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PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 Assignment ID: PATI562740

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT

CONVEYING PARTY DATA

Name	Execution Date
Li-Metal Corp.	08/02/2024

RECEIVING PARTY DATA

Company Name:	Arcadium Lithium Intermediate IRL Limited
Street Address:	Suite 12, Gateway Hub
Internal Address:	Shannon Airport House
City:	Shannon, Clare
State/Country:	IRELAND
Postal Code:	V14 E370

PROPERTY NUMBERS Total: 7

Property Type	Number
Application Number:	17629716
Application Number:	18067780
Application Number:	17998591
Application Number:	18054736
Application Number:	18002370
Application Number:	18068128
Patent Number:	11976375

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (919)981-4000

Email: ip@williamsmullen.com,khotz@williamsmullen.com

Correspondent Name: Mr. F. Michael Sajovec Address Line 1: 301 Fayetteville Street

Address Line 2: Suite 1700

Address Line 4: Raleigh, NORTH CAROLINA 27601

ATTORNEY DOCKET NUMBER:	073396.0001
NAME OF SUBMITTER:	Kimberly Hotz
SIGNATURE:	Kimberly Hotz

Total Attachments: 10 source=IP-Assignment-Agreement-for-Li-metals-to-Arcadium#page1.tiff source=IP-Assignment-Agreement-for-Li-metals-to-Arcadium#page2.tiff source=IP-Assignment-Agreement-for-Li-metals-to-Arcadium#page3.tiff source=IP-Assignment-Agreement-for-Li-metals-to-Arcadium#page4.tiff source=IP-Assignment-Agreement-for-Li-metals-to-Arcadium#page5.tiff source=IP-Assignment-Agreement-for-Li-metals-to-Arcadium#page6.tiff source=IP-Assignment-Agreement-for-Li-metals-to-Arcadium#page7.tiff source=IP-Assignment-Agreement-for-Li-metals-to-Arcadium#page8.tiff source=IP-Assignment-Agreement-for-Li-metals-to-Arcadium#page9.tiff

source=IP-Assignment-Agreement-for-Li-metals-to-Arcadium#page10.tiff

IP ASSIGNMENT AGREEMENT

THIS INTELLECTUAL PROPERTY ASSIGNMENT AGREEMENT (this "Assignment"), dated as of August 2, 2024 ("Effective Date"), between Arcadium Lithium Intermediate IRL Limited, a private company limited by shares incorporated and registered in Ireland ("Assignee"), and Li-Metal Corp., a corporation incorporated under the laws of the Province of Ontario ("Assignor"). Assignor and Assignee may be referred to herein individually as a "Party" and collectively as the "Parties." Capitalized terms used but not defined in this Assignment shall have the respective meanings ascribed to them in that certain Asset Purchase Agreement among Assignee, Galaxy Lithium (Ontario) Inc. and Assignor dated as of August 2, 2024 ("Purchase Agreement").

WITNESSETH:

WHEREAS, pursuant to the terms and subject to the conditions of the Purchase Agreement, Assignor has agreed to sell to Assignee, and Assignee has agreed to purchase from Assignor, among other things, all of Assignor's right, title and interest in, to and under the Intellectual Property Rights of Assignor and its employees for which the employees are obligated to assign to Assignor, including the Intellectual Property set forth on Exhibit A hereto (collectively, the "Assigned IP"); and

WHEREAS, in connection with the transactions contemplated by the Purchase Agreement, Assignor desires to assign to Assignee, and Assignee desires to acquire from Assignor, all of Assignor's right, title and interest in and to the Assigned IP.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, and as more fully set forth in the Purchase Agreement and subject to the terms and conditions therein, the Parties, intending to be legally bound, hereby agree as follows:

- 1. Assignor hereby sells, assigns and transfers to Assignee its entire worldwide right, title and interest in, to and under the Assigned IP, together with any and all goodwill connected with and symbolized by the Assigned IP, the same to be held and enjoyed by Assignee for its own use and enjoyment and the use and enjoyment of its successors, assigns and other legal representatives as fully and entirely as the same would have been held and enjoyed by Assignor if this assignment and sale had not been made, as assignee of its respective entire right, title and interest therein, including, without limitation, all rights in and to all income, royalties, damages and payments now or hereafter due or payable with respect thereto, all causes of action (whether in law or in equity) with respect thereto, and the right to sue, counterclaim, and recover for past, present and future infringement of the rights assigned or to be assigned under this Assignment.
- 2. This Assignment is binding upon, and inures to the benefit of, the parties hereto and their respective legal representatives, successors and assigns. It is understood that any finding of invalidity of one assignment as effected hereby shall not affect the assignment of other Assigned IP. All questions concerning the construction, validity

- and interpretation of this Assignment and the performance of the obligations imposed by this Assignment shall be governed by, and construed in accordance with, the laws of the State of New York without regard to the choice of law principles thereof.
- 3. Upon reasonable request by Assignee, Assignor will execute additional documents and take other actions as may be necessary or desirable to record or memorialize the assignments of the Assigned IP set forth herein, and to vest in Assignee such right, title, and interest in and to the Assigned IP as sold, assigned and transferred to Assignee hereunder.
- 4. Assignor hereby authorizes and requests the officials of the United States Copyright Office and the United States Patent and Trademark Office, and the corresponding entities or agencies in any applicable foreign jurisdiction, to record Assignee as assignee and owner of the entire right, title and interest in, to and under the Assigned IP.
- 5. No waiver, modification or change of any of the provisions of this Assignment shall be valid unless in writing and signed by the party against whom such claimed waiver, modification or change is sought to be enforced.
- 6. This Assignment may be executed in counterparts, each of which shall be deemed an original, but all of which together shall be deemed to be one and the same agreement. A signed copy of this Assignment delivered by facsimile, e-mail or other means of electronic transmission shall be deemed to have the same legal effect as delivery of an original signed copy of this Assignment.

[The remainder of this page has been intentionally left blank; Signature page follows.]

Error! Unknown document property name.

IN WITNESS WHEREOF, the parties hereto, through their authorized representatives, have caused this Assignment to be duly executed and delivered as of the Effective Date.

As Assignor:
Li-Metal Corp.
By:
Name: Tim Johnston Title: Director
As Assignee:
Arcadium Lithium Intermediate IRL Limited
By:
Name: Title:

IN WITNESS WHEREOF, the parties hereto, through their authorized representatives, have caused this Assignment to be duly executed and delivered as of the Effective Date.

As Assignor:
Li-Metal Corp.
By:
Name: Title:
As Assignee:
Arcadium Lithium Intermediate IRI

Arcadium Lithium Intermediate IRI Limited

By: Gilberta A. Mazzi (Aug 2, 2024 06:33 EDT)

Name: Gilberto Antoniazzi

Title: CFO

Gilb

OWNED INTELLECTUAL PROPERTY RIGHTS

Seller is the direct owner of each of the following registrations and applications for registrations.

