

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: PATI832396

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST
CONVEYING PARTY DATA	
Name	Execution Date
Jefferies Finance LLC	02/18/2025
RECEIVING PARTY DATA	
Company Name:	Paris Presents Inc.
Street Address:	1950 Innovation Pkwy
Internal Address:	Suite 100
City:	Libertyville
State/Country:	ILLINOIS
Postal Code:	60048
PROPERTY NUMBERS Total: 9	
Property Type	Number
Application Number:	29599820
Application Number:	29663159
Application Number:	29670098
Application Number:	29713895
Application Number:	16674421
Application Number:	16417376
Application Number:	29662914
Application Number:	15382863
Application Number:	10182643
CORRESPONDENCE DATA	
Fax Number:	
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	2128598000
Email:	teas@friedfrank.com
Correspondent Name:	Cher Zhang Esq
Address Line 1:	1 New York Plaza
Address Line 2:	27th Floor
Address Line 4:	New York, NEW YORK 10004
ATTORNEY DOCKET NUMBER:	004940-00007

NAME OF SUBMITTER:	KATELYN JAMES
SIGNATURE:	/KATELYN JAMES/
DATE SIGNED:	02/18/2025
Total Attachments: 7 source=Paris Presents Inc - 2L Termination of of Security Interests in IP Rights (Jefferies Finance LLC)#page1.tiff source=Paris Presents Inc - 2L Termination of of Security Interests in IP Rights (Jefferies Finance LLC)#page2.tiff source=Paris Presents Inc - 2L Termination of of Security Interests in IP Rights (Jefferies Finance LLC)#page3.tiff source=Paris Presents Inc - 2L Termination of of Security Interests in IP Rights (Jefferies Finance LLC)#page4.tiff source=Paris Presents Inc - 2L Termination of of Security Interests in IP Rights (Jefferies Finance LLC)#page5.tiff source=Paris Presents Inc - 2L Termination of of Security Interests in IP Rights (Jefferies Finance LLC)#page6.tiff source=Paris Presents Inc - 2L Termination of of Security Interests in IP Rights (Jefferies Finance LLC)#page7.tiff	

**TERMINATION AND RELEASE OF SECOND LIEN SECURITY INTEREST IN
INTELLECTUAL PROPERTY RIGHTS**

This **TERMINATION AND RELEASE OF SECOND LIEN SECURITY INTEREST IN INTELLECTUAL PROPERTY RIGHTS** (this “Termination and Release”), is dated as of February 18, 2025, and made by Jefferies Finance LLC, as collateral agent (the “Collateral Agent”) for the ratable benefit of the Secured Parties (as defined in the Credit Agreement referred to below) in favor of PARIS PRESENTS INC., an Illinois corporation (the “Grantor”).

WHEREAS, reference is made to (i) the Second Lien Credit Agreement, dated as of September 28, 2018 (as amended, amended and restated, supplemented or otherwise modified from time to time, the “Credit Agreement”), by and among pH Beauty Holdings III, Inc., a Delaware corporation, as the Borrower, pH Beauty Holdings II, Inc., a Delaware corporation, each Lender from time to time party thereto and Jefferies Finance, LLC, as Administrative Agent and Collateral Agent, (ii) the Second Lien Security Agreement, dated as of September 28, 2018 (as amended, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”), by and among the Grantor, the other grantors party thereto, and the Collateral Agent, (iii) the Second Lien Intellectual Property Security Agreement dated as of September 18, 2018 (the “Copyright Security Agreement”) between the Grantor and the Collateral Agent, (iv) the Second Lien Intellectual Property Security Agreement dated as of September 28, 2018 (the “Trademark Security Agreement”) between the Grantor, the other grantor party thereto and the Collateral Agent, and (v) the Second Lien Intellectual Property Security Agreement dated as of September 28, 2018 (the “Patent Security Agreement”) between the Grantor and the Collateral Agent;

WHEREAS, pursuant to the Security Agreement, the Grantor executed and delivered that certain Second Lien Intellectual Property Security Agreement Supplement dated as of July 6, 2020 (the “IP Security Agreement Supplement”) in favor of the Collateral Agent, which was recorded with the United States Patent and Trademark Office (the “USPTO”) on July 20, 2020 at Reel 7002, Frame 0253 and at Reel 53252, Frame 0532;

WHEREAS, pursuant to the Security Agreement and the IP Security Agreement Supplement, the Grantor granted to the Collateral Agent, for the ratable benefit of the Secured Parties, a security interest (the “Security Interest”) in all of the Grantor’s right, title and interest in and to the Additional Collateral (as defined in the IP Security Agreement Supplement), including, without limitation, the patents and patent applications set forth in Schedule A hereto, the trademark and service mark registrations and applications set forth in Schedule B hereto, the copyright registrations set forth in Schedule C hereto and the agreements granting any exclusive right to the Grantor in or to any registered copyright set forth in Schedule D hereto; and

WHEREAS, the Grantor has requested and the Collateral Agent has agreed to terminate and release its Security Interest in the Additional Collateral (as defined in the IP Security Agreement Supplement), including, without limitation, the patents and patent applications set forth in Schedule A hereto, the trademark and service mark registrations and applications set forth in Schedule B hereto, the copyright registrations set forth in Schedule C hereto and the agreements

granting any exclusive right to the Grantor in or to any registered copyright set forth in Schedule D hereto.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent hereby states as follows:

1. Definitions. Capitalized terms used herein without definition are used as defined in the IP Security Agreement Supplement, the Security Agreement or the Credit Agreement, as applicable.

