

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: PATI591472

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
CONVEYING PARTY DATA	
Name	Execution Date
APPLIED AVIONICS, LLC	10/25/2024
RECEIVING PARTY DATA	
Company Name:	FIRST EAGLE ALTERNATIVE CREDIT, LLC
Street Address:	500 Boylston Street
Internal Address:	Suite 1250
City:	Boston
State/Country:	MASSACHUSETTS
Postal Code:	02116
PROPERTY NUMBERS Total: 7	
Property Type	Number
Patent Number:	7906915
Patent Number:	8350493
Patent Number:	8222771
Patent Number:	8587158
Patent Number:	8624442
Patent Number:	10388470
Patent Number:	11014689
CORRESPONDENCE DATA	
Fax Number:	
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	2127288000
Email:	IPDocketing@willkie.com
Correspondent Name:	Matthew S. Makover
Address Line 1:	787 Seventh Avenue
Address Line 4:	New York , NEW YORK 10019
NAME OF SUBMITTER:	Matthew Makover
SIGNATURE:	Matthew Makover
DATE SIGNED:	11/13/2024

Total Attachments: 5

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PATENT SECURITY AGREEMENT

This PATENT SECURITY AGREEMENT (this “Patent Security Agreement”) is made this 25th day of October, 2024 by and among the Grantor listed on the signature pages hereof (the “Grantor”), and **FIRST EAGLE ALTERNATIVE CREDIT, LLC** (as successor by merger to **FIRST EAGLE PRIVATE CREDIT, LLC** (f/k/a **NEWSTAR FINANCIAL, INC.**, “FEAC”)), in its capacity as collateral agent for the Secured Parties (in such capacity, together with its successors and permitted assigns, the “Collateral Agent”).

W I T N E S S E T H:

WHEREAS, pursuant to that certain Credit Agreement of October 2, 2017 (as amended, restated, supplemented, or otherwise modified from time to time, the “Credit Agreement”) by and among **LOAR GROUP INC.**, a Delaware corporation (the “Borrower”), **LOAR HOLDINGS INC.**, a Delaware corporation and the direct parent of the Borrower (f/k/a Loar Holdings, LLC, “Holdings”), the other Guarantors party thereto from time to time, the Lenders party thereto from time to time, FEAC, as administrative agent for the Lenders and the Collateral Agent for the Secured Parties and Citibank, N.A., as administrative agent for the Revolving Credit Lenders, the Lenders have agreed to make certain financial accommodations available to the Borrower from time to time pursuant to the terms and conditions thereof;

WHEREAS, the Lenders and the other Secured Parties are willing to make the financial accommodations to the Borrower as provided for in the Credit Agreement and the other Loan Documents or otherwise pursuant to any relevant Secured Hedging Agreement or Secured Cash Management Agreement, but only upon the condition, among others, that the Grantor shall have executed and delivered to the Collateral Agent, for the benefit of the Secured Parties, that certain Security Agreement of October 2, 2017 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the “Security Agreement”); and

WHEREAS, pursuant to the Security Agreement, Grantor is required to execute and deliver to the Collateral Agent, for the benefit of the Secured Parties, this Patent Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

1. DEFINED TERMS. All initially capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement or, if not defined therein, in the Credit Agreement, and this Patent Security Agreement shall be subject to the rules of construction set forth in Section 1(d) of the Security Agreement, which rules of construction are incorporated herein by this reference, *mutatis mutandis*.

2. GRANT OF SECURITY INTEREST IN PATENT COLLATERAL. Grantor hereby unconditionally grants, collaterally assigns, and pledges to the Collateral Agent, for the benefit of the Secured Parties, to secure the prompt payment and performance in full of all the Secured Obligations, a continuing security interest (referred to in this Patent Security Agreement as the “Security Interest”) in all of Grantor’s right, title and interest in and to the following (except to the extent any of the following constitutes Excluded Collateral), whether now owned or hereafter acquired or arising (collectively, the “Patent Collateral”):

(a) all of its Patents to which it is a party, including without limitation, the issued Patents and Patent applications set forth on Schedule I;

(b) all divisionals, continuations, continuations-in-part, reissues, reexaminations, or extensions of the foregoing; and

(c) all products and proceeds of the foregoing, including any claim by such Grantor against third parties for past, present or future infringement of any Patent.

