

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: PATI884734

SUBMISSION TYPE:	CORRECTIVE ASSIGNMENT												
NATURE OF CONVEYANCE:	Corrective Assignment to correct the Assignor name from FORTE LLC to FORTE, LLC previously recorded on Reel 70481 Frame 641. Assignor(s) hereby confirms the updated Schedule A of the executed Intellectual Property Security Agreement shows FORTE, LLC is the correct Assignor name.												
CONVEYING PARTY DATA													
<table border="1"><thead><tr><th>Name</th><th>Execution Date</th></tr></thead><tbody><tr><td>DATA AND CONTACT MANAGEMENT SOLUTIONS, LLC</td><td>03/12/2025</td></tr><tr><td>DCM SERVICES, LLC</td><td>03/12/2025</td></tr><tr><td>FORTE, LLC</td><td>03/12/2025</td></tr></tbody></table>	Name	Execution Date	DATA AND CONTACT MANAGEMENT SOLUTIONS, LLC	03/12/2025	DCM SERVICES, LLC	03/12/2025	FORTE, LLC	03/12/2025					
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DATA AND CONTACT MANAGEMENT SOLUTIONS, LLC	03/12/2025												
DCM SERVICES, LLC	03/12/2025												
FORTE, LLC	03/12/2025												
RECEIVING PARTY DATA													
<table border="1"><tr><td>Company Name:</td><td>MIDCAP FINANCIAL TRUST, as Collateral Agent</td></tr><tr><td>Street Address:</td><td>7255 WOODMONT AVENUE, SUITE 300</td></tr><tr><td>City:</td><td>BETHESDA</td></tr><tr><td>State/Country:</td><td>MARYLAND</td></tr><tr><td>Postal Code:</td><td>20814</td></tr></table>	Company Name:	MIDCAP FINANCIAL TRUST, as Collateral Agent	Street Address:	7255 WOODMONT AVENUE, SUITE 300	City:	BETHESDA	State/Country:	MARYLAND	Postal Code:	20814			
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Street Address:	7255 WOODMONT AVENUE, SUITE 300												
City:	BETHESDA												
State/Country:	MARYLAND												
Postal Code:	20814												
PROPERTY NUMBERS Total: 5													
<table border="1"><thead><tr><th>Property Type</th><th>Number</th></tr></thead><tbody><tr><td>Patent Number:</td><td>8170895</td></tr><tr><td>Patent Number:</td><td>8165966</td></tr><tr><td>Patent Number:</td><td>7801831</td></tr><tr><td>Patent Number:</td><td>7801832</td></tr><tr><td>Patent Number:</td><td>7890435</td></tr></tbody></table>	Property Type	Number	Patent Number:	8170895	Patent Number:	8165966	Patent Number:	7801831	Patent Number:	7801832	Patent Number:	7890435	
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Patent Number:	7890435												
CORRESPONDENCE DATA													
Fax Number:													
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>													
Phone:	9736816387												
Email:	LBuhs@proskauer.com												
Correspondent Name:	PROSKAUER ROSE LLP												
Address Line 1:	Eleven Times Square												
Address Line 4:	New York, NEW YORK 10036												
ATTORNEY DOCKET NUMBER:	11964.661												
NAME OF SUBMITTER:	Laura Buhs												

SIGNATURE:	/Laura Buhs/
DATE SIGNED:	03/13/2025
Total Attachments: 9 source=11964.661 Original Cover Sheet#page1.tiff source=UPDATED Project Gemini - IP Security Agreement (Executed)#page1.tiff source=UPDATED Project Gemini - IP Security Agreement (Executed)#page2.tiff source=UPDATED Project Gemini - IP Security Agreement (Executed)#page3.tiff source=UPDATED Project Gemini - IP Security Agreement (Executed)#page4.tiff source=UPDATED Project Gemini - IP Security Agreement (Executed)#page5.tiff source=UPDATED Project Gemini - IP Security Agreement (Executed)#page6.tiff source=UPDATED Project Gemini - IP Security Agreement (Executed)#page7.tiff source=UPDATED Project Gemini - IP Security Agreement (Executed)#page8.tiff	

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
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Assignment ID: PATI881006

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
CONVEYING PARTY DATA	
Name	Execution Date
DATA AND CONTACT MANAGEMENT SOLUTIONS, LLC	03/12/2025
DCM SERVICES, LLC	03/12/2025
FORTE LLC <u>FORTE, LLC</u>	03/12/2025
RECEIVING PARTY DATA	
Company Name:	MIDCAP FINANCIAL TRUST, as Collateral Agent
Street Address:	7255 WOODMONT AVENUE, SUITE 300
City:	BETHESDA
State/Country:	MARYLAND
Postal Code:	20814
PROPERTY NUMBERS Total: 5	
Property Type	Number
Patent Number:	8170895
Patent Number:	8165966
Patent Number:	7801831
Patent Number:	7801832
Patent Number:	7890435
CORRESPONDENCE DATA	
Fax Number:	
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	9736816387
Email:	LBuhs@proskauer.com
Correspondent Name:	Proskauer Rose LLP
Address Line 1:	Eleven Times Square
Address Line 4:	New York, NEW YORK 10036
ATTORNEY DOCKET NUMBER:	11964.661
NAME OF SUBMITTER:	Laura Buhs
SIGNATURE:	/Laura Buhs/
DATE SIGNED:	03/12/2025

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This **INTELLECTUAL PROPERTY SECURITY AGREEMENT** (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “IP Security Agreement”) dated March 12, 2025, is among the Persons listed on the signature pages hereof (collectively, the “Grantors”) and MidCap Financial Trust (“MidCap”), as collateral agent (the “Collateral Agent”) for the Secured Parties (as defined in the Credit Agreement referred to below).

