

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

Assignment ID: PATI422472

SUBMISSION TYPE:	CORRECTIVE ASSIGNMENT		
NATURE OF CONVEYANCE:	Corrective Assignment to correct the the Nature of Conveyance on the original Cover Sheet from ASSIGNMENT to SECURITY INTEREST previously recorded on Reel 63434 Frame 301. Assignor(s) hereby confirms the Security Interest.		
CONVEYING PARTY DATA			
Name			Execution Date
BETTER THERAPEUTICS, INC.			04/18/2023
RECEIVING PARTY DATA			
Company Name:	HERCULES CAPITAL, INC.		
Street Address:	400 HAMILTON AVENUE, SUITE 310		
City:	PALO ALTO		
State/Country:	CALIFORNIA		
Postal Code:	94301		
PROPERTY NUMBERS Total: 1			
Property Type	Number		
Patent Number:	11355228		
CORRESPONDENCE DATA			
Fax Number:	6173424001		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(617)342-4000		
Email:	kquebec@foley.com,ipdocketing@foley.com		
Correspondent Name:	Kayla M. Quebec		
Address Line 1:	3000 K STREET N.W.		
Address Line 2:	SUITE 600		
Address Line 4:	WASHINGTON, DISTRICT OF COLUMBIA 20007-5109		
ATTORNEY DOCKET NUMBER:	109723-0362		
NAME OF SUBMITTER:	Kayla Quebec		
SIGNATURE:	Kayla Quebec		
DATE SIGNED:	08/12/2024		
Total Attachments: 8			
source=109723-0362_Original Cover Sheet#page1.tiff			
source=109723-0362_IP Security Agreement#page1.tiff			
source=109723-0362_IP Security Agreement#page2.tiff			

source=109723-0362_IP Security Agreement#page3.tiff
source=109723-0362_IP Security Agreement#page4.tiff
source=109723-0362_IP Security Agreement#page5.tiff
source=109723-0362_IP Security Agreement#page6.tiff
source=109723-0362_IP Security Agreement#page7.tiff

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

EPAS ID: PAT7919838

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	ASSIGNMENT	
CONVEYING PARTY DATA		
	Name	Execution Date
	BETTER THERAPEUTICS, INC.	04/18/2023
RECEIVING PARTY DATA		
Name:	HERCULES CAPITAL, INC.	
Street Address:	400 HAMILTON AVENUE, SUITE 310	
City:	PALO ALTO	
State/Country:	CALIFORNIA	
Postal Code:	94301	
PROPERTY NUMBERS Total: 1		
	Property Type	Number
	Patent Number:	11355228
CORRESPONDENCE DATA		
Fax Number:		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	6502893071	
Email:	legal@htgc.com	
Correspondent Name:	MARITESS ESCALANTE	
Address Line 1:	400 HAMILTON AVENUE, SUITE 310	
Address Line 4:	PALO ALTO, CALIFORNIA 94301	
NAME OF SUBMITTER:	MARITESS ESCALANTE-VIBAT	
SIGNATURE:	/S/Maritess Escalante-Vibat	
DATE SIGNED:	04/25/2023	
Total Attachments: 7		
source=Hercules_-_Better_Therapeutics_-_IP_Security_Agreement_(4.18.2023).docx (1)#page1.tif		
source=Hercules_-_Better_Therapeutics_-_IP_Security_Agreement_(4.18.2023).docx (1)#page2.tif		
source=Hercules_-_Better_Therapeutics_-_IP_Security_Agreement_(4.18.2023).docx (1)#page3.tif		
source=Hercules_-_Better_Therapeutics_-_IP_Security_Agreement_(4.18.2023).docx (1)#page4.tif		
source=Hercules_-_Better_Therapeutics_-_IP_Security_Agreement_(4.18.2023).docx (1)#page5.tif		
source=Hercules_-_Better_Therapeutics_-_IP_Security_Agreement_(4.18.2023).docx (1)#page6.tif		
source=Hercules_-_Better_Therapeutics_-_IP_Security_Agreement_(4.18.2023).docx (1)#page7.tif		

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement is entered into as of April 18, 2023 by and between HERCULES CAPITAL, INC., a Maryland corporation, in its capacity as administrative agent and collateral agent for itself and the Lenders (as defined in the Loan Agreement (as defined below)) (in such capacity, the “Agent”) and BETTER THERAPEUTICS, INC. (“Grantor”).

