

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: PATI621905

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
CONVEYING PARTY DATA	
Name	Execution Date
SECURING SAM LTD	09/30/2024
RECEIVING PARTY DATA	
Company Name:	KREOS CAPITAL VI (EXPERT FUND) LP
Street Address:	47 ESPLANADE
City:	ST HELIER
State/Country:	JERSEY
PROPERTY NUMBERS Total: 5	
Property Type	Number
Application Number:	16236674
Application Number:	16952117
Application Number:	17031083
Application Number:	18404066
PCT Number:	US2410270
CORRESPONDENCE DATA	
Fax Number:	
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	0524055753
Email:	JMBmail@jmbdavis.com,aaron.lewin@jmbdavis.com
Correspondent Name:	Mr. Aaron Lewin
Address Line 1:	11 Kiryat Mada
Address Line 2:	PO Box 45087
Address Line 4:	Jerusalem, ISRAEL
ATTORNEY DOCKET NUMBER:	96088/49.997
NAME OF SUBMITTER:	Aaron Lewin
SIGNATURE:	Aaron Lewin
DATE SIGNED:	11/11/2024
Total Attachments: 8	
source=Securing SAM - Second Amendment to US IP Security Agreement#page1.tiff	
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SECOND AMENDMENT (this "Second Amendment")

Dated September 30, 2024

to:

that certain U.S. INTELLECTUAL PROPERTY SECURITY AGREEMENT by and among Kreos Capital VI (Expert Fund) LP and Securing SAM Ltd. (each a "**Party**" and together the "**Parties**"), dated as of November 30, 2020, as amended on July 27, 2023 (the "**IP Security Agreement**").

WHEREAS, the Parties have entered into that certain Loan Agreement as of November 30, 2020 as amended on March 30, 2022, on July 27, 2023 and as amended on or about the date hereof, for the provision of a Loan Facility.

WHEREAS, the Parties hereto wish to add new and updated patents and patents applications to Schedule A of the IP Security Agreement;

NOW, THEREFORE, in consideration of the mutual promises and covenants set forth herein, the Parties hereby agree as follows:

1. Definitions

Unless otherwise defined herein, capitalized terms used in this Second Amendment shall have the meaning ascribed to them under the IP Security Agreement.

2. Amendment of Schedules of the IP Security Agreement.

Schedule A to the IP Security Agreement shall be replaced in its entirety by the amended Schedule A in the form attached hereto as Schedule A.

3. Expenses

The Company shall bear all the costs and expenses related to registration of the Security Interest herein.

4. Survival of Provisions

Except as otherwise expressly amended hereby as set forth above, the provisions of IP Security Agreement and all other documents executed in connection therewith shall remain in full force and effect, insofar as they do not contradict this Second Amendment.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the undersigned have executed this Second Amendment to the U.S. Intellectual Property Security Agreement as of the date set forth above.

SECURING SAM LTD.

By: _____
Title:
Date:

KREOS CAPITAL VI (EXPERT FUND) LP

By: _____
Title: Mark Collins, Director
Date:

IN WITNESS WHEREOF, the undersigned have executed this Second Amendment to the U.S. Intellectual Property Security Agreement as of the date set forth above.

SECURING SAM LTD.

DocuSigned by:
Sivan Rauscher
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By: Sivan Rauscher
Title: CEO
Date:

KREOS CAPITAL VI (EXPERT FUND) LP

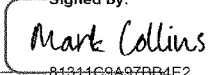
By: _____
Title: Mark Collins, Director
Date:

IN WITNESS WHEREOF, the undersigned have executed this Second Amendment to the U.S. Intellectual Property Security Agreement as of the date set forth above.

SECURING SAM LTD.

