

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
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Assignment ID: PATI435161

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	PATENT SHORT FORM SECURITY AGREEMENT
CONVEYING PARTY DATA	
Name	Execution Date
PRODUCTION RESOURCE GROUP, L.L.C.	08/16/2024
RECEIVING PARTY DATA	
Company Name:	Wells Fargo Bank, National Association
Street Address:	150 East 42nd Street
Internal Address:	40th Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10017
PROPERTY NUMBERS Total: 14	
Property Type	Number
Patent Number:	8408760
Patent Number:	8845150
Patent Number:	9897297
Patent Number:	8720152
Patent Number:	8915041
Patent Number:	9453359
Patent Number:	8572924
Patent Number:	8721134
Patent Number:	8695755
Patent Number:	9204522
Patent Number:	9706627
Patent Number:	9489923
Application Number:	17804868
Application Number:	17821689
CORRESPONDENCE DATA	
Fax Number:	2123108007
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	2123108000

Email: juan.arias@weil.com
Correspondent Name: Danielle Cepelewicz
Address Line 1: Weil, Gotshal & Manges LLP
Address Line 2: 767 Fifth Avenue
Address Line 4: New York, NEW YORK 10153

NAME OF SUBMITTER:	JUAN CARLOS ARIAS
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SIGNATURE:	JUAN CARLOS ARIAS
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DATE SIGNED:	08/16/2024
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Total Attachments: 5

source=PRG - Patent Security Agreement (Wells-PRG) Executed#page1.tiff
source=PRG - Patent Security Agreement (Wells-PRG) Executed#page2.tiff
source=PRG - Patent Security Agreement (Wells-PRG) Executed#page3.tiff
source=PRG - Patent Security Agreement (Wells-PRG) Executed#page4.tiff
source=PRG - Patent Security Agreement (Wells-PRG) Executed#page5.tiff

PATENT SHORT FORM SECURITY AGREEMENT

This PATENT SHORT FORM SECURITY AGREEMENT, dated as of August 16, 2024 (this “**Agreement**”), is made by and among each of the undersigned grantors (“**Grantors**” and each a “**Grantor**”), and Wells Fargo Bank, National Association, as administrative agent (in such capacity, “**Agent**”).

Reference is made to (a) that certain Guaranty and Security Agreement, dated as of May 10, 2024 (as amended, supplemented or otherwise modified from time to time, the “**Security Agreement**”), among Magic To Do 2020 Inc., a Delaware corporation (“**Parent**”), the subsidiaries of Parent from time to time party thereto, and Agent; and (b) that certain Credit Agreement, dated as of May 10, 2024 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “**Credit Agreement**”), made by and among Parent, PRODUCTION RESOURCE GROUP, L.L.C., a Delaware limited liability company (“**Company**”), LABOR PLUS, LLC, a Delaware limited liability company (“**Labor Plus**”; together with Company and those additional entities that become parties thereto as Borrowers in accordance with the terms thereof by executing the form of Joinder attached thereto as Exhibit J-1, each, a “**Borrower**” and individually and collectively, jointly and severally, “**Borrowers**”), the other Loan Parties party thereto from time to time, the lenders identified on the signature pages thereto (each of such lenders, together with its successor and permitted assigns, a “**Lender**”), Agent, Wells Fargo and KKR Capital Markets LLC, as joint lead arrangers, Wells Fargo, as book runner, Wells Fargo, as documentation agent, and Wells Fargo, Regions Bank and CIBC Bank USA, as co-syndication agents. The Lenders have agreed to extend credit to each Borrower subject to the terms and conditions set forth in the Credit Agreement. The obligations of the Lenders to extend such credit are conditioned upon, among other things, the execution and delivery of this Agreement. Each Grantor will derive substantial benefits from the extension of credit to the Borrowers pursuant to the Credit Agreement and is willing to execute and deliver this Agreement in order to induce the Lenders to extend such credit. Accordingly, the parties hereto agree as follows:

SECTION 1 Terms. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement, and to the extent not defined in the Security Agreement, such capitalized terms shall have the meanings assigned to them in the Credit Agreement. The rules of construction specified in Section 1.01(b) of the Security Agreement also apply to this Agreement.

