

03-24-2000

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RECORDATION FORM COVER SHEET
TRADEMARKS ONLY

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type

New

Resubmission (Non-Recordation)
Document ID #

Correction of PTO Error
Reel # Frame #

Corrective Document
Reel # Frame #

Conveyance Type

Assignment License

Security Agreement Nunc Pro Tunc Assignment

Merger Effective Date
Month Day Year

Change of Name

Other

Conveying Party

Mark if additional names of conveying parties attached

Execution Date
Month Day Year

Name

Formerly

Individual General Partnership Limited Partnership Corporation Association

Other

Citizenship/State of Incorporation/Organization

Receiving Party

Mark if additional names of receiving parties attached

Name

DBA/AKA/TA

Composed of

Address (line 1)

Address (line 2)

Address (line 3)
City State/Country Zip Code

Individual General Partnership Limited Partnership Corporation Association

Other

Citizenship/State of Incorporation/Organization

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

03/24/2000 DC0ATES 00000003 1679579

FOR OFFICE USE ONLY

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Mail documents to be recorded with required cover sheet(s) information to:
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

TRADEMARK
REEL: 002038 FRAME: 0970

Domestic Representative Name and Address

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Correspondent Name and Address

Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Pages

Enter the total number of pages of the attached conveyance document including any attachments.

#

Trademark Application Number(s) or Registration Number(s)

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)

Registration Number(s)

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="1679579"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Number of Properties

Enter the total number of properties involved.

#

Fee Amount

Fee Amount for Properties Listed (37 CFR 3.41):

\$

Method of Payment:

Enclosed

Deposit Account

Deposit Account

(Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number:

#

Authorization to charge additional fees:

Yes

No

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Renee L. Mitchell

Name of Person Signing



Signature

Feb 14, 2000

Date Signed

COLLATERAL ASSIGNMENT OF REGISTRATION OF A MARK

Whereas, EUROFRESH INC., successor by merger to Eurofresh, Ltd., a Delaware corporation, of HCR1, Box 145M, Willcox, Arizona 85643, has adopted, used and is the owner of and is using in its business a mark which is registered in the United States Patent and Trademark Office, Registration No. 1,679,579, first registered March 17, 1992; and

Whereas, BANK OF AMERICA, N.A., a national banking association, with an address at Southwest Agribusiness Lending, Mail Code AZ1-101-13-07, 101 North First Avenue, 13th Floor, Phoenix, Arizona 85003, for itself and as agent for the other Lenders under a Credit Agreement with assignor dated as of January 31, 2000 ("Bank of America"), is desirous of acquiring a security interest in and lien upon said mark and registration thereof;

Now, therefore, for good and valuable consideration, receipt of which is hereby acknowledged, and to secure all present and future Obligations of assignor described in the Credit Agreement, Eurofresh Inc. hereby collaterally assigns and grants a security interest to Bank of America, in and to all right, title and interest in and to said mark, together with the good will of the business symbolized by the mark, and the above-identified registration thereof.

EUROFRESH INC.

R. Weidaw

By

R. Weidaw

Its

Chief Financial Officer

STATE OF ~~ARIZONA~~) North Carolina
) ss.
County of Gaston)

The foregoing instrument was acknowledged before me this 1st day of February, 2000, by Robert E. Weidaw, the CFO of EUROFRESH INC., a Delaware corporation, on behalf of the company.

Kabita Dazle

Notary Public

My Commission Expires:
August 10, 2003