

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: PATI528514

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
CONVEYING PARTY DATA	
Name	Execution Date
Egress Software Technologies IP Limited	09/27/2024
RECEIVING PARTY DATA	
Company Name:	Blue Owl Credit Income Corp., as Collateral Agent
Street Address:	399 Park Avenue, 38th Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10022
PROPERTY NUMBERS Total: 14	
Property Type	Number
Patent Number:	RE45046
Patent Number:	RE45047
Patent Number:	10911556
Patent Number:	11223695
Patent Number:	11425105
Patent Number:	11425106
Patent Number:	10911417
Patent Number:	11218379
Patent Number:	11616698
Application Number:	18191614
Application Number:	18191622
Application Number:	18191569
Application Number:	18191619
Application Number:	18421656
CORRESPONDENCE DATA	
Fax Number:	7147558290
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	(714)755-8102
Email:	rhonda.deleon@lw.com

Correspondent Name:	Rhonda DeLeon
Address Line 1:	Latham & Watkins LLP, 650 Town Center Drive, 20th Floor
Address Line 4:	Costa Mesa, CALIFORNIA 92626-1925

ATTORNEY DOCKET NUMBER:	058516-0159
NAME OF SUBMITTER:	RHONDA DELEON
SIGNATURE:	RHONDA DELEON
DATE SIGNED:	09/27/2024

Total Attachments: 6

source=KnowBe4 (Oranje) (Egress Joinder) - IPSA - Patent Security Agreement (Sep-27-24)#page1.tiff
source=KnowBe4 (Oranje) (Egress Joinder) - IPSA - Patent Security Agreement (Sep-27-24)#page2.tiff
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PATENT SECURITY AGREEMENT

This Patent Security Agreement, dated as of September 27, 2024 (this “Patent Security Agreement”), is made by the signatory hereto listed under “Pledgor” (the “Pledgor”), in favor of Blue Owl Credit Income Corp., in its capacity as collateral agent for the Secured Parties (in such capacity, together with its successors and permitted assigns, the “Collateral Agent”).

W I T N E S S E T H:

WHEREAS, the Pledgor is a party to that certain Credit Agreement, dated as of February 1, 2023 (as amended, restated, amended and restated, supplemented, extended, waived, renewed, replaced, refinanced or otherwise modified from time to time, the “Credit Agreement”), by and among, among others, Oranje Holdco, Inc., a Delaware corporation (the “Borrower”), Oranje Midco, LLC, a Delaware limited liability company (“Holdings”), KnowBe4, Inc., a Delaware corporation (the “Company”), certain subsidiaries and affiliates of the Borrower from time to time party thereto, the lenders from time to time party thereto and the several agents party thereto;

WHEREAS, the Pledgor is a party to that certain Debenture, dated as of September 27, 2024 (as amended, restated, amended and restated, supplemented, waived, renewed, replaced or otherwise modified from time to time, the “Debenture”) in favor of the Collateral Agent pursuant to which the Pledgor is required to execute and deliver this Patent Security Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Collateral Agent, for the benefit of the Secured Parties, to enter into the Debenture, the Pledgor hereby agrees with the Collateral Agent as follows:

SECTION 1. Defined Terms. Unless otherwise defined herein, terms defined in the Debenture and used herein have the meaning given to them in the Debenture, or if not defined in the Debenture, in the Credit Agreement, or if not defined in the Debenture or the Credit Agreement, in the UCC; provided that to the extent that the UCC is used to define any term herein and such term is defined differently in different Articles of the UCC, the definition of such term contained in Article 9 of the UCC shall govern.

SECTION 2. Grant of Security Interest in Patent Collateral. The Pledgor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a Lien on and security interest in (subject to Permitted Liens) all of the right, title and interest of the Pledgor in, to and under all the following Pledged Collateral, in each case excluding Excluded Property (collectively, the “Patent Collateral”):

(a) all patents, utility models and statutory invention registrations issued or assigned to and all applications and registrations for the foregoing (whether established or registered or recorded in the United States or any other country or group of countries or any political subdivision thereof), together with any and all reissues, reexaminations, divisionals, extensions, continuations and continuations in part thereof and amendments thereto (collectively, “Patents”), including, without limitation, the United States patents and patent applications listed on Schedule 1 attached hereto, together with any and all (i) rights and privileges arising under applicable Legal

Requirements with respect the use or ownership of any of the foregoing, and (ii) inventions, discoveries, designs and improvements described and claimed therein; and

(b) all Proceeds of any and all of the foregoing.