RECITALS

A. Lenders have agreed to make certain advances of money and to extend certain financial accommodation to Grantor (the “Loans”) in the amounts and manner set forth in that certain Loan and Security Agreement by and between Agent, the Lenders and Grantor dated August 18, 2021 (as the same may be amended, modified or supplemented from time to time, the “Loan Agreement”; capitalized terms used herein are used as defined in the Loan Agreement). The Lenders are willing to make the Loans to Grantor, but only upon the condition, among others, that Grantor shall grant to Agent, for the benefit of the Lenders, a security interest in certain Copyrights, Trademarks, Patents, and Mask Works to secure the obligations of Grantor under the Loan Agreement.

B. Pursuant to the terms of the Loan Agreement, Grantor has granted to Agent, for the benefit of the Lenders, a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

To secure its obligations under the Loan Agreement, Grantor grants and pledges to Agent, for the benefit of the Lenders, a security interest in all of Grantor's right, title and interest in, to and under its Intellectual Property (including without limitation those Copyrights, Patents and Trademarks listed on Exhibits A, B and C hereto), and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations-in-part thereof.

This security interest is granted in conjunction with the security interest granted to Agent, for the benefit of the Lenders, under the Loan Agreement. The rights and remedies of Agent with respect to the security interest granted hereby are in addition to those set forth in the Loan Agreement and the other Loan Documents, and those which are now or hereafter available to Agent, for the benefit of the Lenders, as a matter of law or equity. Each right, power and remedy of Agent provided for herein or in the Loan Agreement or any of the Loan Documents, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Agent of any one or more of the rights, powers or remedies provided for in this Intellectual Property Security Agreement, the

Loan Agreement or any of the other Loan Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Lender, of any or all other rights, powers or remedies.

Grantor hereby authorizes Agent to file and/or record, in the relevant office(s), including the United States Patent and Trademark Office and the United States Copyright Office, this Intellectual Property Security Agreement and any and all amendments and/or modifications hereto, including to the Exhibits attached hereto from time to time, and other documents, without the signature of Grantor either in Agent's name or in the name of Agent as agent and attorney-in-fact for Grantor.

Section 11 (Choice of Law, Venue, Jury Trial Waiver and Judicial Reference) of the Loan Agreement are incorporated herein by this reference as though set forth in full.

[Balance of Page Intentionally Left Blank]

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

BETTER THERAPEUTICS, INC.

DocuSigned by:
Signature: Frank Karbe
/BFFAABB7D5E439...

Print Name: Frank Karbe

Title: CEO

Address:

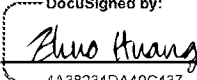
Attention: Frank Karbe
548 Market Street, #49404
San Francisco, CA 94104
frank@bettertx.com
Telephone: 415-887-2311

[Signature Page to Intellectual Property Security Agreement]

[Signatures continued on next page]

AGENT:

HERCULES CAPITAL, INC.

Signature:  4A38234DA40C437...

Print Name: Zhuo Huang

Title: Associate General Counsel

Address:

Attention: Chief Legal Officer
400 Hamilton Avenue, Suite 310
Palo Alto, CA 94301
email: legal@htgc.com

[Signature Page to Intellectual Property Security Agreement]

EXHIBIT A

Copyrights

Description

Registration
Number

Registration Date

None

EXHIBIT B

Patents

<u>Description</u>	<u>Patent/App. No.</u>	<u>File Date</u>
System, Methods, and Apparatuses for Managing Data for Artificial Intelligence Software and Mobile Applications in Digital Health Therapeutics	US011355228B2	June 7, 2022

EXHIBIT C

Trademarks

<u>Description</u>	<u>Serial/Registration No.</u>	<u>File Date</u>
--------------------	------------------------------------	------------------

None		
------	--	--