4. SECURITY AGREEMENT. The Security Interest granted pursuant to this Patent Security Agreement is granted in conjunction with the security interests granted to the Collateral Agent, for the benefit of the Secured Parties, pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Security Interest in the Patent Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Patent Security Agreement and the Security Agreement, the Security Agreement shall control.

5. AUTHORIZATION TO SUPPLEMENT. If Grantor shall obtain rights to any new Patent application or issued Patent or become entitled to the benefit of any Patent application or Patent for any divisional, continuation, continuation-in-part, reissue, or reexamination of any existing patent or patent application, the provisions of this Patent Security Agreement shall automatically apply thereto. Grantor hereby authorizes the Collateral Agent unilaterally to modify this Patent Security Agreement by amending Schedule I to include any such new patent rights of Grantor constituting Collateral. Notwithstanding the foregoing, no failure to so modify this Patent Security Agreement or amend Schedule I shall in any way affect, invalidate or detract from the Collateral Agent's continuing security interest in all Collateral, whether or not listed on Schedule I.

6. COUNTERPARTS. This Patent Security Agreement is a Loan Document. This Patent Security Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page of this Patent Security Agreement by telecopier or in an electronic (i.e. "pdf" or "tif") format shall be effective as delivery of a manually executed counterpart of this Patent Security Agreement.

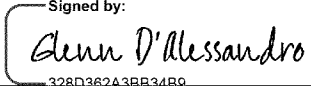
7. CHOICE OF LAW AND VENUE AND JURY TRIAL WAIVER. THIS PATENT SECURITY AGREEMENT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAW OF THE STATE OF NEW YORK. THIS PATENT SECURITY AGREEMENT SHALL BE SUBJECT TO THE PROVISIONS REGARDING VENUE AND JURY TRIAL WAIVER SET FORTH IN SECTION 22 OF THE SECURITY AGREEMENT, AND SUCH PROVISIONS ARE INCORPORATED HEREIN BY THIS REFERENCE, *MUTATIS MUTANDIS*.

[signature page follows]

IN WITNESS WHEREOF, the parties hereto have caused this Patent Security Agreement to be executed and delivered as of the day and year first above written.

GRANTOR:

APPLIED AVIONICS, LLC

Signed by:

By: _____
Name: Glenn D'Alessandro
Title: Treasurer and Chief Financial Officer

**ACCEPTED AND ACKNOWLEDGED:
COLLATERAL AGENT:**

FIRST EAGLE ALTERNATIVE CREDIT, LLC

DocuSigned by:
By: Renee Cedorchuk
Name: Renee Cedorchuk
Title: Vice President, Operations

[Signature Page to Patent Security Agreement]

**PATENT
REEL: 069253 FRAME: 0085**

SCHEDULE I
to
PATENT SECURITY AGREEMENT

Patents

Title	Patent Number	Assignee of Record	Issue Date	Country
Enhanced Trim Resolution Voltage-Controlled Dimming Led Driving Circuit	US 7,906,915 B2	Aerospace Optics, Inc.	March 15, 2011	USA
Illuminated Pushbutton Switch With Step Dimming	US 8,350,493 B2	Aerospace Optics, Inc.	January 8, 2013	USA
Illuminated Pushbutton Switch With Electronic Latching And Blinking Feature	US 8,222,771 B2	Aerospace Optics, Inc.	July 17, 2012	USA
Illuminated Pushbutton Switch With Configurable Electronic Latching Features	US 8,587,158 B2	Aerospace Optics, Inc.	November 19, 2013	USA
Illuminated Pushbutton Switch With Embedded Interface And Driver Logic	US 8,624,442 B2	Aerospace Optics, Inc.	January 7, 2014	USA
Illuminated Switch Or Indicator With Integral Data Communications Device And Fail Sense Function	US 10,388,470 B2	Applied Avionics, Inc.	August 20, 2019	USA
Command Interpreter Or Command Parser Based Control Architecture For Aircraft Control, Interface Units and/or Illuminated Pushbutton Switches	US 11,014,689 B2	Applied Avionics, Inc.	May 25, 2021	USA