

01-27-2003

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RE: 1



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J.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

PNC Bank, National Association

- Individual(s) Association General Partnership Limited Partnership Corporation-State Other

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)

Name: Optimum Group, Inc.

Internal Address:

Street Address: 9745 Mangham Drive

City: Cincinnati State: Ohio Zip: 45215

- Individual(s) citizenship Association General Partnership Limited Partnership Corporation-State Ohio Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

- Assignment Merger Security Agreement Change of Name Other Release of Security Interest

Execution Date: 1/21/03 as of 5/17/01

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

1,709,538

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Zev M. Bomrind, Esq.

Internal Address: Kronish Lieb Weiner + Hellmuth LLP

Street Address: 1114 Avenue of the Americas, 46th Floor

City: New York State: NY Zip: 10036

6. Total number of applications and registrations involved:

1

7. Total fee (37 CFR 3.41): \$40.00

- Enclosed Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

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9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Zev M. Bomrind Name of Person Signing

Zev M. Bomrind Signature

1/23/03 Date

Total number of pages including cover sheet, attachments, and document: 3

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

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TRADEMARK REEL: 002657 FRAME: 0192

**TERMINATION AND RELEASE
OF ASSIGNMENT OF AND SECURITY INTERESTS
IN TRADEMARK AND TRADEMARK REGISTRATION**

TERMINATION AND RELEASE OF ASSIGNMENT OF AND SECURITY INTERESTS IN TRADEMARK AND TRADEMARK REGISTRATION ("Release"), dated as of May 17, 2001, by PNC BANK, NATIONAL ASSOCIATION (the "Lender").

WHEREAS, pursuant to the terms of that certain Assignment of U.S. Trademark Registrations dated March 31, 1998 (the "Assignment"), by Optimum Group, Inc., an Ohio corporation ("Optimum"), in favor of the Lender, Optimum assigned to the Lender the trademark and United States trademark registration set forth below and associated goodwill (the "Trademark"):

<u>Reg. No.</u>	<u>Reg. Date</u>	<u>Mark</u>
1,709,538	August 18, 1992	"OPTIMUM GROUP"

WHEREAS, the Assignment was recorded with the United States Patent and Trademark Office;

WHEREAS, as of the date hereof, Optimum has repaid and satisfied in full all obligations to the Lender (the "Satisfaction"); and

WHEREAS, as a result of the Satisfaction, the Lender has agreed to terminate and release its security interest and all of its right, title and interest in the Trademark and to terminate the Assignment;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Lender hereby terminates and releases its security interest in and lien on, and all of its right, title and interest in and to the Trademark, including, without limitation, the trademark registration and related goodwill, effective as of the date first set forth above.

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