SECTION 2 Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Secured Obligations, including the Guaranty, each Grantor, pursuant to the Security Agreement, hereby assigns and pledges to Agent, its successors and assigns, for the benefit of the Secured Parties, and hereby grants to Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest in, all right, title or interest in or to any and all of the following assets and properties now owned or at any time hereafter acquired by such Grantor or in which such Grantor now has or at any time in the future may acquire any right, title or interest (collectively, the “**Patent Collateral**”):

(a) all letters patent and industrial designs of the United States, all registrations and recordings thereof, and all applications for letters patent and industrial designs of the

United States, including registrations, recordings and pending applications in the United States Patent and Trademark Office, including those listed on Schedule I, and all reissues, continuations, divisions, continuations-in-part, renewals or extensions thereof, and the inventions disclosed or claimed therein, including the right to make, use and/or sell the inventions disclosed or claimed therein.

SECTION 3 Purpose. This Agreement has been executed and delivered by each Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The security interests granted to Agent herein are granted in furtherance, and not in limitation of, the security interests granted to Agent pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the Patent Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 4 THIS AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

SECTION 5 All of the rights, protections, immunities and powers (including, without limitation, the right to indemnification) applicable to Agent hereunder as "Agent" under the Credit Agreement shall be applicable to Agent under this Agreement.

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IN WITNESS WHEREOF, each Grantor has caused this Patent Short Form Security Agreement to be executed and delivered as of the date first set forth above.

GRANTORS:

PRODUCTION RESOURCE GROUP, L.L.C.

By: *Ian Dunhill*


Name: Ian Dunhill

Title: Chief Financial Officer

[Signatures Continued from Previous Page]

AGENT:

**WELLS FARGO BANK, NATIONAL
ASSOCIATION**

By: **Matthew
McGillicuddy**  Digitally signed by Matthew
McGillicuddy
Date: 2024.07.31 11:09:12 -04'00'

Name: Matthew McGillicuddy
Title: Authorized Signatory

Schedule I

United States Patents and Pending Patent Applications

Registrations:

<u>Title</u>	<u>Record Owner</u>	<u>Registration Number</u>
MOVING LIGHT HOUSING WITH INTEGRATED HANDLES	Production Resource Group, LLC	8408760
MOVING LIGHT WITH FOLLOW SPOT	Production Resource Group, LLC	8845150
MOVING LIGHT WITH FOLLOW SPOT	Production Resource Group, LLC	9897297
TRUSS HINGE WITH ANGULAR VARIABILITY	Production Resource Group, LLC	8720152
ANGLE SPREADER FOR TRUSSES	Production Resource Group, LLC	8915041
TRUSS HINGE WITH ANGULAR VARIABILITY	Production Resource Group, LLC	9453359
TRUSS HUB AND PARTS WITH VARIABLE CONFIGURATIONS	Production Resource Group, LLC	8572924
RETROFIT KIT FOR A HANGING LIGHT	Production Resource Group, LLC	8721134
POP UP CURTAIN ASSEMBLY	Production Resource Group, LLC	8695755
REMOTE COMMUNICATIONS PROTOCOL	Production Resource Group, LLC	9204522
REMOTE COMMUNICATIONS PROTOCOL	Production Resource Group, LLC	9706627
SYNCHRONIZATION OF VIDEO WALL MOVEMENT WITH CONTENT ON THE WALL	Production Resource Group, LLC	9489923

Applications:

<u>Title</u>	<u>Record Owner</u>	<u>Application Number</u>
FAST REMOTE STAGE APPLICATIONS	Production Resource Group, LLC	17/804868
MULTI COLOR LED VIDEO TILE	Production Resource Group, LLC	17/821689