WHEREAS, Gemini Bidco, LLC, a Delaware limited liability company (the “Initial Borrower”), and, immediately following the consummation of the Closing Date Acquisition and the Closing Date Assumption, DCM Parent, LLC, a Delaware limited liability company, (the “Assuming Borrower”), Gemini Midco, LLC, a Delaware limited liability company (“Initial Holdings”), and, immediately following the consummation of the Closing Date Acquisition and the Closing Date Assumption, New DCM Acquisition, Inc., a Delaware corporation (“Assuming Holdings”) have entered into that certain Credit Agreement, dated as of March 12, 2025 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Credit Agreement”), with the Lenders from time to time party thereto and MidCap, as Administrative Agent, Collateral Agent and an L/C Issuer. Capitalized terms defined in the Credit Agreement or in the Security Agreement (as defined below) and not otherwise defined herein are used herein as defined in the Credit Agreement or the Security Agreement, as the case may be (and in the event of a conflict, the applicable definition shall be the one given to such term in the Security Agreement).

WHEREAS, as a condition precedent to the making of the Loans by the Lenders from time to time and the issuance of Letters of Credit by the L/C Issuers from time to time, the entry into Secured Hedge Agreements by the Hedge Banks from time to time and the entry into Secured Cash Management Agreements by the Cash Management Banks from time to time, each Grantor has executed and delivered that certain Security Agreement, dated as of March 12, 2025 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”), among the Grantors from time to time party thereto and the Collateral Agent.

WHEREAS, under the terms of the Security Agreement, the Grantors have granted to the Collateral Agent, for the benefit of the Secured Parties, a security interest in, among other property, certain intellectual property of the Grantors, and have agreed thereunder to execute this IP Security Agreement for recording with the USPTO and/or the USCO, as applicable.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor agrees as follows:

A. Grant of Security. As security for the payment or performance, as the case may be in full of the Secured Obligations, each Grantor hereby pledges to the Collateral Agent (and its successors and permitted assigns), for the benefit of the Secured Parties, and each Grantor hereby grants to the Collateral Agent (and its successors and permitted assigns), for the benefit of the Secured Parties, a security interest in and continuing lien on all of such Grantor’s right, title and interest in and to the following, in each case, as to each type of property described below, whether now owned or hereafter acquired by the undersigned, wherever located, and whether now or hereafter existing or arising (collectively, the “Intellectual Property Collateral”):

a. all United States patents and patent applications, including, without limitation, those United States patents and patent applications set forth in Schedule A hereto (the “Patent Collateral”);

b. all United States trademark and service mark registrations and applications, including, without limitation, those United States trademark and service mark registrations and applications set forth in Schedule B hereto (provided that no security interest shall be granted in United States intent-to-use trademark applications prior to the filing and acceptance of a "Statement of Use" pursuant to Section 1(d) of the Lanham Act or an "Amendment to Allege Use" pursuant to Section 1(c) of the Lanham Act with respect thereto, to the extent that, and solely so long as, the creation of a security interest therein or the assignment thereof would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law or result in the loss of any material rights therein), together with the goodwill symbolized thereby (the "Trademark Collateral");

c. all United States applied for and registered copyrights, including, without limitation, the United States copyright registrations and applications set forth in Schedule C hereto (the "Copyright Collateral");

d. all reissues, divisionals, continuations, continuations-in-part, extensions, renewals and reexaminations of any of the foregoing;

e. any and all claims for damages and injunctive relief for past, present and future infringement, dilution, misappropriation, violation, misuse or breach with respect to any of the foregoing, with the right, but not the obligation, to sue for and collect, or otherwise recover, such damages; and

f. any and all proceeds of, collateral for, income, royalties and other payments now or hereafter due and payable with respect to, and supporting obligations relating to, any and all of the Collateral of or arising from any of the foregoing; provided that notwithstanding anything to the contrary contained in the foregoing clauses (a) through (f), the security interest created hereby shall not extend to, and the term "Collateral" shall not include, any Excluded Property.