2. Release of Security Interest. The Collateral Agent, without recourse, representation or warranty, hereby terminates, releases, cancels and discharges its Security Interest in the Additional Collateral (as defined in the IP Security Agreement Supplement), including, without limitation, the patents and patent applications set forth in Schedule A hereto, the trademark and service mark registrations and applications set forth in Schedule B hereto, the copyright registrations set forth in Schedule C hereto and the agreements granting any exclusive right to the Grantor in or to any registered copyright set forth in Schedule D hereto, arising under the IP Security Agreement Supplement and the Security Agreement, and any right, title or interest of the Collateral Agent in or to the Additional Collateral (as defined in the IP Security Agreement Supplement) arising under the IP Security Agreement Supplement or the Security Agreement, as applicable, shall hereby cease and become void. If and to the extent that the Collateral Agent acquired any right, title or interest in or to the Additional Collateral (as defined in the IP Security Agreement Supplement), including, without limitation, the patents and patent applications set forth in Schedule A hereto, the trademark and service mark registrations and applications set forth in Schedule B hereto, the copyright registrations set forth in Schedule C hereto and the agreements granting any exclusive right to the Grantor in or to any registered copyright set forth in Schedule D hereto, arising under the IP Security Agreement Supplement or the Security Agreement, the Collateral Agent, without recourse, representation or warranty, hereby re-assigns, re-transfers and re-conveys all such right, title and interest to the Grantor.

3. Termination. The Collateral Agent, without recourse, representation or warranty, hereby terminates and cancels the IP Security Agreement Supplement.

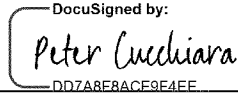
4. Recordation. The Collateral Agent hereby authorizes and requests that the Commissioner for Trademarks of the USPTO and the Commissioner for Patents of the USPTO record this Termination and Release.

5. Governing Law. This Termination and Release shall be governed by, and construed in accordance with, the laws of the State of New York.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, the Collateral Agent has caused this Termination and Release to be executed by its duly authorized officer as of the date first set forth above.

JEFFERIES FINANCE LLC, as Collateral Agent

By:  DD7A8F8ACE9E4EE
Name: Peter Cucchiara
Title: Managing Director

SCHEDULE A

TITLE	APPLICATION NO./ PATENT NO.	APPLICATION DATE/ ISSUE DATE	Status
LIPSTICK APPLICATOR	29/599,820	4/6/2017	Pending
MAKEUP BRUSH	29/663,159	9/12/2018	Pending
MAKEUP BRUSH	29/670,098	11/13/2018	Pending
BRUSH	29/713,895	11/19/2019	Pending
BRUSH WITH ADJUSTABLE BRISTLES	16/674,421	11/5/2019	Pending
BRUSH GAUGE	16/417,376	5/20/2019	Pending
BRUSH WITH COVER	29/662,914	9/10/2018	Issued
	D889,133	7/7/2020	
BRUSH MAKE UP APPLICATOR HAVING GROOVES	15/382,863	12/19/2016	Issued
	10,182,643	01/22/2019	

SCHEDULE B

TRADEMARK	SERIAL NO.	APPLICATION DATE	REGISTRATION NO.	REGISTRATION DATE	STATUS
MASKMATES	88/160654	10/18/2018	5727912	4/16/2019	Registered
#RTISTS	88/733542	12/19/2019			Approved
360° ULTIMATE BLEND	88/759054	1/14/2020			Pending
BIOBLENDER BY ECOTOOLS	88/953083	6/8/2020			Pending
BIOBLENDER SPONGE	88/953227	6/8/2020			Pending
CBD CALM. BALANCE. DESTRESS.	88/518984	7/17/2019			Pending
ECOTOOLS BIOBLENDER	88/953058	6/8/2020			Pending
Miracle Complexion Sponge Design	88/708838	11/27/2019			Pending
MIRACLE MIXING SPONGE	88/480128	6/19/2019			Allowed
Orange Color Sponge Design	88/708829	11/27/2019			Pending
REAL TECHNIQUES BY SAM & NIC & Design	88/202692	11/21/2018			Allowed
PORE DOWN	88/669105	10/25/2019			Pending

SCHEDULE C

None.

SCHEDULE D

None.