SECTION 3. Debenture. The security interest granted pursuant to this Patent Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Debenture, and the Pledgor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Patent Collateral made and granted hereby are more fully set forth in the Debenture, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Patent Security Agreement is deemed to conflict with the Debenture, the provisions of the Debenture shall control.

SECTION 4. Recordation. The Pledgor authorizes and requests that the Commissioner for Patents and any other applicable government officer record this Patent Security Agreement.

SECTION 5. Counterparts. This Patent Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Patent Security Agreement by signing and delivering one or more counterparts. Delivery of an executed counterpart of this Patent Security Agreement by facsimile or other electronic means shall be effective as delivery of a manually executed counterpart of this Patent Security Agreement.

SECTION 6. Governing Law. This Patent Security Agreement shall be construed in accordance with and governed by the law of the State of New York. The terms of Section 10.09(b) and Section 10.10 of the Credit Agreement are incorporated herein *mutatis mutandis*.

[Remainder of this page intentionally left blank]

IN WITNESS WHEREOF, the Pledgor has caused this Patent Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

PLEDGOR:

**EGRESS SOFTWARE TECHNOLOGIES IP
LIMITED**, a company organized in England and Wales

DocuSigned by:
Sjoerd Sjouwerman
By: _____
Name: Sjoerd Sjouwerman
Title: Director

[Signature Page to Patent Security Agreement]

Accepted and Agreed:

BLUE OWL CREDIT INCOME CORP.,
as Collateral Agent

By: Blue Owl Credit Advisors LLC, its Investment Advisor

By: 

Name: Adam Forchheimer
Title: Authorized Signatory

SCHEDULE 1
to
PATENT SECURITY AGREEMENT

UNITED STATES PATENTS AND PATENT APPLICATIONS

United States Patents:

Title	Country	Application No.	Filing Date	Patent No.	Issue Date	Status	Owner
Media device access control mechanism	United States	13/935,445	7/3/2013	RE45046	7/22/2014	Reissue	Egress Software Technologies IP Limited
Media device access control mechanism	United States	13/935,447	7/3/2013	RE45047	7/22/2014	Reissue	Egress Software Technologies IP Limited
Method and system for controlling data transmission based on user access data	United States	16/395,607	4/26/2019	10911556	2/2/2021	Granted	Egress Software Technologies IP Limited
Controlling data transmission	United States	17/116,345	12/9/2020	11223695	1/11/2022	Granted	Egress Software Technologies IP Limited
Method and system for processing data packages	United States	16/749,580	1/22/2020	11425105	8/23/2022	Granted	Egress Software Technologies IP Limited
Method and system for processing data packages	United States	16/749,606	1/22/2020	11425106	8/23/2022	Granted	Egress Software Technologies IP Limited
Method and system for processing data packages	United States	16/749,549	1/22/2020	10911417	2/2/2021	Granted	Egress Software Technologies IP Limited
Method, processor, and system for processing data packages	United States	17/036,029	9/29/2020	11218379	1/4/2022	Granted	Egress Software Technologies IP Limited
Method, processor, and system for processing data packages	United States	17/535,135	11/24/2021	11616698	3/28/2023	Granted	Egress Software Technologies IP Limited

United States Patent Applications:

Title	Country	Application No.	Filing Date	Status	Owner
Method and system for processing data packages	United States	18/191,614	3/28/2023	Pending	Egress Software Technologies IP Limited
Method and system for processing data packages	United States	18/191,622	3/28/2023	Pending	Egress Software Technologies IP Limited
Method and system for processing data packages	United States	18/191,569	3/28/2023	Pending	Egress Software Technologies IP Limited

Title	Country	Application No.	Filing Date	Status	Owner
Method and system for processing data packages	United States	18/191,619	3/28/2023	Pending	Egress Software Technologies IP Limited
Determining unauthorised requests from senders of an electronic communication	United States	18/421,656	1/24/2024	Pending	Egress Software Technologies IP Limited