given to such terms in the Credit Agreement), among ERS Topco, LLC, a Delaware limited liability company, and the other Persons party thereto as Borrowers (collectively, the "Borrowers"), the Grantor and the other Persons party thereto as Guarantors, the Persons party thereto as Lenders (collectively, the "Lenders"), and the Agent.

WHEREAS, pursuant to the Credit Agreement the Lenders have made Loans to the Borrowers and the Grantor, as security for its guarantee thereof, granted to the Agent a security interest in all of its Intellectual Property, including the Intellectual Property described on Exhibit A hereto; and

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Grantor agrees as follows:

SECTION 1. Confirmation of Grant of Security Interest. Grantor hereby confirms that it has granted to the Agent a security interest in all of its United States registered Intellectual Property (other than Intellectual Property that constitutes Excluded Property) including the United States registered Intellectual Property described on Exhibit A hereto and all Proceeds and products of the foregoing, as collateral security for the prompt and complete payment and performance when due of the Obligations of the Grantor.


SECTION 2. Purpose. This Agreement has been executed by the Grantor for the purpose of recording the grant of security interest with the United States Copyright Office or the United States Patent and Trademark Office, as applicable. This Agreement is expressly subject to the terms and conditions of the Credit Agreement. The Credit Agreement shall remain in full force and effect in accordance with its terms.

SECTION 3. Acknowledgment. Grantor does hereby further acknowledge and affirm that the rights and remedies of the Agent with respect to the security interest in the aforementioned Intellectual Property are more fully set forth in the Credit Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned has executed this Agreement as of the date first written above.

ENGINEERED RECYCLING SYSTEMS,
LLC, a Delaware limited liability company

By: 
Name: Edward T. Hine
Title: Secretary

Signature Page

Notice and Confirmation of Grant of Security Interest in IP

PATENT

REEL: 068330 FRAME: 0299

EXHIBIT A
to IP Confirmation

PATENTS AND PATENT APPLICATIONS

| <u>Grantor</u> | <u>Title</u> | <u>Filing Date</u> | <u>Patent No.</u> |
|-----------------------------------|--------------------------------|---------------------------|--------------------------|
| Engineered Recycling Systems, LLC | Filter media for a drum filter | March 22, 2019 | US11376540B2 |
| Engineered Recycling Systems, LLC | Filter media for a drum filter | June 2, 2022 | US11944930B2 |
| Engineered Recycling Systems, LLC | Modular dust collection system | July 13, 2021 | US11865486B2 |

TRADEMARKS AND TRADEMARK APPLICATIONS

| <u>Grantor</u> | <u>Title</u> | <u>Registration Date</u> | <u>Registration No.</u> |
|-----------------------------------|---------------------|---------------------------------|--------------------------------|
| Engineered Recycling Systems, LLC | CCM | June 9, 2020 | 6076005 |