

06-14-2002

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To the Honorable Commissioner of

e attached original documents or copy thereof.

1. Name of conveying party(ies):

Vardley and Company Limited

102123528

6-6-02

2. Name and address of receiving party(ies)

Name: Wasserstein & Co., Inc

Internal Address:

Street Address: 31 West 52nd Street

City: New York State: NY ZIP: 10019

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State New York
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached? Yes No

- Individual(s)
- General Partnership
- Corporation-State
- Other limited liability company
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: February 5, 2002

4. Application number(s) or patent number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

1,974,850

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Graham, Campaign P.C.

Internal Address:

Street Address: 36 West 44th Street,

Suite 1300

City: New York State: NY ZIP: 10036-8178

6. Total number of applications and registrations involved:

1

7. Total fee (37 CFR 3.41).....\$

40.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

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9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

H. John Campaign

Name of Person Signing

[Signature]

Signature

May 14, 2002

Date

Total number of pages including cover sheet, attachments, and document: 2

Mail documents to be recorded with required cover sheet information to: Commissioner of Patents & Trademarks, Box Assignments Washington, D.C. 20231

TRADEMARK REEL: 002524 FRAME: 0969

CONFIRMATORY DEED OF ASSIGNMENT

WHEREAS, Yardley and Company Limited, a company organized and existing under the laws of Great Britain, located and doing business at 2nd Floor, 3 Burlington Gardens, London W1X 1LE, England is the record owner of the following trademark and registration in the United States Patent and Trademark Office:

<u>MARK</u>	<u>REG. NO.</u>	<u>DATED</u>
SO...?	1,974,850	May 21, 1996.

WHEREAS, WASSERSTEIN & CO., INC. a corporation, organized and existing under the laws of the State of New York, having an address of 31 West 52nd Street, New York, New York 10019, USA, has acquired by separate agreement all rights, title and interest in and to the said trademark, together with the registration thereof and the good will of the business symbolized thereby.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Yardley and Company Limited does hereby assign and confirm its assignment unto Wasserstein & Co., Inc of all of its rights, title and interest in and to said trademark, together with the registration thereof and the goodwill of the business symbolized thereby.

This Deed of Assignment is executed at _____, this

Day of _____, 2002.

YARDLEY AND COMPANY LIMITED



Name: R. H. OLDFIELD
Title: JOINT ADMINISTRATIVE RECEIVER
Date: 2/5/02

THE JOINT ADMINISTRATIVE RECEIVERS ACT AS AGENTS OF THE COMPANY WITHOUT PERSONAL LIABILITY.

TRADEMARK