09-15-1999

U.S. DEPARTMENT OF COMMERCE Patent and Trademark Office

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To the Honorable Commissioner of Patents and Trademarks. riesse record the	46337
1. Name of conveying party(ies): Renaissance Worldwide Strategy, Inc. Individual(s)	2. Name and address of receiving party(ies): Name: Bank of America, N.A. Internal Address: 901 Main Street, Dallas, Texas 75202 Street Address: 901 Main Street, Dallas, Texas 75202 Individual(s) citizenship Association General Partnership Limited Partnership Corporation-State Other National Banking Association If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designation must be a separate document from Assignment) Additional name(s) & address(es) attached?
4. Application number(s) or registration number(s): A. Trademark Application No.(s)	B. Trademark Registration No.(s) 1,766,145
Additional numbers a	ttached? □Yes ⊠ No
5. Name and address of party to whom correspondence concerning document should be mailed: Name: Tamsen Valoir Street Address: Jenkens and Gilchrist P.C. 1100 Louisiana Street, Suite 1800 Houston, Texas 77002-5214	6. Total number of applications and registrations involved: 7. Total fee (37 CFR 3.41): ■ Enclosed □ Authorized to be charged to deposit account. (If check is not received with this correspondence or additional fees are required, please charge to deposit account 10-0447, matter 46715-56.) 8. Deposit Account number: 10-0447 (Attach duplicate copy of this page if paying by deposit account)
DO NOT USI	E THIS SPACE
9. Statement and signature. To the best of my knowledge and belief, the foregoing information is true and cor. Tamsen Valoir Name of Person Signing Signature	Total number of pages comprising cover sheet:
	rotal number of pages comprising cover sheet:

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40.00 DP

I hereby certify under 37 CFR 1.8(a) that this correspondence is being deposited with the United States Postal Service as **first class mail** with sufficient postage on the date indicated above and is addressed to the Commissioner of Patents and Trademarks, Box ASSIGNMENT, Washington, D.C. 20231. Jallie Carlisle

September

Date of Deposit

8,1999

AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT

(Renaissance Worldwide Strategy, Inc.)

THIS AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT ("Agreement") is between RENAISSANCE WORLDWIDE STRATEGY, INC., a corporation duly organized and validly existing under the laws of the State of Delaware ("Debtor"), and BANK OF AMERICA, N.A. (formerly NationsBank, N.A.), a national banking association ("Secured Party"), acting in its capacity as Administrative Agent pursuant to that certain Amended and Restated Credit Agreement dated as of July 15, 1999 (as amended, restated, or otherwise modified, the "Credit Agreement") among Renaissance Worldwide, Inc., Secured Party, BNY Factoring LLC, as Syndication Agent, and each of the "Lenders" party thereto.

RECITALS:

- A. Debtor and Secured Party have entered into that certain Pledge and Security Agreement, dated as of July 15, 1999 (as amended, restated, or otherwise modified, the "Security Agreement"; all terms defined in the Security Agreement, wherever used herein, shall have the same meanings herein as are prescribed by the Security Agreement).
- B. Pursuant to the terms of the Security Agreement, Debtor has granted to Secured Party a lien and security interest in all General Intangibles of Debtor, including, without limitation, all of Debtor's right, title, and interest in, to and under all now owned and hereafter acquired Trademarks, together with the goodwill of the business symbolized by Debtor's Trademarks, and Trademark Licenses, and all products and Proceeds thereof, to secure the payment of the Obligations (as defined in the Credit Agreement).
- NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Debtor hereby grants to Secured Party a lien and continuing security interest in all of Debtor's right, title, and interest in, to, and under the following (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether presently existing or hereafter created or acquired:
 - (1) each Trademark, trademark registration ("<u>Trademark Registration</u>") and trademark application ("<u>Trademark Application</u>"), including, without limitation, each Trademark, Trademark Registration and Trademark Application referred to in <u>Schedule 1</u> annexed hereto, together with the goodwill of the business symbolized thereby; and
 - (2) each Trademark License, to the extent assignable, including, without limitation, each Trademark License listed in <u>Schedule 1</u> annexed hereto; and
 - (3) all products and proceeds of the foregoing, including, without limitation, any claim by Debtor against third parties for past, present or future (a) infringement, dilution or breach of any Trademark, Trademark Registration, Trademark Application and Trademark License, including, without limitation, any Trademark, Trademark Registration and

AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT (Renaissance W. Wide Strategy, Inc.) - Page 1 FINS2DAL:71993.1 46715-00056

TRADEMARK REEL: 001957 FRAME: 0330 Trademark License referred to in <u>Schedule 1</u> annexed hereto, and any Trademark Registration issued pursuant to a Trademark Application referred to in <u>Schedule 1</u> annexed hereto; or (b) injury to the goodwill associated with any Trademark, Trademark Registration and Trademark Application.

