509021470 02/11/2025 PATENT ASSIGNMENT COVER SHEET

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SUBMISSION TYPE:		NEW ASSIGNMENT	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:		SECURITY INTEREST	SECURITY INTEREST		
CONVEYING PARTY	DATA				
		Name	Name		
AIDOC MEDICAL LTD)			02/11/2025	
RECEIVING PARTY D	ΑΤΑ				
Company Name:	HSBC Ba	ink plc			
Street Address:		Corporate Banking Centre, 8	Canada Square		
City:	London		•		
State/Country:		KINGDOM			
Postal Code:	E14 5HQ				
PROPERTY NUMBER	S Total: 6				
Property Typ	e	Number			
Patent Number:	12	2014489			
Application Number:	18	3515368			
Patent Number:		587227			
Patent Number:	11	151407			
Application Number:	18	3374103			
Application Number:	18	3945140			
CORRESPONDENCE Fax Number:	DATA				
	be sent to t	he e-mail address first; if tha	at is unsuccessfu	l. it will be sent	
		if that is unsuccessful, it wil			
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ATTORNEY DUCKET					
NAME OF SUBMITTER	R:	Julia Brow			
	?:	Julia Brow /Julia Brow/			

PATENT REEL: 070179 FRAME: 0132

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Total Attachments: 8
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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement (this "Agreement") is entered into as of February 11, 2025, by and between HSBC BANK PLC ("Bank") and AIDOC MEDICAL LTD, an Israeli corporation with its principal place of business located at 3 Aminadav St., Tel Aviv – Yafo 6706703 ("Grantor").

RECITALS

A. Bank has agreed to make certain advances of money and to extend certain financial accommodations to Grantor and certain of its affiliates (the "Loans") in the amounts and manner set forth in that certain Loan and Security Agreement by and among (i) Bank, (ii) Grantor, and (iii) Aidoc, Inc., a Delaware corporation (together with Grantor, "Borrower"), dated as of the date hereof (as the same may be amended, modified or supplemented from time to time, the "Loan Agreement"); capitalized terms used herein are used as defined in the Loan Agreement). Bank is willing to make the Loans to Borrower, but only upon the condition, among others, that Grantor shall grant to Bank a security interest in its Copyrights, Trademarks, Patents, and Mask Works (as each term is described below) to secure the obligations of Borrower to Bank.

B. Pursuant to the terms of the Loan Agreement, Grantor has granted to Bank a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of Borrower's obligations to Bank, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

1. <u>Grant of Security Interest</u>. To secure Borrower's obligations to Bank under the Loan Agreement, Grantor grants and pledges to Bank a security interest in all of Grantor's right, title and interest in, to and under its intellectual property (all of which shall collectively be called the "Intellectual Property Collateral"), including, without limitation, the following:

(a) Any and all copyright rights, copyright applications, copyright registrations and like protections in each work of authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including without limitation those set forth on <u>Exhibit A</u> attached hereto (collectively, the "**Copyrights**");

(b) Any and all trade secrets, and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held;

(c) Any and all design rights that may be available to Grantor now or hereafter existing, created, acquired or held;

PATENT REEL: 070179 FRAME: 0134 (d) All patents, patent applications and like protections including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same, including without limitation the patents and patent applications set forth on <u>Exhibit B</u> attached hereto (collectively, the "**Patents**");

(e) Any trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantor connected with and symbolized by such trademarks, including without limitation those set forth on Exhibit \underline{C} attached hereto (collectively, the "Trademarks");

(f) All mask works or similar rights available for the protection of semiconductor chips, now owned or hereafter acquired, including, without limitation those set forth on Exhibit D attached hereto (collectively, the "Mask Works");

(g) Any and all claims for damages by way of past, present and future infringements of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;

(h) All licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works and all license fees and royalties arising from such use to the extent permitted by such license or rights;

(i) All amendments, extensions, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and

(j) All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

2. <u>Recordation</u>. Grantor authorizes the Commissioner for Patents, the Commissioner for Trademarks and the Register of Copyrights and any other government officials to record and register this Agreement upon request by Bank.

3. <u>Authorization</u>. Grantor hereby authorizes Bank to (a) modify this Agreement unilaterally by amending the exhibits to this Agreement to include any Intellectual Property Collateral which Grantor obtains subsequent to the date of this Agreement, and (b) file a duplicate original of this Agreement containing amended exhibits reflecting such new Intellectual Property Collateral. Bank will endeavor to inform Grantor in writing of such action within a reasonable period of time after effecting same, but will incur no liability whatsoever for any failure in good faith to do so.

4. <u>Loan Documents</u>. This Agreement has been entered into pursuant to and in conjunction with the Loan Agreement, which is hereby incorporated by reference. The provisions of the Loan Agreement shall supersede and control over any conflicting or inconsistent provision herein. The rights and remedies of Bank with respect to the Intellectual Property Collateral are as provided by the Loan Agreement and related documents, and nothing in this Agreement shall be deemed to limit such rights and remedies.

5. <u>Execution in Counterparts</u>. This Agreement may be executed in any number of counterparts and all of such counterparts taken together shall be deemed to constitute one and the same instrument. Each party hereto may execute this Agreement by electronic means and recognizes and accepts the use of electronic signatures and records by any other party hereto in connection with the execution and storage hereof.

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6. <u>Successors and Assigns</u>. This Agreement will be binding on and shall inure to the benefit of the parties hereto and their respective successors and assigns.

7. <u>Choice of Law, Venue, and Jury Trial</u>. Each of the Grantor and the Bank hereby irrevocably and unconditionally agrees that the provisions of Section 11 of the Loan Agreement shall be incorporated herein, *mutatis mutandis*, as if set forth herein in full.

8. <u>Termination</u>. The security interest granted hereunder shall terminate automatically upon the termination of Bank's security interests granted under the Loan Agreement and the Debentures. Upon such termination, Bank shall, at Grantor's cost and expense, execute all documents and other instruments as may be necessary to evidence the termination of the security interest granted hereunder.

[Signature page follows.]

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

AIDOC MEDICAL LTD	DocuSigned by:	
Ву:	Elad Walach	
Title:	CEO	

BANK:

HSBC BANK PLC	Signed by:
By:	Darryll Coates
•	F76E9EED24C14C1
Darryll Coates	Head of ECBC

EXHIBIT A

Copyrights

None.

EXHIBIT B

Patents

Description	Registration/ Application <u>Number</u>	Registration/ Application <u>Date</u>
System for determining the presence of features in a dataset	12014489	5/29/24
SERIES SELECTION FOR COMPUTER VISION MACHINE LEARNING MODELS ANALYZING MEDICAL IMAGES	18515368	11/21/23
System for detecting contract in medical scans	11587227	2/1/23
System for detecting an adapted image	11151407	9/29/21
Performance estimation of machine learning models that analyze medical images	18374103	9/28/23
System and methods for integration of network components complying with hl7	18945140	3/4/24

EXHIBIT C

Trademarks

Description	Registration/ Application <u>Number</u>	Registration/ Application <u>Date</u>
AIDOC	6088599	6/30/20

EXHIBIT D

Mask Works

None.

RECORDED: 02/11/2025