By: _____
Title:
Date:

KREOS CAPITAL VI (EXPERT FUND) LP

Signed by:

By: _____
Title: Mark Collins, Director
Date:

SCHEDULE A



Annex B - New List of
Intellectual Property.p

List of IP

1. Issued Patents:

File Number	Country	Status	Application date	Application num.	Title	inventors	Pub Date	Issue date	Registration num.
P-575412-US	USA	Issued	31-Dec-18	16/236,674	SYSTEM AND METHOD FOR SECURING COMMUNICATION BETWEEN DEVICES ON A NETWORK	MALLIS, Omri LOTEM, Eilon ZARCHI, Roy	07/04/2019	27-Jul-21	US 11,075,915
P-585987-US	USA	Issued	19-Nov-20	16/952,117	SYSTEM AND METHOD FOR SECURING COMMUNICATION BETWEEN DEVICES ON A NETWORK WITH MULTIPLE ACCESS POINTS	MALLIS, Omri LOTEM, Eilon Krasner, Dima	5/20/2021	03-Jan-23	US 11,546,251
P-585988-US	USA	Issued	24-Sep-20	17/031,083	SYSTEM AND METHOD FOR DETECTING AND BLOCKING MALICIOUS ATTACKS ON A NETWORK	MALLIS, Omri LOTEM, Eilon Krasner, Dima	04/01/2021	31-Jan-23	US 11,570,201

2. Allowed Patents applications:

File Number	Country	Status	Application date	Application num.	Title	inventors
P-585987-EP	EU	Allowed	19-Nov-20	EP20208715.1	SYSTEM AND METHOD FOR SECURING COMMUNICATION BETWEEN DEVICES ON A NETWORK WITH MULTIPLE ACCESS POINTS	MALLIS, Omri LOTEM, Eilon Krasner, Dima

3. Pending Patents applications:

Strictly confidential

File Number	Country	Status	Application date	Application num.	Title	inventors
P-575412-EP	EU	Pending	31-Dec-18	EP18216006.9	SYSTEM AND METHOD FOR SECURING COMMUNICATION BETWEEN DEVICES ON A NETWORK	MALLIS, Omri LOTEM, Eilon ZARCHI, Roy
207454-010702/US	USA	Pending, Published	04-Jan-24	18/404,066	COMPUTER-BASED SYSTEMS FOR AN INTELLIGENT IDENTIFICATION OF COMPUTINGSERVICES AND CATEGORIES OF SERVICES IN USE WITHIN A PLURALITY OF COMPUTINGNETWORKS AND METHODS OF USE THEREOF	
207454-010703/PCT	USA	Pending	04-Jan-24	PCT/US24/10270	COMPUTER-BASED SYSTEMS FOR AN INTELLIGENT IDENTIFICATION OF COMPUTINGSERVICES AND CATEGORIES OF SERVICES IN USE WITHIN A PLURALITY OF COMPUTINGNETWORKS AND METHODS OF USE THEREOF	



Strictly confidential

4. Trademarks and trademarks applications:



5. Web domains:

- samseamlessnetwork.com
- securingme.com
- securingsam.com
- samunlock.me
- testmymalwarefiles.com
- securingsam.co
- securingsam.io
- securingsam.cloud
- securingsam.net
- securingsam.org

6. Software and products of the company; Description of the Company's know how:

SAM is a software-based cyber-security solution that runs on the home/business gateway and the customer endpoints, protecting local area networks (home, SOHO and SMB), all of its connected devices in the network and on-the-go in addition to their cloud assets.

All devices on and off the network are seamlessly monitored, learning legitimate behavior patterns, and alerting in real-time any abnormal behavior. It automatically isolates any suspicious devices without disrupting LAN connectivity.

The solution is offered as a service through ISPs and telcos, allowing home, SMB, and SOHO users to have the enterprise-grade protection for all their devices at a fraction of the cost and saving the carriers additional manpower.

SAM is a software solution only – it scans the network by using AI. The solution identifies devices and legitimate fingerprints and recognizes abnormal behavior and unwanted patterns. SAM leverage AI algorithms to identify unwanted behavior.