

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: PATI894087

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
CONVEYING PARTY DATA	
Name	Execution Date
Electrovaya Inc.	03/07/2025
RECEIVING PARTY DATA	
Company Name:	Bank of Montreal
Street Address:	100 King Street West, 18th Floor
Internal Address:	First Canadian Place
City:	Toronto
State/Country:	CANADA
Postal Code:	M5X1A9
PROPERTY NUMBERS Total: 15	
Property Type	Number
Application Number:	17696649
Application Number:	16288859
Application Number:	15138797
Application Number:	14370750
Application Number:	14370753
Application Number:	10793951
Application Number:	10822856
Application Number:	11193630
Application Number:	11193635
Application Number:	13882501
Application Number:	15816226
Application Number:	17834838
Application Number:	63642516
Application Number:	63624565
Application Number:	63642530
CORRESPONDENCE DATA	
Fax Number:	6137839690
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	

Phone: 6137839644
Email: anna.clark@dentons.com
Correspondent Name: Ms. Anna Clark
Address Line 1: 99 Bank Street
Address Line 2: Suite 1420
Address Line 4: Ottawa, CANADA K1P1H4

ATTORNEY DOCKET NUMBER:	205429-453
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NAME OF SUBMITTER:	Anna Clark
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SIGNATURE:	/Anna Clark/
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DATE SIGNED:	03/18/2025
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	This document serves as an Oath/Declaration (37 CFR 1.63).
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Total Attachments: 4

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source=BMO - Electrovara - Notice of IP Security Interest - Executed#page2.tiff

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NOTICE OF INTELLECTUAL PROPERTY SECURITY INTEREST

THIS NOTICE OF INTELLECTUAL PROPERTY SECURITY INTEREST (this "**Notice**") is made on March 7, 2025.

WHEREAS Electroveya Inc. (the "**Grantor**") is the owner of the intellectual property set forth in Schedule A hereto, the registrations and applications for the intellectual property identified therein and any underlying goodwill associated with such intellectual property (collectively, the "**Intellectual Property**");

AND WHEREAS the Grantor has delivered a general security agreement executed on or about the date hereof (the "**Security Agreement**") to Bank of Montreal (the "**Secured Party**"), on behalf of itself and each Affiliate of the Secured Party (each a "**Secured Party Affiliate**"), as security for indebtedness of the Grantor to the Secured Party and each Secured Party Affiliate;

AND WHEREAS pursuant to the Security Agreement, the Grantor pledges, assigns, mortgages, charges and hypothecates to the Secured Party, on behalf of itself and each Secured Party Affiliate, and grants to the Secured Party, on behalf of itself and each Secured Party Affiliate, a security interest in favour of the Secured Party in, *inter alia*, all present and future intangibles of the Grantor, including all of its present and future goodwill, intellectual property and choses in action of every nature and kind, including, without limitation, the Intellectual Property (the "**Security Interest**");

AND WHEREAS the Grantor and the Secured Party desire to record this Notice with the Canadian Intellectual Property Office to provide third parties with notice of the grant of the Security Interest;

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and in accordance with the terms and obligations set forth in the Security Agreement, the Grantor hereby confirms the granting of the Security Interest to the Secured Party, on behalf of itself and each Secured Party Affiliate.

The Grantor agrees that this Notice may be recorded with the Canadian Intellectual Property Office, United States Patent and Trademark Office and such other authorities as the Secured Party desires to provide notice to third parties of the Security Interest granted under the Security Agreement.

Notwithstanding the foregoing, nothing herein shall be deemed to supersede, nor shall anything herein be used for the purpose of interpreting, the Security Agreement, and this Notice is not intended to alter in any way the rights or obligations of the Grantor or the Secured Party set forth in the Security Agreement. For the avoidance of doubt, if the terms of this Notice conflict with the Security Agreement, the terms of the Security Agreement shall govern.

This Notice may be executed by any electronic means, and any signature contained hereon by such electronic means shall be deemed to be equivalent to an original signature for all purposes.

This Notice shall be governed by and construed in accordance with the laws of the Province of Ontario and the federal laws of Canada applicable therein.

[Remainder of page intentionally blank; signature page follows.]

DATED as of the date first noted above.

ELECTROVAYA INC.

DocuSigned by:

Rajshekar DasGupta

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By:

Name: Rajshekar DasGupta

Title: Chief Executive Officer

Signed by:

John Gibson

33136AE8B66E489...

By:

Name: John Gibson

Title: Chief Financial Officer

SCHEDULE A INTELLECTUAL PROPERTY

Trademarks

Trademark	Application Number	Registration Number	Jurisdiction
Nil	Nil	Nil	Nil

Copyrights

Copyright	Application Number	Registration Number	Jurisdiction
Nil	Nil	Nil	Nil

Patents

CANADA

Ref.	Patent	Patent Number
1	Thin Film Electrochemical Cell With A Polymer Double Seal	2860468
2	Method For Manufacturing Of Slurry For Production Of Battery Film	2819391
3	Fluid-Cooled Battery Module Containing Battery Cells	2860465

UNITED STATES

Ref.	Patent	Application Number	Patent Number
1	Rechargeable Solid-State Lithium Ion Battery	17/696,649	
2	Lithium Ion Battery Electrode With Uniformly Dispersed Electrode Binder And Conductive Additive	16/288,859	11,355,744
3	Method For Manufacturing of Slurry For Production of Battery Film	15/138,797	10,153,482
4	Fluid-Cooled Battery Module Containing Battery Cells	14/370,750	10,033,072
5	Thin Film Electrochemical Cell With A Polymer Double Seal	14/370,753	9,853,254
6	Method And Apparatus For Controlling A Battery	10/793,951	7282814
7	Integrated Power Supply System	10/822,856	7405497
8	High Efficiency Switching Power Supply	11/193,630	7432687

Ref.	Patent	Application Number	Patent Number
9	Current Prediction In A Switching Power Supply	11/193,635	7391188
10	Method For Manufacturing Of Slurry For Production Of Battery Film	13/882,501	9324998
11	Thin Film Electrochemical Cell With A Polymer Double Seal	15/816,226	10797277
12	Lithium Ion Battery Electrode With Uniformly Dispersed Electrode Binder And Conductive Additive	17/834,838	
13	Methods And Systems For Detecting Electrical Leakage	63/642,516	
14	Demand Response Systems For Battery Management Systems	63/624,565	
15	Outrush Protection Device And Software For A Battery System	63/642,530	