Technology						
Tech	Metal	Metal	Metal	Metal	Metal	Metal
Case Status	Pending	Pending	Pending	Pending	Pending	Pending
Patent Number						
Issue Date						
Application number	3145506	202080053142.8	20844442.2	202227010061	17/629716	3183180
Filing Date	2020-07-24	2020-07-24	2020-07-24	2020-07-24	2020-07-24	2022-01-21
Jurisdiction in which item is issued or registered or in which application for issuance or registration has been filed	Canada	China	European Patent Office	India	United States of America	Canada
Title	MOLTEN SALT MEMBRANE ELECTROLYZER	ELECTROREFINI NG APPARATUS AND PROCESS FOR REFINING LITHIUM METAL				
Li-Metal Ref.	1907M01ca	1907M01cn	1907M01epo	1907M01in	1907M01us	2101M02ca1
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Technology	Metal	Metal	Metal	Metal	Metal	Metal	Metal
Case Status	Pending	Pending	penssI	Pending	Pending	Pending	Pending
Patent Number			3179470C				
Issue Date			2023-05-09				
Application number	18/067780	2022211401	3179470	2109-2023	22741996.7	202317048646	10-2023- 7026982 -3-
Filing Date	2022-01-21	2022-01-21	2022-01-21	2022-01-21	2022-01-21	2022-01-21	2022-01-21
Jurisdiction in which item is issued or registered or in which application for issuance or registration has been filed	United States of America	Australia	Canada	Chile	European Patent Office	India	Republic of Korea
Title	ELECTROREFINI NG APPARATUS AND PROCESS FOR REFINING LITHIUM METAL	PROCESS FOR PRODUCTION REFINED LITHIUM METAL	PROCESS FOR PRODUCTION REFINED LITHIUM METAL	PROCESS FOR PRODUCTION REFINED LITHIUM METAL	PROCESS FOR PRODUCTION REFINED LITHIUM METAL	PROCESS FOR PRODUCTION REFINED	PROCESS FOR PRODUCTION
Li-Metal Ref.	2101M02us1	2101M01W	2101M01CA	2101M01W	2101M01W	2101M01W	2101M01W

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Technology	Metal	Metal	Metal	Metal
Case Status	Pending	Pending	Pending	Pending
Patent Number				
Issue Date				
Application number	17/998591	18/054736	2022210740	3183962
Filing Date	2022-01-21	2022-01-21	2022-01-21	2022-01-21
Jurisdiction in which item is issued or registered or in which application for issuance or registration has been filed	United States of America	United States of America	Australia	Canada
Title	REFINED LITHIUM METAL PROCESS FOR PRODUCTION REFINED LITHIUM METAL	PROCESS FOR PRODUCTION REFINED	ELECTROWINNI NG CELL FOR THE PRODUCTION OF A METAL PRODUCT AND METHOD OF	ELECTROWINNI NG CELL FOR THE PRODUCTION OF A METAL PRODUCT AND METHOD OF USING SAME
Li-Metal Ref.	2101M01us2	2101M01us1	2101M03W	2101M03ca1

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Li-Metal		Ctapian.		Application	Some Date	Datent	Case	Technology
Ref.		in which item is issued or registered or in which application for issuance or registration has been filed	0 0	number		Number	Status	
2101M03W	ELECTROWINNI NG CELL FOR THE PRODUCTION OF A METAL PRODUCT AND METHOD OF	Chile	2022-01-21	2113-2023			Pending	Metal
2101M03W	ELECTROWINNI NG CELL FOR THE PRODUCTION OF A METAL PRODUCT AND METHOD OF	European Patent Office	2022-01-21	22741994.2			Pending	Metal
2101M03W	ELECTROWINNI NG CELL FOR THE PRODUCTION OF A METAL PRODUCT AND METHOD OF USING SAME	Republic of Korea	2022-01-21	10-2023- 7027855			Pending	Metal
2101M03us1	ELECTROWINNI NG CELL FOR THE	United States of America	2022-01-21	18/002370			Pending	Metal

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Technology	Metal	Metal
Case Status	Pending	Issued
Patent Number		11976375
Issue Date		2024-05-07
Application number	18/068128	18/183916
Filing Date	2022-01-21	2023-03-14
Jurisdiction in which item is issued or registered or in which application for issuance or registration has been filed	United States of America	United States of America
Title	PRODUCTION OF LITHIUM AND METHOD OF USING SAME ELECTROWINNI NG CELL FOR THE	LITHIUM AND METHOD OF USING SAME FRACTURE RESISTANT MOUNTING FOR CERAMIC
Li-Metal Ref.	2101M03US 2	2205M01us1