

02-01-2002

Form PTO-1594  
1-31-92



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U.S. DEPARTMENT OF COMMERCE  
Patent and Trademark Office

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attached original documents or copy thereof.

To the Honorable Commissione,

1. Name of conveying party(ies):

Silgan Containers Corporation

- Individuals
- General Partnership -
- Corporation-State - Delaware
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached?  Yes  No

3. Nature of conveyance:

- Assignment
- Security Interest
- Other
- Merger
- Change of Name

Execution Date: July 29, 1997

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

2. Name and address of receiving party(ies):

Name: Bankers Trust Company

Internal Address: \_\_\_\_\_

Street Address: One Bankers Trust Plaza, 130 Liberty Street

City: New York State: New York ZIP: 10006

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-
- Other Collateral Agent

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No

(Designations must be a separate document from Assignment)

Additional name(s) & address(es) attached?  Yes  No

Trademark Registration No.(s)\

947689

Additional numbers attached?  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Francis L. McGrath, Legal Assistant

Internal Address: White & Case LLP

Street Address: 1155 Avenue of the Americas

City: New York State: NY ZIP: 10036

6. Total number of applications and registration involved

2

7. Total fee (37 CFR 3.41): ..... \$ 65.00

- Enclosed
- Authorized to be charged to deposit account, in case of deficiency

8. Deposit account number:

(23-1705 in case of deficiency)

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Francis L. McGrath

Name of Person Signing

Francis L. McGrath

Signature

1.15.2002

Date

Total number of pages comprising cover sheet:

1

OMB No. 0651-0011 (exp. 4/94)

Do not detach this portion

Mail documents to be recorded with required cover sheet information to:

Commissioner of Patents and Trademarks  
Box Assignments  
Washington, D.C. 20231

Public burden reporting for this sample cover sheet is estimated to average about 30 minutes per document to be recorded, including time for reviewing the document and gathering the data needed, and completing and reviewing the sample cover sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Office of Information Systems, PK2-1000C, Washington, D.C. 20231, and to the Office of Management and Budget, Paperwork Reduction Project (0651-0011), Washington, D.C. 20503.

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SILGAN CONTAINERS CORPORATION  
TRADEMARK PROPERTY REPORT  
EXCLUDING AGAN, NOT FILED, CANC, TRANS, EXP, LAPS

PAGE 1

ALPHA	CLIENT #	MATTER #	SUBMATTER #	TITLE	STATUS	SERIAL #	FILE DATE	REGISTRATION #	REGISTRATION DATE	RENEWAL DATE
SICC	30698	101	USO	8 SCORE	FORCE	411,657	01/03/72	947,689	11/21/72	11/21/02
SICC	30698	102	USO	RO	FORCE	262,587	03/05/28	245,388	08/14/28	08/14/08

\*\*\* END OF REPORT \*\*\*

ASSIGNMENT OF SECURITY INTEREST  
IN UNITED STATES TRADEMARKS

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of which are hereby acknowledged, SILGAN CONTAINERS CORPORATION, a Delaware corporation ("the Assignor") with principal offices at 21800 Oxnard Street, Suite 600, Woodland Hills, CA 91367, hereby assigns and grants to Bankers Trust Company, as Collateral Agent, with principal offices at 130 Liberty Street, New York, New York 10006 (the "Assignee"), a security interest in (i) all of the Assignor's right, title and interest in and to the United States trademarks, trademark registrations and trademark applications (the "Marks") set forth on Schedule A attached hereto, (ii) all Proceeds (as such term is defined in the Security Agreement referred to below) and products of the Marks, (iii) the goodwill of the businesses with which the Marks are associated and (iv) all causes of action arising prior to or after the date hereof for infringement of any of the Marks or unfair competition regarding the same.

THIS ASSIGNMENT OF SECURITY INTEREST is made to secure the satisfactory performance and payment of all the Obligations of the Assignor, as such term is defined in the Security Agreement among the Assignor, the other assignors from time to time party thereto and the Assignee, dated as of July 29, 1997 (as amended from time to time, the "Security Agreement"). Upon termination of the Security Agreement pursuant to Section 10.8 thereof, the Assignee shall, upon such satisfaction, execute, acknowledge, and deliver to the Assignor an instrument in writing releasing the security interest in the Marks acquired under this Assignment.

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**TRADEMARK  
REEL: 002440 FRAME: 0915**

This Assignment has been granted in conjunction with the security interest granted to the Assignee under the Security Agreement. The rights and remedies of the Assignee with respect to the security interest granted herein are without prejudice to, and are in addition to those set forth in the Security Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Assignment are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

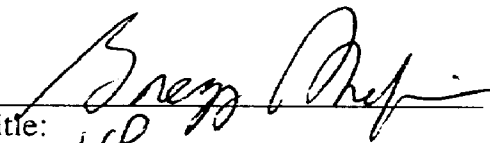
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IN WITNESS WHEREOF, the undersigned have executed this Agreement  
as of the 29th day of July, 1997.

SILGAN CONTAINERS CORPORATION,  
Assignor

By   
Title: *Vice President*

BANKERS TRUST COMPANY, as Collateral  
Agent, Assignee

By   
Title: *VP*

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STATE OF NEW YORK     )  
  ) ss.:  
COUNTY OF NEW YORK    )

On this 29<sup>th</sup> day of July, 1997, before me personally came Harley

Rankin, Jr. who, being by me duly sworn, did state as follows: that [s]he is  
Vice President of SILGAN CONTAINERS CORPORATION, that [s]he is authorized  
to execute the foregoing Assignment on behalf of said corporation and that [s]he did so by  
authority of the Board of Directors of said corporation.

Hanna H. Kim  
Notary Public

HANNA H. KIM  
Notary Public, State of New York  
No. 01KI4992758  
Qualified In New York County  
Commission Expires March 2, 1998

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TRADEMARK  
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STATE OF NEW YORK )  
 ) ss.:  
COUNTY OF NEW YORK )

On this 29<sup>th</sup> day of July, 1999, before me personally came \_\_\_\_\_

Gregory Sietria who, being by me duly sworn, did state as follows: that [s]he  
is Vice President of BANKERS TRUST COMPANY, that [s]he is authorized to  
execute the foregoing Assignment on behalf of said corporation and that [s]he did so by  
authority of the Board of Directors of said corporation.

Hanna H. Kim  
Notary Public

HANNA H. KIM  
Notary Public, State of New York  
No. 01K14992758  
Qualified in New York County  
Commission Expires March 2, 1998

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TRADEMARK  
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See Attached

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