The lien and security interest contained in this Agreement is granted in conjunction with the liens and security interests granted to Secured Party pursuant to the Security Agreement. This Agreement amends, restates and renews in its entirety that certain Trademark Agreement, dated as of February 24, 1999, between Debtor and Secured Party (the "Interim Agreement"). All liens and security interests created under and/or evidenced by the Interim Agreement shall continue to be created under and/or evidenced by this Agreement, with the same perfection and priority under this Agreement as existed under the Interim Agreement. This Agreement shall not constitute an extinguishment, discharge, satisfaction, or novation of any indebtedness, liabilities, or obligations of Debtor under the Interim Agreement.

Debtor hereby acknowledges and affirms that the rights and remedies of Secured Party with respect to the liens and security interests in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

IN WITNESS WHEREOF, Debtor has caused this Agreement to be duly executed by its duly authorized officer as of the 15th day of July, 1999.

DEBTOR:
RENAISSANCE WORLDWIDE STRATEGY, INC.,
a Delaware corporation
By:
Name: Bichard L. Buscley
Title: Vice President
SECURED PARTY:
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BANK OF AMERICA, N.A.,
as Administrative Agent
as ranninguative rigent
D ₁₁ .
By:
Name:
Title:

Trademark License referred to in <u>Schedule 1</u> annexed hereto, and any Trademark Registration issued pursuant to a Trademark Application referred to in <u>Schedule 1</u> annexed hereto; or (b) injury to the goodwill associated with any Trademark, Trademark Registration and Trademark Application.

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DEBTOR:

By: _ Name:

RENAISSANCE WORLDWIDE STRATEGY, INC., a Delaware corporation

Title:	
SECURED PARTY:	
BANK OF AMERICA, N.A., as Administrative Agent	

Name: Title: Vice President

AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT (Renaissance W. Wide Strategy, Inc.) - Page 2 FINS2DAL:71993.1 46715-00056

ACKNOWLEDGMENT

STATE OF Massachuse	HS)	
STATE OF Massachuse		
This instrument was accepted as V.P. corporation, on behalf of such co	knowledged before of Renaiss ompany.	ore me this 4 day of July, 1999, by sance Worldwide Strategy, Inc., a Delaware
{Seal}	, ,	Notary Public in and for the State of MA
My commission expires:	5/14/04	_
STATE OF)	
COUNTY OF)	
This instrument was ac, as on behalf of such bank.	knowledged befo	ore me this day of, 1999, by of America, N.A., a national banking association,
off behalf of such balik.		
{Seal}		Notary Public in and for the State of
My commission expires:		

AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT (Renaissance W. Wide Strategy, Inc.) - Page 3 FINS2DAL:71993.1 46715-00056

TRADEMARK REEL: 001957 FRAME: 0333

ACKNOWLEDGMENT

STATE OF	
COUNTY OF	
This instrument was acknowledged before, as of Renaissa	re me this day of, 1999, by ance Worldwide Strategy, Inc., a Delaware
corporation, on behalf of such company.	
{Seal}	Notary Public in and for the State of
My commission expires:	
STATE OF	
COUNTY OF DAMAS	
This instrument was acknowledged before Mothy M. O'Connon, as Vice President of Bank of on behalf of such bank.	re me this 14 day of July, 1999, by America, N.A., a national banking association,
LINDA BROOKS LINDA BROOKS May 20, 2000 My commission expires: 5-20 2000	Notary Public in and for the State of Texas

Schedule 1 to Trademark Security Agreement

FEDERAL TRADEMARKS

Owner of Record	Country of Registration	Trademark	Application or Registration No.	Filing Date	Expiration Date	Goods
International Systems Corporation (now merged into Renaissance Worldwide Strategy, Inc.)	USA	"ISS"	Reg. No. 1,766,145	4/20/93	4/20/03	Uses relating to acquisition and merger consultation, computerized database management, computer programming and computer software design.

STATE TRADEMARKS

Owner of Record	Trademark	State	Serial No.	Filing Date
McClain Group, Inc.	"MGI"	Virginia	VA300000171	4/28/94

TRADEMARK LICENSES

Agreement	Parties	Date of Agreement
None		

AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT (Renaissance W. Wide Strategy, Inc.) - Page 4 FINS2DAL:71993.1 46715-00056

TRADEMARK REEL: 001957 FRAME: 0335