B. Security for Obligations. The grant of a security interest in the Collateral by each Grantor under this IP Security Agreement secures the payment of all Secured Obligations of such Grantor now or hereafter existing under or in respect of the Secured Documents (as such Secured Documents may be amended, restated, amended and restated, supplemented, replaced, refinanced or otherwise modified from time to time (including any increases of the principal amount outstanding thereunder)). Without limiting the generality of the foregoing, this IP Security Agreement secures, as to each Grantor, the payment of all amounts that constitute part of the Secured Obligations that would be owed by such Grantor to any Secured Party under the Secured Documents but for the fact that they are unenforceable or not allowable due to the existence of a bankruptcy, or reorganization or similar proceeding involving a Loan Party.

C. Recordation. Each Grantor authorizes and requests that the Register of Copyrights, the Commissioner for Patents and the Commissioner for Trademarks record this IP Security Agreement.

D. Termination. This IP Security Agreement shall terminate and the lien on and security interest in the Intellectual Property Collateral granted hereunder shall be released upon the payment and performance of the Secured Obligations in accordance with the Security Agreement. Upon the termination of this IP Security Agreement, the Collateral Agent shall execute all documents, make all filings, and take all other actions reasonably requested by each Grantor, and at such Grantor's sole cost and expense, to evidence and record the release of the lien on and security interests in the Intellectual Property Collateral granted herein.

E. Execution in Counterparts; Electronic Execution. This IP Security Agreement may be executed in any number of counterparts, each of which when so executed shall be deemed to be an

original and all of which taken together shall constitute one and the same agreement. The words "execution," "execute," "signed," "signature," and words of like import in this IP Security Agreement or any amendment or other modification hereof shall be deemed to include electronic signatures or the keeping of records in electronic form, each of which shall be of the same legal effect, validity or enforceability as a manually executed signature or the use of a paper-based recordkeeping system, as the case may be, to the extent and as provided for in any applicable Law, including the Federal Electronic Signatures in Global and National Commerce Act, the New York State Electronic Signatures and Records Act or any other similar state laws based on the Uniform Electronic Transactions Act.


F. Grants, Rights and Remedies. This IP Security Agreement has been entered into in conjunction with the provisions of the Security Agreement. Each Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Collateral Agent with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this IP Security Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.

G. Governing Law; Jurisdiction; Etc. This IP Security Agreement shall be governed by, and construed and interpreted in accordance with, the law of the State of New York without regard to any choice or conflict of law rules. Sections 10.15, 10.16 and 10.17 of the Credit Agreement are hereby incorporated by reference, *mutatis mutandis*.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, each Grantor and the Collateral Agent have caused this IP Security Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first written above.

**DATA AND CONTACT MANAGEMENT
SOLUTIONS, LLC
DCM SERVICES, LLC
FORTE, LLC**


By: 
Name: Michael Rosenthal
Title: Chief Executive Officer

[Signature Page to IP Security Agreement]

MIDCAP FINANCIAL TRUST,
as Collateral Agent

By: Apollo Global Management, L.P.,
its investment manager

By: Apollo Capital Management GP, LLC,
its general partner

By: 
Name: Maurice Amsellem
Title: Authorized Signatory

UNITED STATES PATENTS

1. Issued Patents




Title	Patent Number	Issue Date	Application No.	Filed	Owner
System and method for probate prediction	US8170895B1	2012-05-01	12/355,449	1/16/2009	Forte, LLC
Systems and methods to collect and augment decedent data	US8165966B2	2012-04-24	12/871,000	8/30/2010	Forte, LLC
Systems and methods to collect and augment decedent data	US7801831B2	2010-09-21	11/321,402	12/29/2005	Forte, LLC
Systems and methods to identify and locate probate estates	US7801832B2	2010-09-21	11/321,477	12/29/2005	Forte, LLC
Systems and methods to identify and locate probate estates	US7890435B2	2011-02-15	12/870,317	8/27/2010	Forte, LLC

2. Patent Applications

None.

UNITED STATES TRADEMARKS

1. Registered Trademarks

Trademark	Filing Date	Application Number	Registration Number	Registration Date	Owner
DCMS SERVICELINK and Design 	Feb. 01, 2018	87780292	5574240	Oct. 02, 2018	Data and Contact Management Solutions, LLC
PROBATE FINDER	Mar. 21, 2008	77428185	3560072	Jan. 13, 2009	Data and Contact Management Solutions, LLC
PROBATE FINDER ONDEMAND and Design 	Oct. 20, 2011	85451655	4164030	Jun. 26, 2012	Data and Contact Management Solutions, LLC
DCM SERVICES and Design 	Sep. 19, 2008	77573944	3626258	May 26, 2009	Data and Contact Management Solutions, LLC

2. Trademark Applications

Trademark	Filing Date	Serial Number	Registration Number	Registration Date	Owner
DCM SERVICES	Oct. 07, 2024	98788155			Data and Contact Management Solutions, LLC

UNITED STATES COPYRIGHTS

1. Registered Copyrights:

Copyright	Registration Number	Registration Date	Owner
DCM Corporate Website.	TX0007427078	2009-05-12	DCM Services, LLC
DCM Corporate Website.	TX0006853686	2008-07-25	DCM Services, LLC
Website content on site called MyWayForward.com.	TX0007464217	2011-12-19	Forte, LLC

2. Copyright Applications:

None.