



To the Honorable Commissioner of Pa

101672149

and original documents or copy thereof.

1. Name of conveying party(ies):

Continental Farms, Ltd.

- Individuals
- General Partnership -
- Corporation - State:
- Other:
- Association
- Limited Partnership: Florida

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Interest
- Other -
- Merger
- Change of Name

Execution Date: November 3, 2000

2. Name and address of receiving party(ies):

Name: Bankers Trust Company

Internal Address: _____

Street Address: 130 Liberty Street

City: New York State: New York ZIP: 10006

- Individual(s) citizenship _____
- Association _____
- General Partnership _____
- Limited Partnership _____
- Corporation- _____
- Other - Collateral Agent

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from Assignment)

Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

2

Trademark Registration No.(s)\

Please see attached Schedule A

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Brian Jaenicke, Legal Assistant

Internal Address: White & Case LLP

Street Address: 1155 Avenue of the Americas

City: New York State: NY ZIP: 10036

6. Total number of applications and registration involved

6

7. Total fee (37 CFR 3.41): \$ 165.00

- Enclosed
- Authorized to be charged to deposit account, in case of deficiency

8. Deposit account number:

23-1705 (in case of deficiency)

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Brian T. Jaenicke

Name of Person Signing

Signature

11/20/00

Date

Total number of pages comprising cover sheet:

1

OMB No. 0651-0011 (exp. 4/94)

Do not detach this portion

Mail documents to be recorded with required cover sheet information to:

Commissioner of Patents and Trademarks
Box Assignments
Washington, D.C. 20231

Public burden reporting for this sample cover sheet is estimated to average about 30 minutes per document to be recorded, including time for reviewing the document and gathering the data needed, and completing and reviewing the sample cover sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Office of Information Systems, PK2-1000C, Washington, D.C. 20231, and to the Office of Management and Budget, Paperwork Reduction Project (0651-0011), Washington, D.C. 20503.

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01 FC:481 new york 449280 v1 [9m_001].doc 40.00 OP

02 FC:482 125.00 OP

U.S. AND FOREIGN TRADEMARK REGISTRATIONS

<u>Mark</u>	<u>Registration No./Serial No.</u>	<u>Registration Date/Filing Date</u>
COLONIAL	1,868,509	12/20/94
HARVEST	1,386,987	03/18/86
DELTA	1,383,595	02/18/86
SMASHING COLORS	1,401,465	07/15/86
ATLANTIC BOUQUET	1,371,608	11/19/85
CONTINENTAL FARMS	1,348,763	07/09/85

ASSIGNMENT OF SECURITY INTEREST
IN UNITED STATES TRADEMARKS

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of which are hereby acknowledged, Continental Farms, Ltd. a Florida Limited Partnership (the "Assignor") with principal offices at 2020 N.W. 89th Place, Miami, Florida 33172, hereby assigns and grants to Bankers Trust Company, as Collateral Agent, with principal offices at 130 Liberty Street, New York, New York 10006 (the "Assignee"), a security interest in (i) all of the Assignor's right, title and interest in and to the United States trademarks, trademark registrations and trademark applications (the "Marks") set forth on Schedule A attached hereto, together with (ii) all Proceeds (as such term is defined in the Security Agreement referred to below) and products of the Marks, (iii) the goodwill of the businesses symbolized by the Marks and (iv) all causes of action arising prior to or after the date hereof for infringement of any of the Marks or unfair competition regarding the same.

THIS ASSIGNMENT is made to secure the full and prompt performance and payment of all the Obligations of the Assignor, as such term is defined in the Security Agreement among the Assignor, the other assignors party thereto and the Assignee, dated as of October 16, 1997 and amended and restated as of October 2, 1998 (as further amended from time to time, the "Security Agreement"). Upon the occurrence of the Termination Date (as defined in the Security Agreement), the Assignee shall, upon such satisfaction, execute, acknowledge, and deliver to the Assignor an instrument in writing releasing the security interest in the Marks acquired under this Assignment.

This Assignment has been granted in conjunction with the security interest granted to the Assignee under the Security Agreement. The rights and remedies of the Assignee with respect to the security interest granted herein are without prejudice to, and are in addition to those set forth in the Security Agreement, all terms and provisions of which are incorporated herein by reference. In the

event that any provisions of this Assignment are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

* * *

IN WITNESS WHEREOF, the undersigned have executed this Assignment of

Security Interest as of the 31st day of November, 2000.

CONTINENTAL FARMS, LTD.,
as Assignor

By Andrew Locke
Name: **ANDREW COOKE**
Title: **VP + Treasurer.**

BANKERS TRUST COMPANY,
as Collateral Agent and Assignee

By David J. Bell
Name: **David J. Bell**
Title: **Director**

District Columbia
~~STATE OF NEW YORK~~)

) ss.:

~~COUNTY OF NEW YORK~~)

On this 3rd day of Nov., 2000 before me personally came Andrew Cooke, who being duly sworn, did depose and say that [s]he is V. Paul Treasurer of Continental Farms, Ltd. that [s]he is authorized to execute the foregoing Assignment of Security Interest on behalf of said corporation and that [s]he did so by authority of the Board of Directors of said Corporation.

C. Thornton

Notary Public

C. Thornton
Notary Public, District of Columbia
My Commission Expires Jan. 31, 2004

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

On this 10 day of Nov., 2000 before me personally came DAVID J. BELL who,
being by me duly sworn, did state as follows: that [s]he is ~~is~~ DIRECTOR of Bankers Trust
Company, that [s]he is authorized to execute the foregoing Assignment of Security Interest on behalf of
said corporation and that [s]he did so by authority of the Board of Directors of said corporation.



Notary Public

JOJEAN TRAVIS
Notary Public, State of New York
No. 01TR5013241
Qualified in New York County
Commission Expires July 15, 2001