

Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002)

**RECORDATION FORM COVERSHEET
TRADEMARK ONLY**

U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
Walden-Hays, Inc.

Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State
 Other _____

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)
Name: UFO Contemporary, Inc.
Internal Address: _____
Street Address: 466 Broome St
City: New York State: NY Zip: 10013

Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State New York
 Other _____

If assignee/enormicled in the United States, a domestic representative designation is attached: Yes No
 (Designation must be a separated document from assignment)
 Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other _____

Execution Date: January 15, 2002

4. Application number(s) or registration number(s):
A. Trademark Application No. (s) _____

B. Trademark Registration No. (s)
2065600

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning documents should be mailed:
Name: Donovan & Yee LLP
Internal Address: _____
Street Address: 110 Greene St
Suite 700
City: New York State: NY Zip: 10012

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 3.41) \$ 40.00
 Enclosed
 Authorized to be charged to deposit account

8. Deposit account number:
500357

(Attach duplicate copy of this page if paying by deposit account)

DONOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Maryalenn Yee [Signature] 1/22/02
Name of Person Signing Signature Date

Total number of pages including coversheet, attachments, and document: _____

Mail document to be recorded with required coversheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

ASSIGNMENT OF TRADEMARK

WHEREAS, WALDEN-HAYS, INC., a New York corporation having a principal place of business at 852 Broadway, New York, New York 10003, (hereinafter referred to as ASSIGNOR), is the owner of the trademark and record owner of the United States Trademark Registration for UFO in Class 9 for sunglasses, eyeglasses and cases for sunglasses and eyeglasses, (Registration No. 2,065,600), (hereinafter referred to as the TRADEMARK); and

WHEREAS, UFO CONTEMPORARY, INC., a New York corporation, having a principal place of business at 466 Broome Street, New York, New York 10013 (hereinafter referred to as ASSIGNEE), is desirous of acquiring all of the right, title and interest of ASSIGNOR in, to and under the TRADEMARK, together with the goodwill of the business associated with the TRADEMARK; and

NOW THEREFORE, in consideration of the sum of Ten Dollars (\$10.00) and other good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, ASSIGNOR hereby transfers and assigns to ASSIGNEE the entire right, title and interest of ASSIGNOR in and to the TRADEMARK together with the goodwill of the business associated with the TRADEMARK; and

ASSIGNOR, does hereby sell, assign, transfer and set over unto ASSIGNEE, its successors, legal representatives and assigns all claims for damages by reason of past infringement of the TRADEMARK, the right to sue for and collect the same for its own use and enjoyment and for the use and enjoyment of its successors, assigns, or other legal representative;

ASSIGNOR further authorizes the Commissioner of Patents and Trademarks of the United States to record the TRADEMARK as the property of ASSIGNEE; and

ASSIGNOR further agrees to execute such further documents as may be required to record ASSIGNEE as the owner of the TRADEMARK herein assigned.

IN WITNESS WHEREOF, ASSIGNOR has executed this instrument this 15th day of

JANUARY, 2002.

WALDEN-HAYS, INC.

By: 

Robert Jackson
President